



**To: Bucharest Stock Exchange S.A.  
Financial Supervisory Authority**

## CURRENT REPORT

prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report:	<b>05.11.2025</b>
Name of the issuing company:	ARGUS S.A.
Registered office:	Str. Industrială, nr. 1, Constanta - Romania
Phone/ Fax:	+40 241 67 68 40/ +40 241 63 43 67
Website:	www.argus-oil.ro
CUI/ CIF:	RO1872644
Trade Register No.:	J1991000550138
Share capital:	53.670.699 RON
Ticker:	UARG
The regulated market on which the securities are traded:	BVB-ATS AeRO

### **Events to report:**

On November 5, 2025, the management of ARGUS S.A., a joint-stock company, with its registered office in Romania, 1 Industrial Street, Constanța, Constanța County, registered with the Trade Register under no. J1991000550138, having the sole registration code RO1872644 ("**ARGUS**") has been informed by INFINITY CAPITAL INVESTMENTS S.A. ("INFINITY") of the following:

BUILDCOM EOOD ("**BUILDCOM**") has entered into an agreement with INFINITY (which holds 91.42% of the share capital of ARGUS), on August 25, 2025 (which has been reported to the market on August 26, 2025), for a potential transfer of all the shares held by INFINITY in Argus and, indirectly, of the shares held by ARGUS in COMCEREAL S.A. TULCEA, a joint-stock company, with its registered office in 73 Isaccai street, 3rd floor, Tulcea, Romania, registered with the Trade Register under no. J1996000165360, having the sole registration code 8392201 ("**COMCEREAL**"), respectively of 95.3577% of its share capital.



The conditions precedent set forth under such agreement, including, but not limited to, the regulatory approvals from the Romanian competent authorities, have been fulfilled. Accordingly, BUILDCOM and INFINITY shall proceed to the completion of the transaction in accordance with the terms of the agreement. The final purchase price shall be determined based on the pricing mechanism disclosed to the market on August 26, 2025.

Moreover, Argus and BUILDCOM shall enter into a loan agreement for an amount of up to RON 100,000,000, for the purpose of refinancing existing loans and to support the working capital requirements of ARGUS, as such financing has been approved by the extraordinary general meeting of shareholders on October 9, 2025.

Argus S.A. operates in the field of vegetable oils and fats production, having as its main activity the manufacture and marketing of crude and refined sunflower oils and fats, fodder meals, fatty acids. The company was founded in 1943 as a private company with Romanian capital, later in 1948 being nationalized by the communist regime under the name of Constanta Oil Enterprise. In 1990, the Company was reorganized as a joint stock company under the name of Argus S.A. according to Law no. 15/1990 based on GD no. 1353/1990, and in 1994 the Company became a 100% private joint stock company according to Law 58/1991.

Buildcom EOOD, established in 1994, is one of the leading Bulgarian companies engaged in international trade in agricultural products, such as wheat, corn, barley, peas, rapeseed, sunflower, etc.

Buildcom is affiliated with Oliva AD, the largest producer of raw and refined sunflower oil in Bulgaria.

GENERAL MANAGER,  
Dorel RADU