

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: November 18, 2021

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported: Information on the payment of the first coupon of the BRK26 bond issued by BRK Financial Group SA

BRK Financial Group SA informs the investors about the payment of the first coupon related to BRK26 bonds.

The payment of the first coupon will be made on November 19, 2021 to the bondholders registered on November 12, 2021 in the Register of bondholders kept by the Central Depository.

The interest will be calculated in accordance with the provisions contained in the Issuing Prospectus.

For holders of bonds not represented by the Participants in the clearing-settlement and registry system of the Central Depository, registered in Section I of the Central Depository, payment will be made by bank transfer to the accounts opened by the bondholders for whom the relevant payment details are mentioned in the register of holders provided by the Central Depository.

In order to apply the provisions of the double taxation avoidance treaties, we recommend to the holders of non-resident bonds in Romania to send, in original or in legalized copy, the tax residence certificate issued by the tax authorities from the country of residence.

Calculation example:

Nominal value for a bond: 100 RON

Interest according to the Prospectus: 7.6%

Interest calculation period: 10.08.2021-19.11.2021 (101 days)

Interest coupon on 19.11.2021: $100 \text{ RON} \times 7.6\% \times 101 \text{ days} / 360 \text{ days} = 2.132222 \text{ RON}$

Monica Ivan
General Manager