

## CURRENT REPORT

In compliance with art. 225 of the Romanian Capital Market Law no. 297/2004 and art. 113 letter G of CNVM Regulation no. 1/2006

Report date: **December 12, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	<b>S.C. TERMOFICARE ORADEA S.A.</b>	Add no.3/November 28, 2016 to Contract no.38/2015	Gas sale/ purchase on the competitive market for heat producers (period December 01, 2016 - December 31, 2016)	<b>18,445,116.84</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
<p><i>The Addendum no. 3/2016 modifies the amount of natural gas to be delivered according to Contract no. 38/2015 for December 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 38/2015, after concluding Add no. 3/2016, is RON 125,968,197.18 VAT included (for the period October 1, 2016 – September 30, 2017)</i></p>								
2.	<b>S.C. Electrocentrale Constanta S.A.</b>	Add no. 2/November 28, 2016 to Contract no. 25/2016	Gas sale/purchase on the competitive market for heat producers (period December 01, 2016 - December 31, 2016)	<b>12,976,245.37</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
<p><i>The Addendum no. 2/2016 modifies the amount of natural gas to be delivered according to Contract no. 25/2016 for December 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 25/2016, after concluding Add no. 2/2016, is RON 79,607,038.81 VAT included (for the period October 1, 2016 – September 30, 2017)</i></p>								

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	<b>S.C. TERMO CALOR CONFORT S.A.</b>	Add no. 2/November 28, 2016 to Contract no. 14/2016	Gas sale/purchase on the competitive market for heat producers (period November 01, 2016- December 31, 2016)	<b>4,331,027.60</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

*The Addendum no. 2/2016 modifies the amount of natural gas to be delivered according to Contract no. 14/2016 starting with November 1, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 14/2016, after concluding Add no.2/2016 is RON 24,910,300.76 VAT included (for the period October 1, 2016- September 30, 2017)*

4.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b>	Add no. 1/November 1, 2016 to Contract no. 32/2016	Gas sale/purchase on the competitive market – non households	<b>0,00</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	Debt assignment agreement	0.1
5.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b>	Add no. 2/November 25, 2016 to Contract no. 32/2016	Gas sale/purchase on the competitive market – non households (period December 01, 2016- December 31, 2016)	<b>7,799,241.60</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
6.	<b>S.C. ELECTROCENTRALE GALATI S.A.</b>	Add no. 1/November 25, 2016 to Contract no. 33/2016	Gas sale/purchase on the competitive market for heat producers (period December 01, 2016-December 31, 2016)	<b>6,705,020.40</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

*The Addendum no. 2/2016 modifies the amount of natural gas to be delivered according to Contract no. 32/2016 starting with December 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 32/2016, after concluding Add no. 2/2016 is RON 13,474,722.40 VAT included (for the period November 01, 2016- December 31, 2016)*

*The Addendum no. 1/2016 modifies the amount of natural gas to be delivered according to Contract no. 33/2016 starting with December 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 33/2016, after concluding Add no. 1/2016 is RON 11,550,125.59 VAT included (for the period November 01, 2016-December 31, 2016)*

7.	<b>S.C. COMPLEX ENERGETIC HUNEDOARA S.A.</b>	Add no. 1/October 26, 2016 to Contract no. 16/2016	Gas sale/purchase on the competitive market for heat producers (period November 01, 2016- November 30, 2016)	<b>109,896.34</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
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No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
8.	<b>S.C. COMPLEX ENERGETIC HUNEDOARA S.A.</b>	Add no. 2/November 29, 2016 to Contract no. 16/2016	Gas sale/purchase on the competitive market for heat producers (period December 01, 2016-December 31, 2016)	<b>852,294.83</b>	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

*The Addendums no. 1/2016 and no. 2/2016 modify the amount of natural gas to be delivered according to Contract no. 16/2016 starting with November 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 16/2016, after concluding Add no. 1/2016 and Add. no. 2/2016 is RON 1,397,538.73 VAT included (for the period November 01, 2016-December 31, 2016)*

9.	<b>S.C. ELECTROCENTRALE BUCURESTI S.A.</b>	Add no. 4/2016 to Contract no. 8/2016	Gas sale/purchase – non households (period November 01, 2016- January 31, 2017)	<b>213,024,000.00</b>	Advance Payment for additional amounts, payment within 45 calendar days after settlement invoice issue	-	First lien mortgage over industrial immovable asset CET Grozavesti	Equal to the penalty interest for outstanding payment of budgetary obligations or each day of delay
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*The Addendum no. 4/2016 modifies the amount of natural gas to be delivered according to Contract no. 8/2016 starting with November 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 8/2016 after concluding Add no. 4/2016 is RON 477,497,100.00 VAT included (for the period November 01, 2016 – September 30, 2017)*

**Director General,  
Virgil - Marius METEA**