



To: Bucharest Stock Exchange S.A.
Financial Supervisory Authority

CURRENT REPORT 38/2021

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, Regulation of ASF no. 5/2018 on issuers of financial instruments and market operations and / or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date	21.10.2021
Company name	Safetech Innovations S.A.
Social headquarters	Strada Frunzei nr. 12-14, sector 2, București
Phone	+40 31 860 21 01
Email	investors@safetech.ro
Registration number	J40/3550/2011
Unique registration code	28239696
Subscribed and paid-in share capital	3.125.000 lei
Number of shares	15.625.000
Symbol	SAFE
Trading market	SMT AeRO Premium

Important events to report: Establishment of the price per share for the upcoming capital increase operation

The management of Safetech Innovations S.A. (hereinafter referred to as “the Company”) informs the market about the establishment of the subscription price for newly shares issued within the share capital increase operation, approved by the Extraordinary General Meeting of Shareholders (“EGMS”) held on 19.07.2021.

The price per share on which the holders of the preference rights will be able to subscribe (“**Stage 1**”) has been established at 13.8895 lei/share. The price per share includes the share nominal value (0.2 lei) and the issue premium (13.6895 lei). The price was calculated as the weighted average trading price calculated for the last 30 days prior to the date of submission of the offer prospectus for approval by ASF, to which a 25% discount is applied.

The newly issued shares are offered for subscription by exercising pre-emption right by the shareholders registered on registration date of 31.08.2021, or by investors who acquire pre-emption rights during their trading period. To subscribe a new share, 15.625 preference rights are required, with rounding off to the nearest inferior natural number. Prior to the subscription period, the preference rights will be traded on the SMT market of the Bucharest Stock Exchange starting with the fifth business day from the publication of the prospectus for a 10-

SAFETECH INNOVATIONS S.A.

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business day period. The period for exercising the right of preference will be 31 days from the date set in the prospectus approved by ASF.

The newly issued shares, remained unsubscribed at the stage of exercising the preference rights, will be offered to a maximum number of 149 investors ("**Stage 2**") at a price of 14.5840 lei/share. The price per share includes the share nominal value (0.2 lei) and the issue premium (14,3840 lei). The price was calculated as 105% of the price established for Stage 1 of the share capital increase mentioned herein above.

Stage 2 will start on the 10th business day calculated from the end of Stage 1 and will take place during 10 business days, with the possibility of early closure by decision of the Sole director of the Company.

After ASF approves the prospect for capital increase, the Company will inform the investors through a current report and will publish the prospectus on its website, <https://www.safetech.ro/>, and on BVB's website, www.bvb.ro, under symbol: SAFE.

Victor GÂNSAC

Sole director

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