

No. 620/22.07.2021

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to FSA Regulation no. 5/2018 on issuers and operations with securities

Report date: July 22nd 2021

Name of the issuing company: COMPA S.A. Sibiu

Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234

Phone/fax number: +40269 237 878; + 40269 237 770

VAT no: RO 788767

Order Number in the Trade Register: J32 / 129 / 1991

Share capital: RON 21.882.103,8

Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)

LEI Code 315700EXV87GJDVUUA14

IMPORTANT EVENTS TO BE REPORTED

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) OTHER EVENTS

Considering the omissions identified in the OGMS / EGMS convening notice published by the Current Report no. 611 / 21.07.2021 (Romanian version) it is completed as follows:

Item 4 of the agenda EGMS:

4. Approval of the contracting by the affiliated company Arini Hospitality SRL of a bank loan necessary to finance the state aid obtained through the financing agreement no. 584140 dated 14.06.2021 issued by the Ministry of Finance in the amount of 14,895,269 lei.

The amendment consists in adding the structure: (.....) **(in which Compa S.A. is the sole partner)** (.....), after the name Arini Hospitality SRL.

In this sense, item 4 of the EGMS agenda will be read as follows:

4. Approval of the contracting by the affiliated company Arini Hospitality SRL (in which Compa S.A. is the sole partner) of a bank loan necessary to finance the state aid obtained through the financing agreement no. 584140 dated 14.06.2021 issued by the Ministry of Finance in the amount of 14,895,269 lei.

Item 6 of the agenda EGMS:

6. Approval of the guarantee by Compa S.A. of the bank loans requested by Arini Hospitality SRL pursuant to point 4 above and pursuant to the decision of A.G.E.A Compa no. 7 / 12.11.2020, in case the financing banks will request it.

The amendment consists in adding the structure: (.....), either as guarantor or as co-debtor, (...)by the structure: Approval of the guarantee by Compa S.A.

In this sense, item 6 of the EGMS agenda will be read as follows:

6. Approval of the guarantee by Compa S.A., either as guarantor or as co-debtor, of the bank loans requested by Arini Hospitality SRL pursuant to point 4 above and pursuant to the decision of A.G.E.A Compa no. 7 / 12.11.2020, in case the financing banks will request it.

The rest of the provisions of the Current Report no. 611 / 21.07.2021 and conening notive remain unchanged.

Chairman and CEO,
Ioan DEAC

Vice chairman and CFO,
Ioan MICLEA