

No. 1791/16.03.2020

To: **Financial Supervisory Authority**
Fax: 021- 659.60.51
Bucharest Stock Exchange
Fax: 021-256.92.76

CURRENT REPORT

according to Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: 16 March 2020

Name of issuer: Bursa de Valori Bucuresti S.A.

Registered office: 34-36 Carol I Blvd, 13-14 floors, district 2, Bucharest, postal code 020922

Telephone/fax number: + 40 21 3079500; + 40 21 3079519

Sole registration number with the Trade Register Office: 17777754

Trade Register number: J40/12328/2005

Share capital: RON 80,492,460

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium Tier

Significant event to be reported: 2019 profit distribution proposal - item 2 on OGMS agenda of April 29/30, 2020

Bursa de Valori Bucuresti S.A. hereby informs investors that, from the net profit obtained by BVB in the period January 1, 2019 - December 31, 2019 in the amount of Ron 6,962,791 the amount of Ron 403,334 is proposed to be distributed in order to build the legal reserves according to the provisions of article 183 of the Companies Law no. 31/1990, republished, with further supplemented and amended.

The net profit in the amount of Ron 6,559,457, left after taking out the amount of Ron 403,334 needed to set up the legal reserves fund, is proposed to be fully distributed to the shareholders of BVB in the form of dividends.

By fully distributing the amount of Ron 6,559,457 in the form of dividends, each share, including BVB own shares, will correspond to a gross dividend amounting to **0.81491 Ron**. If at the proposed and approved registration date, the BVB will hold its own shares, the gross dividend / share will be recalculated (the own shares will not be taken into account in the gross dividend / share calculation). At February 29, 2020, BVB owned 24,508 shares.

Adrian Tanase

CEO