



COS TÂRGOVIȘTE S.A.

ÎN REORGANIZARE JUDICIARĂ, IN JUDICIAL REORGANISATION, EN REDRESSEMENT

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Reg. No: 0130/ 54 /28.04.2021

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AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ
DIRECTIA GENERALA DE SUPRAVEGHERE
DIRECTIA EMITENTI
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CURRENT REPORT ACCORDING TO ASF REGULATION 5/2018 AND LAW 24/2017

Report date: 28.04.2021

Denomination of issuer entity: COS TARGOVISTE S.A. - societate în reorganizare judiciară, in judicial reorganisation, en redressement

Registered office: Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița

Telephone/fax number: 004 0245 640 089 / 004 0245 640 097

Sole registration code/ Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

LEI Code: 254900RX14AHO249BU17

Subscribed and paid-in share capital: 172,125,307.50 lei

Regulated market security issued are traded: Bucharest Stock Exchange

Important events to be reported

Find attached Decision adopted by shareholders during ordinary general meeting of COS TARGOVISTE SA - în reorganizare judiciară, in judicial reorganisation, en redressement - held on 28.04.2021 at company headquarters.

**Special Administrator,
SHVEDAKOV OLEG**

COS TARGOVISTE S.A.

(societate în reorganizare judiciară, in judicial reorganisation, en redressement)

Registered office: Târgoviște, 130087, Șoseaua Găești nr.9-11, jud. Dâmbovița, România

Telephone/fax: +4 0245 640 089 / +4 0245 640 097

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General Ordinary Assembly of COS TARGOVISTE S.A.

(societate în reorganizare judiciară, in judicial reorganisation, en redressement) shareholders

Dated April 28, 2021

held at company headquarters in Targoviste, Soseaua Gaesti nr.9-11, jud. Dambovita

Shareholders of COS TARGOVISTE S.A. - societate în insolventă, in insolvency, en procedure collective, reunited in General Ordinary Assembly dated 28th of April 2021, at 11:00 a.m. at company headquarters located in Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița, first convening, according to statutory and legal dispositions, validly convened by Judicial Administrator MAESTRO SPRL – FILIALA BUCURESTI, its headquarters in Bucuresti, 4 Petofi Sandor street, Dictrict 1, registered with R.F.O of U.N.P.I.R. under no. RFO0727, CUI 32718093, by its permanent representative Mr. Balan Madalin, based on grounds of art. 20 paragraph 1, letter “g” of Law 85/2006 related to insolvency procedure and according to Article of Association stipulations comprising Agenda of the Meeting published in Official Gazette of Romania, part IV, no. 1234 dated 25.03.2021, Romania Libera national spreading newspaper dated 26.03.2021 and local newspaper DAMBOVITA, dated 26.03.2021,

considering that on the reference date 15.04.2021, according to Registry of Shareholders issued by Depozitarul Central S.A., out of total number of de 68,850,123 shares making company share capital voting rights, for a number of 36,905,980 shares are suspended, thus total number of voting rights, for the Ordinary General assembly amounts 31,944,143, representing 46.3966% out of company share capital, quorum conditions being complied with, respectively a correspondence vote was received from a shareholder holding a a number of 22,720,540 voting right shares, representing 33.0000% out of company share capital and 71.12584% out of total of voting rights on the reference date 15.04.2021

have adopted, on unanimity of votes, as follows:

DECISION No. 1 dated 28.04.2021

1. Company financial reports for the financial year of 2020 are approved, based on reports provided by the Special Administrator and Financial Auditor.
2. Proposal to cover the accounting loss related to the financial year 2020 from the accounting profits related to the future financial years, are approved.

3. By secret ballot, approve the appointment of the financial auditor PROF CONSULT S.R.L. having its registered office in Gaesti, fiscal code 13821318, financial auditor, member of the Romanian Chamber of Financial Auditors (CAFR) with authorization number 183 / 04.04.2002 legally represented by Ms. Buta Marijana, financial auditor, CAFR member with certificate number 513 / 19.09 .2000, as financial auditor of the company COS TÂRGOVIȘTE SA - in judicial reorganization, in judicial reorganization, in redressement - for a mandate valid until 29.04.2022.

As a consequence of the expiration of the mandate of the financial auditor BDO AUDIT SRL and the appointment of the financial auditor PROF CONSULT S.R.L., the mandate of the financial auditor BDO AUDIT SRL as financial auditor of the company COS TÂRGOVIȘTE SA is revoked by right.

4. The remuneration policy for the administrative and executive management of the company in accordance with the provisions of art. 92 index 1 of Law 24/2017, are approved.

5. Date of 27.05.2021 is approved as Registration Date. Date of 26.05.2021 is approved as “ex date”.

Chairman of the Meeting

Judicial Administrator

MAESTRO SPRL – FILIALA BUCURESTI

By its permanent representative

MR. BALAN MADALIN