



To: Bucharest Stock Exchange S.A.
Financial Supervisory Authority

CURRENT REPORT 39/2021

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, Regulation of ASF no. 5/2018 on issuers of financial instruments and market operations and / or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date	21.10.2021
Company name	Safetech Innovations S.A.
Social headquarters	Strada Frunzei nr. 12-14, sector 2, București
Phone	+40 31 860 21 01
Email	investors@safetech.ro
Registration number	J40/3550/2011
Unique registration code	28239696
Subscribed and paid-in share capital	3.125.000 lei
Number of shares	15.625.000
Symbol	SAFE
Trading market	SMT AeRO Premium

Important events to report: Errata to Report no. 38/2021 – price per share for Stage 1 and 2 of share capital increase operation

The management of Safetech Innovations S.A. (hereinafter referred to as “the Company”) informs the market about a clerical error which occurred in Current Report no. 38/2021 in respect to the price per share for Stages 1 and 2 of the share capital increase. The price for Stage 1 included in Current Report no. 38/2021 was the weighted average price calculated for the last 30 days. To such price, a discount of 25% is applicable in Stage 1.

As a result, the price per share in **Stage 1** of the share capital increase was established at **10.4171 lei/share**. The price per share includes the share nominal value (0.2 lei) and the issue premium (10.2171 lei).

The price per share in **Stage 2** of the share capital increase was established at **10.9380 lei/share**. The price per share includes the share nominal value (0.2 lei) and the issue premium (10.7380 lei).

The rest of the report remains unchanged.

Victor GÂNSAC

Sole director

SAFETECH INNOVATIONS S.A.

Social Headquarter: Str. Frunzei nr.12-14, et.1-3, sector 2 , cod poștal 021533 București, Romania
Bank Account: RO52 OTPV 1120 0078 2343 RO01 / OTP Bank- Buzești Branch • Tel/Fax: +4 021 316 0565
VAT.: RO 28239696 • Unique Registration Code: J40/3550/2011
E-mail: office@safetech.ro • www.safetech.ro