

Către: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

## RAPORT CURENT 16/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	29.02.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	<a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a>
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

**Important events to be reported:** Availability of 2023 preliminary financial results.

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market about the availability of the 2023 preliminary financial results.

The financial results are available on the company's website, [ROCA Industry](http://ROCA Industry), in the "Investors" / "Financial Results" section, as well as on the issuer's profile on the Bucharest Stock Exchange website, [www.bvb.ro](http://www.bvb.ro), symbol: ROC1, and they are also attached to this current report.

**Statement by Ionuț Bindea, Chairman of the Board of Directors and CEO of ROCA Industry:**

*"The 2023 preliminary results highlight the development potential of the Romanian industry through access to new sources of private capital and by accelerating Romania's economic growth, especially in the industrial sector. In addition, the listing of ROCA Industry on the main market of the Bucharest Stock Exchange starting 11 March opens up new opportunities for solid growth for the holding company and its portfolio companies, preparing us for the results we will achieve in 2024. At the same time, this year has also been a time to consolidate an extremely solid foundation."*

**Roca Industry's Individual Performance (IFRS):**

Income at standalone level of RON 6.6 mn (+8.5% in 2023 versus 2022), consisting of financial income (interest of RON 5.1 mn on intra-group loans granted and dividends of RON 1.5 mn). With operating expenses of RON 7.0 mn, mainly represented by holding company operating costs, ROCA Industry recorded an overall loss at individual level of RON 0.4 million, versus a loss of RON 9.8 mn in 2022.

### **Roca Industry's consolidated performance (IFRS):**

ROCA Industry reports preliminary revenue at consolidated level up by 62.9% compared to 2022, both as a result of sales developments in certain segments and the impact that acquisitions (direct and indirect) have had in both periods.

Adjusted EBITDA at consolidated level was RON 25.0 mn at 31 December 2023, up 6.8% compared to the end of 2022, with an EBITDA margin of 5.9% of turnover, influenced by higher sales in some segments, but with pressure on applied commercial margins, by the acquisitions of companies made in 2022 and 2023 (impact in consolidated figures depending on the time of acquisition) and by ROCA Industry's adjusted EBITDA (RON -6.3 million, no own operating activity). EBITDA at the level of productive companies was RON 31.3 million, compared to RON 26.7 million in FY2022.

Depreciation and amortization expenses, increasing as a result of new investments to expand production capacity and for operational efficiency and company acquisitions, as well as the financial expenses, decreased EBITDA and resulted in a loss at consolidated level of RON 21.5 million during 2023 (RON 18.9 million loss allocated to the parent company and RON 2.6 million allocated to non-controlling interests).

### **Cumulated performance of directly productive companies (OMFP):**

On a cumulative level, in 2023, the Group's productive companies recorded a cumulative turnover of RON 553.8 million, up by 8.24% compared to 2022, as a result of the evolution of sales in certain segments.

EBITDA at cumulative level for directly productive companies was RON 32.0 million, with a margin of 5.8% of turnover, influenced by higher sales of certain companies, but with pressure on commercial margins applied and by acquisitions of companies made in 2022 and 2023 (impact in consolidated figures depending on the time of acquisition).

High interest rates, coupled with higher indebtedness and additional depreciation expenses on investments made, resulted in a cumulative loss for productive companies of RON 12.8 million.

**Ioan-Adrian Bindea**

**Președinte Consiliu de Administrație**