

STATEMENT OF
assets and liabilities of SIF Banat-Crişana as at
09/30/2020

annex no. 16

DESIGNATION	VALUE [RON]
1. Non-current assets	1,011,210,067
1.1 Intangible assets	12,191
1.2 Tangible assets	17,911,453
1.3 Financial assets	993,286,423
1.3.1 Listed shares	446,329,637
1.3.2 Unlisted shares	169,724,893
1.3.3 Government securities	-
1.3.4 Certificates of deposit	-
1.3.5 Bank deposits	-
1.3.6 Municipal bonds	-
1.3.7 Corporate bonds	77,704,883
1.3.8 Newly issued securities	-
1.3.9 Units of UCITS and / or AIF	299,421,051
1.3.10 Other financial assets	105,959
2. Current assets	1,615,996,461
2.1 Inventories	2,239
2.2 Receivables, of which:	15,917,422
2.2.1 Dividends receivables	-
2.2.2 Receivables rights	-
2.2.3 Other receivables	15,917,422
2.3 Cash and equivalents	147,830,066
2.4 Short term financial investments	1,375,025,164
2.4.1 Listed shares	1,253,775,350
2.4.2 Unlisted shares	-
2.4.3 Municipal bonds	-
2.4.4 Corporate bonds	5,196,835
2.4.5 Units of UCITS and / or AIF	116,052,979
2.5 Newly issued securities	-
2.6 Government securities	-
2.7 Bank deposits	77,196,717
2.8 Certificates of deposit	-
2.9 Other current assets	24,853
3. Derivatives	-
4. Prepaid expenses	122,320
5. Total assets	2,627,328,848
6. Total liabilities	132,303,029
6.1 Loans from bond issues	-
6.2 Amounts owed to credit institutions	-
6.3 Advances received from clients	-
6.4 Trade payables	70,592

	6.5 Bills of exchange payable	-
	6.6 Amounts owed to group companies	-
	6.7 Amounts owed to related parties	-
	6.8 Other liabilities, of which:	132,232,438
	- deferred income tax	129,540,572
	7. Provisions for expenses	-
	8. Deferred income, of which:	30,292
	8.1 Investment subsidies	-
	8.2 Deferred income	30,292
	9. Shareholders' equity, of which:	2,480,762,646
	9.1 Share capital	51,746,072
	9.2 Share capital premiums	-
	9.3 Revaluation differences	1,176,569
	9.4 Reserves	3,127,994,448
*	9.5 Own shares	-7,430,298
	9.6 Retained earnings	591,062,060
	9.7 Result for the period (YTD)	-42,429,659
	9.8 Profit appropriation	-
	9.9 Retained earnings adoption of IAS 29 for the first time - debtor account	-2,540,075,937
	9.10 Items treated as capital	645,164,114
	9.11 Other elements of equity	653,555,276
	10. Total liabilities	2,613,095,967
	11. Net asset	2,624,536,099
* *	12. The total number of outstanding shares	514,542,363
	13. Net asset value per share	5.1007
	14. Number of companies in the portfolio, of which:	121
	14.1 Companies admitted to trading on a regulated market	19
	14.2 Companies admitted to trading on an alternative trading system	26
	14.3 Unlisted companies	76

* - The value of own shares repurchased in the buyback programs approved by the GMS of April 26, 2018, carried out through market transactions between October 2 - 26, 2018, and the PTO carried out during October 22 - November 4, 2019.

* * - Pursuant to Article.123, alin. (3) of the ASF Regulation nr. 9/2014, referring to NAV calculation, this item represents:
" The total number of outstanding shares, less the number of repurchased shares held by the Company"

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