

To

No. 5811/28.04.2021

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no. 5/2018 and Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 28.04.2021

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Turzii, nr. 178K, etaj 1, Cluj county

E-mail: office@cemacon.ro

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,30 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report: On 28.04.2021, the Ordinary General Meeting of the Shareholders of CEMACON SA took place at the company's headquarters, in Cluj-Napoca, Calea Turzii, no. 178K, 1st floor, Cluj County. Out of the total number of 505.653.533 CEMACON SA shares, there were represented shareholders holding 464.923.642 shares, representing 91,9451 % of the total number of voting shares of the share capital of CEMACON SA.

Referring to the items on the agenda, the Ordinary General Meeting of Shareholders adopted the following decisions:

Decision no.1:

It approves the annual, individual and consolidated financial statements, based on the Board of Directors' Management Report and the External Financial Auditor's Report for the financial year 2020.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.2:

It approves the distribution of the net profit for the year 2020 in the amount of 22.535.233,67 lei as follows:

- for the establishment of a legal reserve 1.250.949,9 lei;
- for the establishment of reserves related to the reinvested profit 2.698.980 lei;

-difference of 18.585.303,77 lei remaining an undistributed result

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.3:

It approves the Board of Directors discharge for the financial year 2020.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.4:

It approves of the Revenue and Expenditure Budget and the program of activity for 2021.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.5:

It approves the investment plan for 2021.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.6:

It approves the remuneration policy within the company CEMACON SA.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.7:

It is noted the information regarding the resignations from the position of administrators registered on 01.11.2018 of Mrs. Anca Manitiu and Mr. Rudolf Vizental.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.8:

The members of the Board of Directors of Cemacon SA are elected for a term of 4 years, following the termination of previous terms, as follows:

Name	Votes for	Votes against	Abstention
1. Beju Dana-Rodica	464.923.642	0	0
2. Fercu Adrian	464.923.642	0	0
3. Paval Dragos	464.923.642	0	0
4. Paval Karina	464.923.642	0	0
5. Stoleru Liviu-Ionel	464.923.642	0	0

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.9:

It approves the fixed remunerations due to the members of the Board of Directors for the period of the new term and the maximum limit for variable remunerations according to Law31/1990. Art.153, the 18th

index.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.10:

It approves to mandate of Mr. Sologon Daniel, financial director of the company for signing the management contracts with the elected administrators.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.11:

It approves the date of 20.05.2021 as the registration date for the identification of the shareholders affected by the OGMS decisions.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.12:

It approves the date of 19.05.2021, as exdate;

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.13:

It approves the empowerment of the Chairman of the Board of Directors, Mr. Stoleru Liviu-Ionel, for signing on behalf of shareholders all decisions are to be adopted by the OGMS and the fulfillment of all legal formalities for the execution and registration of the decisions and decisions adopted, with the possibility of sub-mandating to third parties. Within the mandate granted, Mr. Stoleru Liviu-Ionel and any of its sub-agents may, without limitation, perform all the necessary formalities for the signing, in the name and on behalf of the shareholders, of the decisions of OGMS, as well as to carry out any necessary steps and formalities for the implementation and registration of the decisions taken by the shareholders before the Financial Supervisory Authority, the Central Depository, the Bucharest Stock Exchange, the Trade Register Office and any other authorities and the natural or legal persons involved.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.10

It approves the empowerment of Mr. Puscas Bogdan, legal advisor of the Company, for the fulfillment of all the formalities of registration and registration with the Trade Registry Office of the references corresponding to the decisions adopted by the Ordinary General Assembly of the Company.

The voting structure is the following: votes for - 464.923.642, representing 100% of the votes cast and 91,9451 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

No other events to report.

Chairman of the Board of Directors**Mr. Liviu-Ionel Stoleru**