

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 60/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	22.11.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Completion of the acquisition of 45% of the share capital of Europlas Lux S.R.L. (Republic of Moldova)

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as the "Roca Industry") informs the market that the transaction through which BICO Industries S.A. ("Bico" or the "Company"), Roca Industry holding 60% of its share capital, acquired an additional 45% of the share capital of Europlas Lux S.R.L. ("Europlas") was completed. Thus, the Company holds 100% of Europlas's share capital.

The value of the Transaction is of EUR 120,000, amount to be paid in three tranches during 2024. The acquisition of 55% of the share capital of Europlas took place in the last quarter of 2022, and the sale and purchase agreement for the additional 45% of the share capital was signed on 2 October 2023.

Ioan-Adrian Bindea

President of the Board of Directors