



ARGUS S.A. Str. Industriala nr. 1, 900147 Constanta, Romania
Tel: 40/241/676840 Fax: 40/241/634367; Cod LEI (Legal Entity Identifier): 315700M31ZOTBZMMBE46
R.C.:J13/550/1991; C.U.I.: RO 1872644; Capital social: 53.670.699 lei
IBAN : RO70 BTRL 0140 1202 F767 76XX – Banca Transilvania Suc.Constanta

**To: FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR
Fax no.: 021 659.60.51; 021 659.64.36**

**BUCHAREST STOCK EXCHANGE
Fax no.: 021 312 47 22**

CURRENT REPORT

According to ASF Regulation no. 5/2018 regarding the issuers and the securities transactions and to the Law no. 24/2017 regarding Capital Market

Report date: **21.07.2021**

Company name: ARGUS S.A. CONSTANȚA

Headquarters: Industriala Street, no. 1

Phone/Fax 0241/67.68.40; 0241/63.43.67

Fiscal code 1872644: Tax attribute RO

Trade Register number: J 13/550/1991;

Share capital subscribed and paid: 53.670.699 lei

Regulated market where the issued securities are traded: BVB-ATS AeRO

Shares (market symbol **UARG**)

Significant events to report:

Convocation of the Extraordinary and Ordinary General Shareholders Meeting for 26/27.08.2021, as per Board of Directors decision no. 22 of 20.07.2021

CONVOCATION

Ordinary General Shareholders Meeting
and
Extraordinary General Shareholders Meeting

The Board of Directors of ARGUS S.A. convenes in compliance with Law no. 31/1990 - art. 111 and art. 113 of Law no. 24/2017, A.S.F. Regulations and dispositions of the Constitutive Act, **The Extraordinary General Shareholders Meeting**, that will take place on **26.08.2021 at 11⁰⁰** and **The Ordinary General Shareholders Meeting at 12⁰⁰**, at the company's headquarters from Constanta, Industriala Street no. 1.

All shareholders registered in the Shareholders' Register at the end of **13.08.2021**, which is the reference date, have the right to participate and vote during the General Meeting.

If at the first convocation the legal quorum conditions are not met, the Extraordinary General Shareholders Meeting will take place on **27.08.2021 at 11⁰⁰** and **The Ordinary General Shareholders Meeting at 12⁰⁰**, at the company's headquarters from Constanta, Industriala Street no. 1.

The Extraordinary General Meeting of Shareholders 's Agenda

1. Ratification of Argus SA EGSM decision no 6/25.11.2015 regarding the merger by absorption between ARGUS SA – absorbing company and REX AGRA SRL – absorbed company, published in the Official Gazette, part IV, no. 5823/13.10.2015, fusion that was approved through civil sentence no. 819/17.12.2015 pronounced by Constanta Court – Civil Section II in file no. 7369/118/2015 and through with the deregistration of REX AGRA SRL companu and following which the property right over the building located in Dor Marunt City, Calarasi County was transfered to the absorbing company’s patrimony, Argus SA, and is composed of:
 - Land with an area of 91.448 sqm, registered with cadastral no. CAD 39 and tabulated in Land Book under no. 21741 (old CF no. 202) of Dor Marunt City, Calarasi County, opened at the Cadastral and Real Estate Advertising Calarasi according to deal no. 2053/17.12.2003, acquired by REX AGRA SRL company through adjudication act from 03.06.2003 issued in forced eviction file no. 66/2003 of BEJ Mihalcea and Serban Associates.
 - Constructions situated on this land, identified as C1 – C40, tabulated in Land Book under no. 21741 (old CF no. 202) of Dor Marunt City, Calarasi County, opened at the Cadastral and Real Estate Advertising Caralasi, according to deal no. 2053/17.12.2003 and registered with the following cadastral: CAD 39 – C1 (C70 Foundation), CAD 39 – C2 (C71 Foundation – C70 – C71 – 843,14 sqm, CAD 39 – C3 (area constructed on ground level 433 sqm. C78 Foundation), CAD 39 – C4 (area constructed on ground level 612 sqm C79 warehouse), CAD: 39 – C5 (area constructed on ground level 62 sqm. C80 PSI Tank), CAD: 39 – C6 (area constructed on ground level 19 sqm. C81 PSI Shed), CAD: 39 – C7 (C 82 Foundation), CAD: 39 – C8 (C83 foundation, C82 – C83 – 568,50 sqm.), CAD: 39 – C9 (area constructed on ground level 748 sqm C84 warehouse), CAD: 39 – C10 (area constructed on ground level 10 sqm C86 WC), CAD: 39 – C11 (area constructed on ground level 23 sqm C87 – Trafo Post), CAD: 39 – C12 (area constructed on ground level 21 sqm. C88 Scale Cabin), CAD: 39 – C13 (area constructed on ground level 23 sqm. C89 – Scale), CAD: 39 – C14 (area constructed on ground level 1301 sqm. C90 Silo), CAD: 39 – C15 (area constructed on ground level 33 sqm. C91 Bunker), CAD: 39 – C16 (area constructed on ground level 23 sqm. C91/1 Scaffold), CAD:39 – C17 (area constructed on ground level 99 sqm. C92 Shed), CAD 39:C18 (area constructed on ground level 371 sqm. C120 Shed); CAD 39 – C19 (area constructed on ground level 257 sqm. C121 Shed), CAD: 39 – C20 (area constructed on ground level 280 sqm. C123 Housing Building), CAD: 39 – C21 (area constructed on ground level 28 sqm. C124 Shed), CAD: 39 – C22 (area constructed on ground level 289 sqm. C125 House), CAD: 39 – C23 (area constructed on ground level 18 sqm. C125 Pit), CAD: 39 – C 24 (area constructed on ground level 6 sqm. C126 Toilet),CAD: 39 – C25 (area constructed on ground level 16 sqm. C133 Warehouse), CAD: 39 – C26 (area constructed on ground level 19 mp. C134 Warehouse), CAD: 39 – C27 (area constructed on ground level 91 sqm. C135 Laboratory), CAD: 39 – C28 (area constructed on ground level 9 sqm. C136 Gate Cabin), CAD: 39 – C29 (area constructed on ground level 184 sqm. C136/1 Ramp), CAD: 39 – C30 (area constructed on ground level 48 sqm. C137 Scale), CAD: 39 – C31 (area constructed on ground level 26 sqm. C138 Scale Cabin), CAD: 39 – C32 (area constructed on ground level 183 sqm. C138/1 Ramp), CAD: 39 – C33 (area constructed on ground level 46 sqm. C139 Scale), CAD: 39 – C34 (area constructed on ground level 6555 sqm. C140 Shed, railroad and access road), CAD: 39 – C35 (area constructed on ground level 256 sqm. C141 Electric Power Plant), CAD: 39 – C36 (area constructed on ground level 12 sqm. C142 Tank), CAD: 39 – C37 (area constructed on ground level 16sqm. C143 Bunker), CAD: 39 – C38 (area constructed on ground level 2171 sqm. C144 Warehouse), CAD: 39 – C39 (area constructed on ground level 2551 sqm. C145 Warehouse), CAD: 39 – C40 (area constructed on ground level 195 sqm. C146 ramp) - constructions acquired by REX AGRA SRL company through sales – purchase contract authenticated under no. 1832/18.07.2003 by BNP Doinita Crisan and sales – purchase contract concluded on 18.07.2003.

2. Appointment of public notary Tragone George from Individual Notary Office “George Tragone”, Constanta City, Soveja Str, nr. 71, bl. 41, sc. D, ap 31, ground floor, Constanta County, to authenticate the current decision, on company’s expense, according with provisions of art. 129, paragraph (3) from law no. 31/1990 R, in order to fulfil the procedures provided br. Art. 170 from Approval, Reception and Registration Regulation from the cadastral records and Land Book of 09.07.2014 approved by order 700/2014.
3. Appointment of public notary Tragone George from Individual Notary Office “George Tragone”, Constanta City, Soveja Str, nr. 71, bl. 41, sc. D, ap 31, ground floor, Constanta County, to draw Reorganization Certificate according to art. 35 from Law 7/1996 of Cadastral and Real Estate Advertising and to send the necessary documentation to OCPI Calarasi to tabulate property right of the real estate on behalf of ARGUS SA, absorbing company.
4. Approval of **14.09.2021 as the registration date**, in accordance with art. 86 provisions, paragraph (1) of Law no. 24/2017, to identify the shareholders affected by the decisions taken by General Shareholders Meeting, and of **13.09.2021 as the “ex date”**, in accordance with the applicable law.
5. Approval of the mandating of Mr. Radu Dorel – General Manager and/ or attorney Iordan Aurelian Antonio, for signing all documents issued following the Extraordinary General Meeting of Shareholders and for fulfilling all the formalities provided by law for mentions registering at the Commerce Register, in accordance with the adopted decisions.

The Ordinary General Meeting of Shareholders ‘s Agenda

1. Presentation and approval of the Consolidated Financial Statements ar 31.12.2020 for Argus Group, based on the Board of Directors Report and Financial Auditors Report.
2. Approval to extend the audit contract for the financial auditor JPA Audit & Consulting Bucharest, for a duration of 1 year in order to audit the individual and consolidated financial statements of Financial year 2021, and empowerment for the Board of Directors to negotiate and conclude the audit contract with JPA Audit&Consulting company.
3. Approval of “Remuneration Policy” of Argus SA. In accordance with Art.92¹ from laq no. 24/2017 regarding financial instruments issuers and market operations.
4. Approval of the date of **14.09.2021 as the registration date** in compliance with the provision of Art. 86 (1) of Law No. 24/2017, to identify the shareholders affected by the decisions taken by General Shareholders Meeting, and the approval **of the date of 13.09.2021 as ex date**, in compliance with the applicable law.
5. Approval of the mandating of Mr. Radu Dorel – General Manager and/ or attorney Iordan Aurelian Antonio, for signing all documents issued following the Ordinary General Meeting of Shareholders and for fulfilling all the formalities provided by law for mentions registering at the Commerce Register, in accordance with the adopted decisions.

Shareholders representing, individually or together, at least 5% of the share capital have the right, **within 15 days** from the publication of the present convocation in the Official Gazette of Romania – part IV, to request new points to be introduced in the order of day and to present de decision projects for the points included of proposed for inclusion in the order of day.

The request to introduce new orders of day will be sent in writing, in original, by mail, at the company’s headquarters, accompanied by the shareholders identity card, individual or legal representative, and proof of ownership for the shares, issued by Central Depository

Proof of ownership for the shares for legal representatives will be made with ascertaining certificate, in original or copy conforming with the original, issued by Trade Registry Office, with at most 60 days prior to the solicitation date.

The right to address questions regarding the order of day points may be exercised until the latest on **10.08.2021**, by address, in original, accompanied by the proof of ownership for the shares issued by Central

Depository and the proof of legal representative, with ascertaining certificate, in original or copy conforming with the original, issued by the Trade Registry Office, with at most 60 days prior to the address submission.

The information's regarding these rights can be found on the company's website www.argus-oil.ro, in the box "Relation with the investors".

The shareholders can participate and vote in the general meeting directly or can be represented through other persons, based on a special power of attorney or of a general power of attorney (empowerment), that shall be submitted directly at the company's headquarter, in original, until the latest on **24.08.2021, at 11 o'clock p.m. for the Extraordinary General Meeting of Shareholders** and until the latest of **24.08.2021, at 12 o'clock p.m. for the Ordinary General Meeting of Shareholders**.

The shareholders will be able to exercise their voting right also by correspondence.

The vote by correspondence will be submitted at the company's headquarter or mailed, until the latest on **24.08.2021, at 11 o'clock p.m. for the Extraordinary General Meeting of Shareholders** and until the latest of **24.08.2021, at 12 o'clock p.m. for the Ordinary General Meeting of Shareholders**.

ARGUS S.A.'s shareholders can send the special/general power of attorney (empowerment) or the correspondence vote via email, with the extended electronic signature, based on a qualified certificate, at the email: actionari@argus-oil.ro.

The special or general powers of attorney(empowerment) form, the voting by correspondence form and the procedures for filling and transmitting these, can be obtained, starting with the date when the Convening of OGMS &EGMS is published in the Official Journal of Romania, from the Company website www.argus-oil.ro or from the Shareholding Department.

The documents, information materials can be consulted or obtained by shareholders from the Company website, www.argus-oil.ro, from "Relation with the investors", starting with the date when the Convening of OGMS &EGMS is published in the Official Journal of Romania.

The access in the conference room is granted to shareholders based on the identity card, for individuals, and for legal persons, based on the status proof for legal or empowered representative. In the situation of individuals or legal person's representation, the representatives will also present the copy of the special or general empowerment.

B.D. CHAIRMAN
Florentina POPESCU