No. 75/24.08.2026

The Bucharest Stock Exchange (BVB)
The Financial Supervisory Authority (ASF)

Current Report
in accordance with Regulation No. 5/2018 and Law no. 24/2017 on issuers of financial instruments and market operations

Date: **August 24, 2026**
Name of the Company/Issuing entity: **STK PROPERTIES SA**
Registered office: **Romania, 400423 Cluj - Napoca, 3 Mihai Veliciu Street, County of Cluj**
Phone and fax: **004 0264 591982**
Tax no: **22570355**
Trade Registry no: **J2007004439126**
Subscribed and paid share capital: RON **9,313,800**
Symbol: **STKP**
Market where securities are traded: **MTS AeRO Premium**

Important events to report: Publication of the Prospectus for the share capital increase

STK Properties S.A. informs shareholders on the publication of the EU growth prospectus regarding the share capital increase operation. The prospectus was approved by the Financial Supervisory Authority ("ASF") via ASF Decision no. 837/20.08.2026.

The prospectus, the subscription and the subscription withdrawal forms, as well as the ASF decision of approving the Prospectus, are available to investors on the Company's website https://www.stk.ro/relatii-investitori/, the Issuer's page on the Bucharest Stock Exchange website, and the website of the offer intermediary (www.goldring.ro/consultanta/).

In accordance with the provisions of the Prospectus, the preferential rights are non-tradable, and the offering period during which the new shares issued upon the exercise of preferential rights may be subscribed for begins on the first business day following the publication of the Prospectus—respectively, from August 25, 2026, to September 14, 2026.

The number of new shares that may be subscribed for by a shareholder registered in the Shareholders' Register as of the record date (July 8, 2026), based on the exercise of held preferential rights, is calculated by multiplying the number of preferential rights held by the subscription ratio of 0.5, rounded down to the nearest whole number.

The price at which holders of preferential rights may subscribe for shares in the Public Offering is RON 2.4 per share.

Shares remaining unsubscribed in the Public Offering will be offered via a Private Placement. The terms, the conditions and the criteria for conducting the private placement will be established following the conclusion of the Public Offering by decision of the Company's Sole Administrator.

The private placement will conclude within a maximum of 20 business days from the date of the Sole Administrator's decision regarding its terms, conditions, and conduct criteria.

Best regards,

PASCU Nicolae
Representative of the Sole Manager STK Financial AFIA SA