



1 Uzinei Street, Ramnicu Valcea, 240050, Romania Phone: +40-(0)250-701200 Fax: +40-(0)250-735030;

wwww.oltchim.ro

Registration number: J/38/219/18.04.1991 Unic registration code: RO 1475261

Societate în faliment, in bankruptcy, en faillite

Registration no:13509/26.06.2019

To:

Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector

Current report according to the provisions of art. 234, letter o) FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations

Date of report: June 26, 2019

Name of the company: Oltchim S.A. Rm. Valcea Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188 Phone number: 0250/701200

Unique Registration Code:RO1475261 Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56 Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, standard category, market symbol OLT

Event to be reported:

Add-on to the current report dated 24.06.2019

In addition to the current report submitted on 24.09.2019, regarding the appeal filed by Electrica S.A. against Sentence no. 663/08.05.2019 regarding the commencement of the general bankruptcy procedure of the company, it should be noted that this appeal make reference only to the the temporary appointment as a liquidator, of the consortium made up of BDO Business Restructuring SPRL and Rominsolv SPRL.

ROMINSOLV SPRL

BDO BUSINESS RESTRUCTURING SPRL

Special Administrator Stănescu Bogdan **Counselor** Avram Victor

Human Resources-Legal Department

Gheorghită Florinela