

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 22/2020

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	09.09.2020
Name of the Company	Sphera Franchise Group SA
Registered Office	Bucharest, Romania
Address	Calea Dorobanților nr. 239, 2 nd floor, Bucharest sector 1
Phone / Fax	+40 21 201 17 57 / +40 21 201 17 59
Email	investor.relations@spheragroup.com
Registration nr. with Trade Registry	J40/7126/2017
Fiscal Code	RO 37586457
Subscribed and paid share capital	581,990,000 RON
Total number of shares	38,799,340
Symbol	SFG
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Conclusion of legal acts of the type listed in art. 92 indice 3 of Law no. 24/2017

The management of Sphera Franchise Group SA informs the investors about the conclusion, on 07.09.2020, of addendums to existing legal acts with related parties.

Details on the legal acts concluded including the beneficiaries, object and total value of the contracts, guarantees, payment terms, payment methods as well as applicable penalties are presented in Annex 1 attached to this report.

INTERIM CHIEF EXECUTIVE OFFICER

Calin Ionescu

CHIEF FINANCIAL OFFICER

Valentin Budes



TACO BELL

Annex 1 to Current Report 22/2020

Report of legal acts concluded by Sphera Franchise Group SA according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes	Value of the Contract/Addendum		Guarantees	Payment		Penalties	Interest
	Provider	Beneficiary							CCY	Amount		Term	Payment method		
1	SPHERA FRANCHISE GROUP S.A.	AMERICAN RESTAURANT SYSTEM S.A	31.08.2017	1 year with extention option	07.09.2020	N/A	The addendum no 2 to the Service level agreement to update the list of services and activities and the service fee calculation method	The addendum is effective starting January 1st, 2020	RON	Service fee: costs plus 10% mark-up	N/A	15 days	Payment order	N/A	N/A
2	SPHERA FRANCHISE GROUP S.A.	CALIFORNIA FRESH FLAVORS S.R.L	17.01.2018	1 year with extention option	07.09.2020	N/A	Addendum no 1 to the Service level agreement to update the list of services and activities and the service fee calculation method	The addendum is effective starting January 1st, 2020	RON	Service fee: costs plus 10% mark-up	N/A	15 days	Payment order	N/A	N/A
3	SPHERA FRANCHISE GROUP S.A.	US FOOD NETWORK SRL (Italy)	17.01.2018	1 year with extention option	07.09.2020	N/A	Addendum no 1 to the Service level agreement to update the list of services and activities and the service fee calculation method	The addendum is effective starting January 1st, 2020	EUR	Service fee: costs plus 10% mark-up	N/A	15 days	Payment order	N/A	N/A
4	SPHERA FRANCHISE GROUP S.A.	US FOOD NETWORK SA	04.09.2017	1 year with extention option	07.09.2020	N/A	Addendum no 2 to the Service level agreement to update the list of services and activities and the service fee calculation method	The addendum is effective starting January 1st, 2020	RON	Service fee: costs plus 10% mark-up	N/A	15 days	Payment order	N/A	N/A

5	SPHERA FRANCHISE GROUP S.A.	US FOOD NETWORK SRL (Italy)	12.09.2017	1 year (extended by the Addendum no 2 dated 17.01.2019 and Addendum no. 7 dated 29.10.2019)	07.09.2020	1 year	Addendum no 10 for extension of the loan period	The Parties agree to extend the loan agreement for an additional one year period, starting September 12th, 2020	EUR	-	N/A	1 year	Payment order	N/A	N/A
6	SPHERA FRANCHISE GROUP S.A.	AMERICAN RESTAURANT SYSTEM S.A	08.06.2018	1 year (extended by the Addendum no 7 dated 31.10.2019)	07.09.2020	1 year	Addendum no 11 for extension of the loan period	The Parties agree to extend the loan agreement for an additional one year period, until June 8th 2021	EUR	-	N/A	1 year	Payment order	N/A	N/A
7	SPHERA FRANCHISE GROUP S.A.	MOULIN D'OR SRL	17.01.2018	1 year with extension option	07.09.2020	N/A	Addendum no 1 to the Service level agreement regarding termination of contract, effective starting 01.03.2020	Contract termination by mutual consent; outstanding commercial debt of the beneficiary towards Sphera Franchise Group of 190,054.03 RON will be settled until 31 December 2020	RON	190,054.03	N/A	3 months	Payment order	0.01% per day out of the overdue amount	N/A

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