No.2173/11.06.2019

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: June 11th , 2019
Name of issuer: SSIF BRK Financial Group SA
Headquarters: Cluj-Napoca, 119 Moţilor Street, Cluj County
Telephone/fax no: 0364-401.709/0364-401.710
Tax Identification Code: 6738423
Trade Register no/date: J12/3038/1994
Subscribed and paid share capital: RON 54,039,987.04
Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported: Sale agreement of the shares held by SSIF BRK Financial Group S.A. at FACOS S.A. Suceava

BRK Financial Group informs the shareholders and the investors that on the June 11th , 2019 the company has concluded a contract to sell the stake held by SSIF BRK FINANCIAL GROUP S.A. at FACOS S.A. Suceava.
- Parties that have concluded the legal act: BRK Financial Group and a private investor
- Date of conclusion of the legal act: June 11th , 2019 ; nature of the act: sale-purchase contract;
- Object of the sale-purchase contract: 2,927,235 shares with face value of 2.5 RON, representing 89.6892% of the share capital of FACOS S.A., at the price of 4.56 RON / share
- The total value of the sale-purchase contract is 13,348,191.60 RON
- The payment of the value of the shares was made in installments as follows: the amount of 2,500,000 RON has been paid on May 29th , 2019 and the amount of 10,848,191.60 ron has been paid on June 11th , 2019.

Please note that by this contract it was sold the entire stake of shares at Facos S.A. Suceava.

Răzvan Raţ
Deputy General Manager