



To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 51/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

| | |
|--------------------------------------|--|
| Date of report | 17.11.2022 |
| Name of the Company | Safetech Innovations S.A. |
| Registered Office | 12-14 Frunzei Street, District 2, Bucharest |
| Phone | +40 31 860 21 01 |
| Email | investors@safetech.ro |
| Registration nr. with Trade Registry | J40/3550/2011 |
| Fiscal Code | 28239696 |
| Subscribed and paid share capital | 13,300,000 lei |
| Total number of shares | 66,500,000 |
| Symbol | SAFE |
| Market where securities are traded | MTS AeRO Premium |

Important events to be reported: Publication of the audited financial results for years 2019-2021 in accordance with IFRS

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") informs the market about the availability of the Company's audited financial results, prepared in accordance with the International Financial Reporting Standards (IFRS), for years 2019, 2020 and 2021. The full set of the financial statements, containing the republished audited financial results, accompanied by the audit report, prepared by Baker Tilly Klitou and Partners S.R.L, can be downloaded from [HERE](#).

The preparation of the audited financial results, for the previous three years, in accordance with IFRS, represented one of the main milestones to be reached, before formally starting the process of transfer to the Main Market, transfer which has already been approved in the Extraordinary General Meeting of Shareholders dated 18.04.2022 (EGMS).

In the following period, the Company will submit the prospectus for admission to trading to the Financial Supervisory Authority for its approval and expects to finalise the transfer to the Main Market by the end of the year, or next year, before publishing the preliminary financial results for year 2022.

Victor GANSAC
CEO

SAFETECH INNOVATIONS S.A.

Headquarters: 12-14 Frunzei Street, floors 1-3, District 2, postal code 021533, Bucharest, Romania
Solde Identification Code: RO 28239696 • Trade Registry Registration Number: J40/3550/2011
www.safetech.ro