

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: April 19th, 2021

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 54,039,987.04

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported: Contract with One United Properties S.A.

In accordance with the provisions of Art. 234, letter i of the FSA Regulation no. 5/2018, BRK Financial Group SA informs investors that a contract has been signed with the real estate developer One United Properties S.A. to mediate the sale of a package of shares and listing on the Bucharest Stock Exchange.

One United Properties S.A. aims at listing on the regulated market the Premium category, having the potential of becoming a leading issuer for investors on the Bucharest Stock Exchange.

We have worked on the preliminary phases of this project and we have reached the stage where we are entering a straight line in order to mediate the first public offer that will take place at the Bucharest Stock Exchange this year, the last operation of this kind taking place in 2018. One United Properties is one of the largest real estate developers in Romania, with a focus on high quality projects.

One United Properties, based on preliminary data on financial position, profitability and real estate development projects in progress, aims at listing on the regulated market Premium Tier, so we are talking about an issuer that can soon become a leading one for investors on the Bucharest Stock Exchange. The decision to mediate such an operation was easier for us due to determination of the founding shareholders of One United Properties regarding the continuation of ambitious development plans for residential and office projects that set new quality standards on the Romanian market. We are happy to share with them the same vision regarding the usefulness of the Bucharest Stock Exchange, to be a catalyst for the development of companies as well as for the possibility of investing local capitals in supporting these projects.

One United Properties is one of the most active real estate developers of residential, office and mixed state-of-the-art projects in Bucharest. One United Properties is an innovative company dedicated to accelerating the adoption of construction practices for energy-efficient, sustainable and healthy buildings. All the company's buildings have superior certifications of durability, energy efficiency and wellness, and the developer is awarded at numerous galas and conferences in the field. One United Properties is the first real estate developer in Romania to be awarded internationally with the "Best Sustainable Development" award in the world at the International Property Awards 2019-2020.

BRK Financial Group has a rich expertise in the services offered to issuers. BRK was involved in listing some of the most prestigious companies in Romania on the Bucharest Stock Exchange, and listed 11 of the 12 companies initially listed on BVB, and in time exceeded the threshold of 100 corporate operations. The year 2021 is auspicious from this perspective, BRK completing 4 such operations. BRK's commitment to contribute to the development and consolidation of the capital market is also supported by Market Making operations for Romanian shares - these efforts being recognized by BVB by awarding the prize of "Most active intermediary for increasing liquidity" in 2019 and 2020.

Monica Ivan
General Manager