



Nr. 449 / 15.08.2022

Catre

Bursa de Valori Bucuresti - AeRO

Autoritatea de Supraveghere Financiara

RAPORT CURENT conform Legii nr. 24/2017 privind emitentii de instrumente financiare si operatiuni de piata, a Regulamentului ASF nr. 5/2018 privind emitentii de instrumente financiare si operatiuni de piata si/sau Codului Bursei de Valori Bucuresti pentru Sistemul Multilateral de Tranzactionare.

Data raportului: **25.08.2022**

Denumirea entitatii emitente: **SOMETRA S.A.**

Sediul social: Str. Fabricilor nr. 1, Copsa Mica, Sibiu

Telefon: 0269-840.320

Fax: 0269-840.325; 0269-840.326

Numar de ordine in Registrul Comertului: J32/124/1991

Cod de Inregistrare Fiscala: RO 813526

Capital social subscris si varsat: 146.444.385 RON

Piata pe care se tranzactioneaza valorile mobiliare emise – SMT AeRO, simbol **SOMR**

Eveniment important de raportat:

Finalizarea operatiunii de majorare a capitalului social al Sometra S.A., ca urmare a inregistrarii acestei operatiuni la Depozitarul Central S.A.

Conducerea Sometra S.A. („Societatea”) informeaza piata despre finalizarea operatiunii de majorare a capitalului social al Societatii, ca urmare a inregistrarii acestei operatiuni la Depozitarul Central S.A. in data de 23.08.2022.

E: info@sometra.ro
T: +40 269 840320
F: +40 269 840325, 6

A: Copsa Mica, str. Fabricilor nr. 1
cod 555400, jud. Sibiu, Romania

www.sometra.ro

Capitalul social al Societatii a fost majorat prin aport in numerar, cu suma de 80.001.520 Lei, de la suma de 66.442.865 Lei pana la suma de 146.444.385 Lei, prin emiterea unui numar de 32.000.608 actiuni noi, nominative, ordinare, cu o valoare nominala de 2,50 Lei/actiune.

Notificarea transmisa de Depozitarul Central S.A. cu privire la inregistrarea majorarii capitalului social al Societatii si structura sintetica a registrului consolidat la data de 23.08.2022 rezultata in urma inregistrarii majorarii capitalului social sunt publicate in sectiunea destinata Societatii pe site-ul Bursei de Valori Bucuresti.

SOMETRA S.A.

Director General
Ing. Christos Efstathiadis



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SOMETRA

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To

Bucharest Stock Exchange - AeRO
Financial Supervisory Authority

CURRENT REPORT according to Law no. 24/2017 on issuers of financial instruments and market operations, FSA Regulation no. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date: **25.08.2022**

Name of the company: **SOMETRA S.A.**

Registered office: Str. Fabricilor No. 1, Copsa Mica, Sibiu

Phone: 0269-840.320

Fax number: 0269-840.325; 0269-840.326

Registration number with the Trade Registry: J32/124/1991

Fiscal Code: RO 813526

Subscribed and paid-in share capital: RON 146,444,385

The market on which the issued securities are traded – SMT AeRO, symbol **SOMR**

Important event to be reported:

Completion of the share capital increase operation of Sometra S.A., following the registration of this operation with Depozitarul Central S.A.

The management of Sometra S.A. (the "Company") informs the market on the completion of the share capital increase operation of the Company, following the registration of this operation with Depozitarul Central on 23.08.2022.

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The Company's share capital was increased by in-cash contribution, with the amount of Lei 80,001,520, from the amount of 66,442,865 Lei up to the amount of Lei 146,444,385, by issuance of a number of 32,000,608 new nominative, ordinary shares, with a nominal value of Lei 2.5/share.

The notification transmitted by Depozitarul Central S.A. regarding the registration of the share capital increase of the Company and the shareholders' structure of the consolidated register on 23.08.2022 resulting from the registration of the share capital increase are published on Company's section on the Bucharest Stock Exchange website.

SOMETRA S.A.

General Manager

Engr. Christos Efstathiadis



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