



425200-Năsăud, str. George Coșbuc nr.147, România

ORC J06/5/1991, C.I.F. RO 575688

Cont BRD Bistrița: RO31 BRDE 060S V440 4058 0600

Capital social: 8 138 315 lei

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Telephone: +40 263 360032; Fax: +40 263 360941 ; E-mail: [somplast@somplast.ro](mailto:somplast@somplast.ro); Web: [www.somplast.ro](http://www.somplast.ro)

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## Current report

In accordance with Law No. 24/2017 republished and FSA Regulation No. 5/2018

Date of the report: **10 March 2023**

Company name: **SOMPLAST S.A.**

Registered office: **Năsăud, str. George Coșbuc, nr. 147, jud. Bistrița-Năsăud**

Telephone number: **0263/360032**

Tax Identification Number with Bistrița Trade Register Office: **RO 575688**

Trade Register Number: **J06/5/1991**

Subscribed and paid-up share capital: **RON 8.138.315**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, AeRO market**

Stock symbol: **SOPL**

## Significant events to report:

### **Supplement to Convening notice** **of Extraordinary General Meeting of Somplast S.A. Shareholders** **27 March 2023**

Pursuant to the provisions of art.234 para. 1 lit. a) and b) of the FSA Regulation no. 5/2018, the Board of Directors of SOMPLAST S.A. headquartered in Năsăud, str. George Coșbuc, no. 147, Bistrița-Năsăud county, registered with the Trade Register Office Bistrița-Năsăud under number J/06/5/1991, Tax Identification Number - RO 575688, informs interested persons of the fact that in the session of 10 March 2023,

considering the request registered under no. 76/10.03.2023 formulated pursuant to art. 117<sup>1</sup> of the Companies Law no. 31/1990 by the shareholder Teraplast S.A., holder of a number of shares representing 70.75% of the share capital of Somplast S.A. regarding the completion of the agenda of the Extraordinary General Meeting of Somplast S.A. Shareholders. convened for March 27, 2023,

the Board of Directors of Somplast S.A. decided:

### **SUPPLEMENTING THE AGENDA**

of the Extraordinary General Meeting of the company's shareholders of 27<sup>th</sup> of March 2023, with a new point, proposed by the author of the request for completion **as an alternative to the current point 1** on the agenda, respectively:

- **Approval of the sale of immobilized assets of the Company, to Teragreen Compound S.R.L., a company based in village Saratel, Sieu-Magherus, Teraplast Way, no. 1, county B-N ("Buyer"), namely of a surface of a maximum of 20.000 square meters of land out of the total of 48.851 square meters of urban land registered in C.F. no. 31569 Nasaud, no. cadastral 31569, as well as of all constructions (as the case may be, manufacturing hall, workshop, etc.) located on the land surface object of the sale, as these constructions are identified in C.F. no. 31569 Nasaud, at a price that will be established by the Company's Board of Directors, but which will not be lower than the price indicated in the evaluation report that will be drawn up at the company's request by an independent ANEVAR member evaluator.**

To ensure coherence and logic in expressing the vote on the agenda, the items on the **completed agenda** are renumbered, as follows:

- 1.1. Approval of the sale of immobilized assets of the Company, to Teragreen Compound S.R.L., a company based in village Saratel, Sieu-Magherus, Teraplast Way, no. 1, county B-N ("Buyer"), namely of a surface of a maximum of 10.000 square meters of land out of the total of 48.851 square meters of urban land registered in C.F. no. 31569 Nasaud, no. cadastral 31569, as well as of all constructions (as the case may be, manufacturing hall, workshop, etc.) located on the land surface object of the sale, as these constructions are identified in C.F. no. 31569 Nasaud, at a price that will be established by the Company's Board of Directors, but which will not be lower than the price indicated in the evaluation report that will be drawn up at the company's request by an independent ANEVAR member evaluator.

**Alternative version to point 1.1., proposed by the Teraplast S.A. shareholder:**

- 1.2. Approval of the sale of immobilized assets of the Company, to Teragreen Compound S.R.L., a company based in village Saratel, Sieu-Magherus, Teraplast Way, no. 1, county B-N ("Buyer"), namely of a surface of a maximum of 20.000 square meters of land out of the total of 48.851 square meters of urban land registered in C.F. no. 31569 Nasaud, no. cadastral 31569, as well as of all constructions (as the case may be, manufacturing hall, workshop, etc.) located on the land surface object of the sale, as these constructions are identified in C.F. no. 31569 Nasaud, at a price that will be established by the Company's Board of Directors, but which will not be lower than the price indicated in the evaluation report that will be drawn up at the company's request by an independent ANEVAR member evaluator.

2. Appointing the Board of Directors of the Company to fulfill the decisions adopted by the EGM, by taking all the necessary measures to complete the transaction mentioned in point 1.1., or, as the case may be, in point 1.2. on the agenda.

3. Appointing the President of the Extraordinary General Meeting of Somplast S.A. shareholders to sign, on behalf of and for all the shareholders attending the Meeting, the EGM decision.

4. Appointing the General Manager of the Company, Mr. Daniel Adumitrachioaiei, to carry out all formalities required to register and publish the decisions adopted within the EGM with the competent authorities, in accordance with the legal provisions in force. The appointed person has the right to assign to another one their mandate for the aforementioned formalities.

The **reference date** for the shareholders entitled to participate and vote in the Extraordinary General Meeting is maintained for **March 17, 2023**.

If on March 27, 2023 the statutory quorum conditions for the validity of the deliberations are not met, the completion of the agenda is also valid for the second Extraordinary General Meeting convened for March 28, 2023, in the same place and at the same time.

The completed agenda of the notice of Extraordinary General Meeting of Shareholders of March 27, 2023, the updated special power of attorney forms, the updated postal ballot forms, the informative materials and the draft EGM Decision will be available and can be consulted on the company's website [www.somplast.ro](http://www.somplast.ro) and/or at the company's headquarters, starting from 13.03.2023.

Special Powers of Attorney and ballot forms by mail will be sent to the company's headquarters, in a sealed envelope marked "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 27/28.03.2023" at the latest 48 hours before the date of the first date of the meeting of the assembly, i.e. until 25.03.2023, 08:00 (the date of the registration number in the case of the submitted documents, respectively the date of the arrival post in the case of the documents sent).

The other provisions of the Notice of the Extraordinary General Meeting of Shareholders of March 27, 2023 do not change.

Additional information can be obtained at the company headquarters or at 0263/360032, from 08:00 am to 16:30 pm.

**Daniel ADUMITRĂCHIOAIEI,**  
**Chairman of the Board**