No. 80/15.09.2026

The Bucharest Stock Exchange (BVB)
The Financial Supervisory Authority (ASF)

Current Report
in accordance with Regulation No. 5/2018 and Law no. 24/2017 on issuers of financial instruments and market operations

Date: **September 15, 2026**
Name of the Company/Issuing entity: **STK PROPERTIES SA**
Registered office: **Romania, 400423 Cluj - Napoca, 3 Mihai Veliciu Street, County of Cluj**
Phone and fax: **004 0264 591982**
Tax no: **22570355**
Trade Registry no: **J2007004439126**
Subscribed and paid share capital: RON **9,313,800**
Symbol: **STKP**
Market where securities are traded: **MTS AeRO Premium**

Important events to report: Completion of Stage I of subscription in the public offering related to the increase of share capital

STK PROPERTIES S.A. (the Company), as an issuer of financial instruments, informs its shareholders and interested parties about the completion of the first stage of the operation to increase the Company's share capital, carried out in accordance with statutory, legal provisions and the EU Growth Prospectus related to the operation of increasing the Company's share capital, approved by the Financial Supervisory Authority through ASF Decision no. 837 dated 20.08.2026.

In Stage I, carried out during the period 25.08.2026-14.09.2026, investors subscribed, based on the exercise of pre-emptive rights, 147,767 shares out of 4,656,900 shares offered, representing 3.17% of the total issue. The shares were offered for subscription at an issue price of 2.4 lei per share.

The 4,509,133 shares remaining unsubscribed in Stage I will be offered for subscription within a Private Placement. The terms and conditions for conducting the second stage will be established by the decision of the Sole Administrator of the Company, within no more than 5 working days from the completion of the first stage of the share capital increase.

The decision will be brought to the attention of the public through a current report, published on the Bucharest Stock Exchange website on the next working day following its adoption.

The second stage will be completed within no more than 20 working days from the date of adoption of the Sole Administrator's decision regarding the terms, conditions, and criteria for its conduct. The subscription price during the second stage will be equal to the subscription price in the first stage, namely 2.4 lei/share, according to the Sole Administrator's Decision no. 3 of 23.06.2026.

Best regards,

PASCU Nicolae
Representative of the Sole Manager STK Financial AFIA SA