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Report date: September 28, 2020
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

To: BUCHAREST STOCK EXCHANGE

**FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector**

Important event - Convening the EGMS and OGMS on October 30/31, 2020

The Board of Directors has decided to **convene SIF Moldova Extraordinary and Ordinary General Meetings of Shareholders on October 30/31, 2020**, with the agenda provided in the attached Convening Notice. All shareholders registered in the shareholders' register by the end of **October 19, 2020 (reference date)** may attend and vote at the general meetings.

Main issues and terms on the agenda of general meetings:

- 1. Approval of the change of the company's name** from Societatea de Investitii Financiare Moldova S.A. to **Evergent Investments S.A.**

At the same time, we inform the shareholders on the new logo of the company and the new slogan, in compliance with the proposal to change the company's name.



The slogan: Drive for performance

The logo was created under the inspiration of the concept of strong opportunities and makes a direct reference to the recognizable symbol of the financial markets - the bull.

The identity of the new brand shows a modern investment company, animated by progressive values, with an open mindset, which appreciates the courage, but also the investment responsibility, whose belief in the potential value creator of the Romanian capital is now completed by the ambition to become a player on European scale, reputed and respected.

- 2. Approval of the amendment of SIF Moldova Memorandum of Association**, in order to comply with the legal regulations regarding the organization and functioning of the company in its double quality, of Alternative Investment Fund Manager (AIFM) and

Alternative Investment Fund (AIF). Thus, the company is authorized by the Financial Supervision Authority as an Alternative Investment Fund Manager - starting with 2018 and is currently in the process of authorization as an Alternative Investment Fund established in the form of an investment company, having the Retail Investor Alternative Investment Fund category – R.I.A.I.F., with a diversified, closed, self-managed investment policy, according to the provisions of the Law no. 243/2019.

3. Approval of the appointment of the company's financial auditor, for the period between January 1, 2021 and December 31, 2022.

The inclusion of this issue on the agenda of the GMS is motivated by the provisions of *the Norm of the Financial Supervisory Authority no. 13/2019 on the unitary framework for carrying out the statutory audit at the entities authorized, regulated and supervised by the FSA*, which stipulates that the the conclusion of the audit contract to be made until October 31 of the current year, so that it enters into force starting with January 1 of the following year.

In the context of the COVID-19 pandemic, **SIF Moldova recommends to the shareholders the voting by correspondence at the General Meetings of the Shareholders from October 30/31, 2020 (voting by electronic mail or by mail / courier).**

The Board of Directors recommends to the shareholders to consult all the support materials for the EGMS and OGMS, available on the website www.sifm.ro starting with the date of publication of the convening notice in the Official Gazette of Romania, part IV.

Claudiu Doros
CEO

Michaela Pușcaș
Compliance Officer



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Depozitar: BRD-GSG, Bucuresti
CIF: 2816642
EUID: ROONRC. J/04/2400/1992
Nr. Registru ASF: PJR07¹AFIAA/040002
Cod LEI: 254900Y100025N04US14
Cod ISIN: ROSIFBACNOR0

CONVENING NOTICE

THE BOARD OF DIRECTORS of SOCIETATEA DE INVESTIȚII FINANCIARE MOLDOVA SA (the Company) headquartered in Bacău, Pictor Aman Street no. 94C, Bacău district, registered in the Trade Registry under no. Jo4/2400/1992 and in FSA registry under no. PJRO7¹AFIAA/040002, ISIN ROSIFBACNOR0, sole registration code 2816642, EUID: ROONRC. J/04/2400/1992, with subscribed and paid up capital of 989.479.176 lei

CONVENES

The Extraordinary General Meeting of Shareholders of SIF Moldova SA (EGMS) on 30th October 2020 at 10⁰⁰

and

The Ordinary General Meeting of Shareholders of SIF Moldova SA (OGMS) on the 30th October 2020 at 11⁰⁰

The sessions of the General Meetings of Shareholders will be held at the headquarters of SIF Moldova SA from Bacau, Pictor Aman Street, no. 94C, ground floor in “Ioan Maric” hall.

The convening is conducted in compliance with the provisions of Law no. 24/2017 regarding the issuers of financial instruments and market operations, Law no. 243/2019 regarding alternative investment funds, Law no. 74/2015 regarding alternative funds managers and regulations of the Financial Supervision Authority for their application, Companies’ Law no. 31/1990 and the provisions of SIF Moldova SA’s “Memorandum of Association” (FSA authorization no. 142/12.08.2020 – www.sifm.ro).

The Company’s share capital is comprised of 989.479.176 nominative shares, with a nominal value of 0,1 lei, dematerialized and undividable, each share conferring the right to one vote in the general meeting of shareholders, with the exception of a number of 5.081.034 shares redeemed by SIF Moldova, in compliance with EGMS resolution no. 4 of 25.04.2016 (published in Romania’s Official Gazette part IV, no. 1861/16.05.2016) and EGMS resolution no. 3 of 18.04.2019 (published in Romania’s Official Gazette, part IV no. 2124/21.05.2019), representing 0,51% of the share capital, whose vote right is suspended in compliance with article 105 line 2 Companies’ Law no. 31/1990.

Only the shareholders registered in the Shareholders’ Register held by Depozitarul Central S.A. by the end of **19th October 2020**, set as **reference date**, are entitled to attend and vote in the Extraordinary and Ordinary General Meetings of Shareholders.

EGMS' AGENDA

1	<p>Approval of the election of the secretariat of the Extraordinary General Meeting of Shareholders comprised of 1-3 individuals from among the company's shareholders entered on the ballots, in compliance with article 129, line (2) Companies' Law no. 31/1990.</p>
2	<p>Approval of the modification of the Company's name from Societatea de Investitii Financiare MOLDOVA S.A. to "EVERGENT INVESTMENTS" S.A.</p> <p>Approval of the modification of Art. 1, line (1) of the Company's Memorandum of Association, that shall have the following content: <i>The name of the Company is: EVERGENT INVESTMENTS S.A.</i></p> <p>Notification regarding the new logo –trademark and new slogan of the Company, in conjunction with the proposal regarding the change of the Company's name.</p> <p>Mandating the Board of Directors and the CEO and deputy CEO individually, to adopt all necessary resolutions in order to carry out the resolution regarding the name change and modification of the Memorandum of Association, including, without being limited to the following: drafting, signing and filing of all documents for this purpose (name modification, distinctive elements, modification of graphics for the emblem and trademark, as well as any other identifying elements of the Company), carrying out all necessary formalities, before all competent authorities, to enforce the resolutions.</p>
3	<p>Approval of the amendment and addition of art. 1 line 2 and line 6; art. 2, line 3; article 3, line 2 and line 9; art. 5, line 1 and art. 5, line 2; introduction of Art. 5 index 1, lines 1 and 2; article 6, line 1, line 12, line 13, line 14 and line 15; Art. 7, line 19, letter h), line 20 and line 24; elimination of article 9, line 5; amendment and addition to art. 13, art.14, art. 16, art. 17, line 1 and art. 18 of the Memorandum of Association of the Company (FSA authorization no. 142 of 12.08.2020), for the compliance with the provisions of Law no. 243/2013 regarding the regulation of alternative investment funds and for the modification and completion of certain legal acts, with the following content:</p> <p>Art. 1, line (2) Legal form: the Company is established as a Romanian legal entity of private law, organized as a public limited company, classified as per applicable regulations as Alternative investment funds such as investment companies category: Alternative investment fund for retail investors – R.I.A.I.F., with a diversified investment policy, registered and self-managed. The company is authorized by the Financial Supervision Authority as Alternative Investment Fund Manager – A.I.F.M.</p> <p>Art. 1, line (6) The duration of the company is 100 years. The shareholders have the right to extend the duration of the company before its expiry through a resolution of the Extraordinary General Meeting of Shareholders. The Company cannot comply with the redemption requests of shareholders for the shares that they hold before the start of the fund's liquidation state, neither directly nor indirectly, from A.I.F. assets, in compliance with the regulations applicable to closed-ended alternative investment funds</p> <p>Art. 2, line (3) The Company's object of activity consists in: a) portfolio management; b) risk management;</p>

c) other auxiliary and connective collective management activities allowed by the law in force.

Art. 3 line (2) Capital increase or decrease shall be done in compliance with legal provisions and the regulations of the Financial Supervision Authority.

Art. 3 line (9) The shares shall be tradable on another regulated market and/or trading system from European Union member states or third countries, as well.

Art. 5, line (1) The redemption of own issued shares may be made abiding by legal provisions, including those of European Union law directly applicable, and those of the competent authority, through a resolution of the General Meeting of Shareholders and with the approval of the Financial Supervision Authority.

Art. 5, line (2) Redeemed shares may be used for the purpose of lowering the share capital, stabilizing the quotation of own shares on the capital market or for the remuneration of administrators, managers and employees of the Company in compliance with legal regulations in force, the remuneration policies and practices and provisions of the Memorandum of Association. Payment of shares through redeeming operations, for the purpose of lowering the share capital is made exclusively from own sources.

Art. 5¹. Return of capital

(1) The Company returns capital proportionally to the shares of the shareholders' contributions for the purpose of reducing the Fund's share capital, only once during the financial year, with the approval of the extraordinary general meeting of shareholders.

(2) Exceptionally, the Company may make additional capital returns, proportional to the shares of the shareholders' contributions, for the purpose of reducing the Fund's share capital, provided that the following cumulative requirements are met:

a) the capital return is approved by EGMS of the company conducted in compliance with legal provisions in force;

b) the return of capital to the shareholders is made exclusively from own sources of the Company;

c) the Company has registered profit in the 3 previous financial years, in compliance with the annual financial statements of the Fund, audited according to the law;

Art. 6, line (1) The General Meeting of Shareholders is the supreme deliberation and decision body of the Company and functions in compliance with legal provisions in force and the Memorandum of Association.

Art. 6, line (12) The participation of shareholders to the general meeting of shareholders is based on legal provisions and organization and conducting procedures for the general meetings approved and published by the Board of Directors.

Art. 6, line (13) Participation of corporate shareholders shall be done through their legal representatives, based on the shareholders' list on the reference date submitted by the entity keeping the shareholders' records.

In case the data regarding the legal representative quality have not been updated with the entity holding the shareholders' records by the corporate shareholder up to the reference date, the proof of legal representative quality is presented based on a confirmation of company details issued by the Trade Registry, in copy according to the original, or any other document issued by a competent authority from the state where the shareholder is legally registered, certifying the legal representative quality of the individual.

Documents certifying the legal representative quality that are drafted in a foreign language other than English will be accompanied by a translation made by a sworn translator into the Romanian or English language. The Company may accept proof or legal representative quality based on documents considered relevant by the Company, submitted by the legal person shareholder, issued by the Trade Registry or another similar authority from the state where the shareholder is registered,

within the validity period, in case the shareholder has not submitted the Central Depository/participant proper information regarding its legal representative.

Art. 6, line (14) Representation of natural persons or corporate shareholders through other individuals (shareholders or not) shall be done solely by means of a proxy, in compliance with the legal directives and the organization and running procedures for the general meetings, approved and published by the Board of Directors.

Art. 6, line (15) Submission of proxies or votes by correspondence shall be done so that these be registered with the Company at least 48 hours before the meetings, under the sanction of losing the vote right in GMS, pursuant to the regulations, legal directives and organization and conducting procedures for the general meetings, approved and published according to the provisions in the present Memorandum of Association.

Art. 7, line 19, letter h) the setup or closing of secondary offices: subsidiaries, agencies, branches or other such units without legal personality.

Art. 7, line 20

The Board of Directors delegates the management of the Company to the CEO and deputy CEO.

The Board of Directors may delegate a part of its duties to a management committee consisting of managers, who may also be the Company's managers. The Management committee ensures the supervision of the Company's activity between the meetings of the Board of Directors within the limitations of the delegated competences. The setup and dissolution of the management committee shall be approved with the majority of managers' votes.

The Board of Directors may appoint other managers as well, who may work independently, according to the specific duties set by the Board of Directors, or may join a Directing Committee. The nominations, remuneration and competence assignments are set through the resolution of the Board of Directors.

The managers and directors are authorized to engage and represent the company within the limitations set by the applicable legal framework and competence assigned by the Board of Directors and/or those set based on the resolutions of the general meetings of shareholders.

The Company's managers and directors enter management and/or administration contracts with the Company, contracts drafted pursuant to the applicable legal framework. The content of these contracts entered with the Company shall be declared and/or made public should applicable regulations require it.

Art. 7, line 24 The Board of Directors may setup consultative committees consisting of at least two board members, tasked with carrying out investigations or drafting recommendations for the board, abiding by the applicable legal framework, in fields such as audit, remuneration of managers, directors and staff, or nomination of candidates for various management positions. The committees shall regularly submit reports on their activities to the Board.

Art. 9, line (5) is removed.

Art. 13 shall include the provisions of art. 14 as well and shall be called *Prudential Rules Regarding the Investment Policy*

(1) The Company may only invest in asset categories allowed pursuant to legal regulations, including by setting up companies or other legal entities and/or by participating to the share capital of other companies.

(2) The investment policy is approved by the General Meeting of Shareholders and abides by the prudential rules imposed by legal regulations and directives. The investment policy is set in compliance with legal provisions applicable to alternative investment funds for retail investors, with a diversified investment policy. The Fund's rules present details of the investment policy and include the types of investments allowed pursuant to legal provisions.

Art. 14 shall be entitled *Remuneration policies and practices*

	<p>(1) Remuneration policies and practices are compliant with legal regulations in force applicable for A.I.F.M. and abide by the following ground principles:</p> <p>(a) The remuneration policy is aligned with the Company’s strategy and compatible with the investment and risk policies, the values and long-term objectives of the Company.</p> <p>(b) The remuneration of managers, directors and employees of the company is comprised of a fixed and a variable component.</p> <p>(c) There is a proper balance between the fixed and variable part of total remuneration, the fixed part shall have a sufficiently high percentage of total remuneration to allow the application of a flexible policy for the variable part of remuneration. The benefit plan for managers, directors and employees is also offered in shares or option to purchase company shares. At least 50% of variable remuneration shall consist in shares or options to purchase shares through Stock Option Plan -type programs, abiding by the legal regulations in force.</p> <p>(d) Variable remuneration is offered depending on the reach of collective and individual performance targets, the Company’s implementation of projects and prudential management of operational risks.</p> <p>(2) The fixed and variable part of the remuneration of managers and directors of the Company is set through Art. 7 line (11) of the Memorandum of Association. The managers and directors of the Company have the right to participate to the benefit plan, as participation to the Company’s profit, in cash and/or shares. The performance indicators and criteria for awarding variable remuneration are foreseen in the administration and management contracts.</p> <p>(3) Employees of the Company may benefit from the right to participate to the benefit plan as participation to profit, in compliance with the criteria and performance indicators set in the Collective Employment contract and internal regulations.</p> <p>Art. 16 The calculation of the net asset value will be made abiding by legal regulations and directives, on a monthly basis, for the last calendar day of the month, as well as when the share capital is increased or reduced. The regulations and procedures for assets evaluation are drafted abiding by the principles foreseen by national and European law in force and are presented in detail in A.I.F. Rules.</p> <p>Art. 17, line 1 The Company shall enter a storage contract with a Depositary, a legal entity authorized and supervised by the competent authority, carrying out AIF assets storage operations, as well as any other operations connected to them.</p> <p>Art. 18. Dissolution and liquidation of the Company</p> <p>(1) The dissolution of the Company shall take place in the specific cases expressly foreseen by the law. In the event of dissolution, the Company shall be liquidated.</p> <p>(2) In the event that the regulation and supervision authority decides the liquidation of the company, it shall be carried out according to the procedures set by legal regulations and provisions applicable to companies and FSA regulations applicable to alternative investment funds such as closed-end investment companies, destined for retail investors.</p> <p>(3) The liquidator, in the liquidation procedure shall be appointed by the regulating and supervision body, subject to specific regulations and legal directives.</p>
4	Approval of the date of 17 th November 2020 as registration date (ex-date: 16 th November 2020) for shareholders affected by the effects of resolutions adopted by the Extraordinary General Meeting of Shareholders.
5	Authorization of the Board of Directors, and its individual members to implement the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorization, with substitution option, of the CEO and/or deputy CEO to carry out all legal procedures and formalities and sign any documents necessary for the

	implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including Trade Registry publication and registration formalities.
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OGMS' AGENDA

1	Approval of the election of the secretariat of the Ordinary General Meeting of Shareholders, consisting of 1-3 individuals from among the Company's shareholders, entered on the ballots, in compliance with art. 129 line (2) Companies' Law no. 31/1990.
2	Approval of the appointing of the Company's financial auditor for the period between 01.01.2021 and 31.12.2022, in compliance with FSA Norm no. 13/2019 on the unitary framework for statutory audit for entities authorized, regulated and supervised by the Financial Supervision Authority. Approval of the duration of the financial audit contract of 2 years, from January 1 st 2020 until December 31 st 2022, with the continuation of contract relationships until the completion of the financial statements for the financial year concluded on December 31 st 2020 and the delivery of other services stemming from the audit contract. The setting of object of the financial audit contract: audit of the individual and consolidated financial statements for financial years concluded on December 31 st 2021 and December 31 st 2022.
3	Approval of the revocation of the mandate of auditor KPMG Audit SRL starting on 31.12.2020 exclusively for Trade Registry registration purposes, in consideration of the provisions in FSA Norm no. 13/2019 and in order to insure the holiday of the function for the 01.02.2021-31.12.2022 mandate. The revocation shall have no effect on the contract obligations of KPMG Audit SRL to supply the services stemming from contract no. 4523/25.07.2019 and its addenda (e.g. audit of financial statements for the financial year concluded on December 31 st 2020 and supply of other services stemming from the audit contract), abiding by contract deadlines.
4	Approval of the date 17 th November 2020 as registration date (ex-date 16 th November 2020) for shareholders affected by the effects of resolutions adopted by the Ordinary General Meeting of Shareholders.
5	Authorization of the Board of Directors and individually of its members to implement the resolutions adopted by the Ordinary General Meeting of Shareholders. Authorization, with substitution option, of the CEO and/or deputy CEO to carry out all legal procedures and formalities and sign any documents necessary for the implementation of the resolutions of the Ordinary General Meeting of Shareholders, including Trade Registry publication and registration formalities.

I. Shareholders' rights to participate to the General Meetings of Shareholders pursuant to the regulations applicable in the field, the provisions of the Memorandum of Association and Organization and Conducting procedures approved by the Board of Directors and published on www.sifm.ro website.

Only the shareholders registered in the shareholders' register by the reference date **19th October 2020** may attend the General Meeting of Shareholders:

- a) In person or through legal representatives (in case of companies)
- b) Through representative based on special or general proxy,
- c) Written or electronic ballot, in compliance with the procedures published on the website www.sifm.ro.

The access of natural individuals shareholders, entitled to participate to the General Meeting of Shareholders is granted based on simple proof of identity, based on their identity documents.

Corporate shareholders, or entities without legal personality, may participate to the General Meeting of Shareholders through their legal representative.

The legal representative status is ascertained based on the shareholders' list on the reference date, as received by the Central Depository. In case the data regarding the legal representative status have not been updated in the Central depository by corporate shareholder appropriately on the reference date, proof of legal representative status shall be made based on a confirmation of company details issued by the Trade Registry, in copy according to the original, or any other document issued by a competent authority of the state the shareholder is legally registered in, that certifies the legal representative status, still valid.

The documents certifying the legal representative status drawn up in a foreign language, other than English will be accompanied by a translation made by a sworn translator into the Romanian or English language.

Shareholders who do not have exercise capacity and legal entities may be represented through their legal representatives, who in their turn may authorize other individuals for representation in a particular general meeting.

Special proxy, general proxy and written or electronic ballot.

Special proxies and ballot, compliant with the applicable legal provisions, are provided to the shareholders at the Company's headquarters and on www.sifm.ro website.

Votes are exercised starting on **19th October 2020**.

Casting vote option through proxies, written or electronic ballots will be allowed until the **28th October 2020, at 10:00** under the penalty of losing the right to exercise the vote in the General Meeting of Shareholders.

Special proxy is granted by a shareholder to an individual and contains specific vote instructions from the issuing shareholder, for each item on the agenda.

The shareholder may appoint a single individual to represent him and an alternate representative in case the designated representative is unable to fulfill his/her mandate. A shareholder is allowed to grant a Special Proxy to *a single representative*.

The representation of shareholders in the General Meeting by other individuals is also allowed based on a **general proxy**, accompanied by the affidavit of the legal representative of the intermediary (defined in compliance with art. 2 line (1) item 20 of Law no. 24/2017) or the attorney who has been granted representation proxy according to applicable law and SIF Moldova's GMS' Procedures, presented on www.sifm.ro website. General proxy is granted by the shareholder for the entire holding on the reference date and submitted to the Company in company, General proxies are presented /submitted accompanied by the documents according to the procedure, at the Company's headquarters (*Bacau, code 600164, Pictor Aman Street no. 94 C, 2nd floor, secretariat*) on work days between 9-16:00, or submitted as electronic document with extended electronic signature, pursuant to Law no. 455/2001 regarding electronic signature, through e-mail at AGA@sifm.ro, up to the **deadline – 28th October 2020, at 10⁰⁰**.

The **special proxies and written ballots forms, signed in own handwriting, in original**, accompanied by the documents according to the Procedures approved and

published in compliance with the provisions of the Memorandum of Association are filed/submitted to the headquarters of the company (*Bacău, code 600164, Pictor Aman Street no. 94 C, 2nd floor, secretariat*) on work days, between 9-16:00 (or submitted as electronic documents with extended electronic signature in compliance with Law no. 455/2001 regarding electronic signature, through e-mail, to the following address: AGA@sifm.ro, up to the deadline – **28th October 2020, at 10⁰⁰**).

The revocation of a general/special proxy may be made in writing through any of the assignment forms and should be submitted no later than **28th October 2020, at 10⁰⁰**.

General/special proxies bearing a later date (registered up to the deadline on **28th October 2020, at 10⁰⁰**) have the effect of revoking the previously issued proxies.

Shareholders who have voted through special proxies or ballots may modify their initial vote option, the last vote cast being the valid one, provided that it was expressed and registered up to the deadline on **28th October 2020, at 10⁰⁰**.

In case the shareholder who has voted by correspondence attends the General Meeting of Shareholders personally or through a representative, the vote expressed by correspondence is cancelled, the vote expressed in person or through representative being the one taken into consideration.

If the person attending the General Meeting is different than the one who had cast the vote by correspondence, for the validity of his/her vote, the person shall present a written revocation of the vote by correspondence at the General Meeting, signed by the shareholder or the representative who has voted by correspondence.

Direct participation of the shareholder to the General Meeting of Shareholders, either in person or through his/her legal representative removes any other vote options previously submitted.

Electronic votes may be exercised based on a qualified digital certificate, accessing the secured application “*electronic vote*” on the website www.sifm.ro, according to the Procedure for correspondence vote exercise, published on www.sifm.ro website.

II. The Shareholders’ right to enter new items on the Agenda of the General Meeting of Shareholders and make resolutions suggestions for existing items on the agenda or items suggested to be included on the agenda.

One or more shareholder representing either alone or together at least 5% of the share capital, may exercise their rights foreseen by art. 92 line (3) *Law no. 24/2017 on the issuers of financial instruments and market operations* and art. 189, art. 199 of *FSA Regulation no. 5/2018 on the issuers of financial instruments and market operations, corroborated with the provisions of Art. 117 index 1 Companies Law no. 31/1990*, **only in writing**, by **14th October 2020, at 16⁰⁰**, by submitting the documents in original at the headquarters of the Company (*Bacău, code 600164, Pictor Aman Street no. 94C, 2nd floor, Secretariat*), or by submission with extended electronic signature to the email address: AGA@sifm.ro (according to Law no. 455/2001 on extended signature). The requests must be accompanied by a justification and/or draft resolution suggested for the approval of the General Meeting of Shareholders.

The shareholder status and legal representative status in case of corporate shareholders or entities without legal personality is proven based on the documents issued by the Central Depository or participants supplying custodian services (art. 194 of *FSA regulation no. 5/2018*): bank excerpt indicating the shareholder status and number of shares held along with documents certifying the registration of the information regarding

the legal representative with the Central Depository or certified custodian (art. 91 line (11) Law no. 24/2017).

III. Shareholders' right to ask questions regarding the agenda of the General Meetings of Shareholders

Shareholders may exercise their rights foreseen by art. 198-199 FSA Regulation no. 5/2018 by the **28th October 2020, at 10⁰⁰**. SIF Moldova SA may respond by posting the answer on its own website, in the "*Frequently Asked Questions*" section or during the General Meetings, if the requested information is public and cannot be found in the documents related to the agenda of institutional reports drawn up.

The shareholders' questions shall be submitted in writing, by submitting the documents in original at the headquarters of the company (*Bacău, code 600164, Pictor Aman Street no. 94C, 2nd floor, "secretariat"*), or by submitting them with extended electronic signature via email to AGA@sifm.ro (according to Law no. 455/2001 on electronic signature).

Shareholder status (natural individual or legal representative of a company) is ascertained based on the shareholders' register on the reference date, based on identity documents, or before receipt, according to item II of the present Convening Notice).

IV. Documents corresponding to the General Meeting of Shareholders

The documents corresponding to the items on the agenda, are provided to the shareholders on the website www.sifm.ro and may also be consulted at the headquarters of the Company (*Bacău, code 600164, Pictor Aman Street no. 94 C, 2nd floor, secretariat*) on work days between 9-16:00.

The documents corresponding to the items on the agenda, Procedures for the conducting of the general meetings, draft resolutions and vote templates are provided to the shareholders with the publication of the Convening Notice in Romania's Official Gazette part IV.

The General Meeting of Shareholders organization and conducting procedure, updated pursuant to EU Regulation 2018/1212 for the application of Directive 2007/36/CE (SRD II), that came into force on 3rd September 2020, includes: vote through representative procedures (special proxy, general proxy), vote through correspondence (written ballot or electronic ballot), General Procedure for the General Meetings of Shareholders, functioning method of the General Meeting and mentions regarding the conducting of general meetings.

The sessions of the Extraordinary and Ordinary General Meetings may be viewed based on the access elements by the shareholders registered up to the reference date by accessing the website www.sifm.ro (more details in the GMS Conducting Procedure).

We provide the live translation of debates in the English language.

In case the statutory quorum requirements are not met for the first convening, the Extraordinary General Meeting of Shareholders of SIF Moldova is convened for the **31st**

October 2020, at 10:00, and the Ordinary General Meeting of Shareholders is convened for the **31st October 2020 at 11:00**, with the same agenda and venue.

Given the context of the COVID-19 pandemic, the exceptional measures instituted by authorities on Romanian territory, and given the measures adopted by the Company's management to ensure the continuity of activity, protection of staff's health and safety, the good running of the relationship with the clients/investors, business partners, market institution, **SIF Moldova strongly recommends its shareholders to vote through correspondence at the General Meeting of Shareholders on the 30/31st October 2020 (preferably through electronic vote**, through the secure application "*electronic vote*" using extended electronic signature, pursuant to Law no. 455/2001 regarding electronic signature, and in subsidiary vote through correspondence, delivery services or submission in person at the Company's registry).

**President of the Board of Directors,
Costel CEOCEA**