

IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District, Phone:+40 21.230.75.70/71/72, Fax: +40 21.230.75.81/82/83

Subscribed and paid up share capital: RON 393,750,000.

Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, S.R.C. RO 1553483

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: *IMPACT DEVELOPER&CONTRACTOR S.A.*

CURRENT REPORT

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Date of the report	23.07.2021
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the "Company" or "MPACT")
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Fl, Bucharest, 1 st District
Telephone/fax number:	021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Bucharest Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 393,750,000
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange
COD LEI	315700KVJ0DVBH5IBI827

IMPORTANT EVENTS TO BE REPORTED:

Transaction of the type listed in Art. 92, Index 3 of Law No. 24/2017 and Art. 234 Letter i) of Financial Supervisory Authority's (ASF) Regulation No. 5/2018, respectively loan agreement.

1. Contracting parties

IMPACT DEVELOPER & CONTRACTOR SA, as Lender;
GREENFIELD COPOU RESIDENCE SRL, an affiliated party to Impact, as Borrower. Impact holds 99% of the social capital of Greenfield Copou Residence SRL.

2. Conclusion date and the nature of the document

Additional Act concluded on 22 July 2021 to the Loan Agreement dated 3 September 2020 (the "Loan Agreement").

3. Description of the object of the agreement

The cumulative value of the agreements concluded with Greenfield Copou Residence SRL by Impact exceeds 5% of the value of the net assets of Impact, as well as 10% of the net turnover related to the latest annual financial statement, this being the reason why, in accordance with the provisions of Art. 923 of Law No. 24/2017, as subsequently amended and supplemented, and the provisions of Art. 234 Letter i) of ASF Regulation No. 5/2018, Impact has the obligation to also report the cumulative value of these transactions.

Greenfield Copou Residence uses the Borrowed Amount in order to construct a residential ensemble in Iasi Municipality, Iasi County, located on Copou Hill.

4. Total value of the agreement

Current transaction value: RON 1,700,000. The cumulative value of the Loan Agreement is RON 34,720,000.

The Borrowed Amount shall bear an interest rate equal to 7.5%/year.

5. Mutual claims

Impact' accounts receivables to be collected from Greenfield Copou Residence of RON 29,076,828.57. Greenfield Copou Residence has no claims against Impact.

6. Established guarantees, penalties stipulated

There are no guarantees and penalties established.

7. Terms and payment methods

The Borrower, Greenfield Copou Residence, unconditionally undertakes to repay the Borrowed Amount to Lender in full, no later than 22 July 2022 (the "**Maturity Date**"). On the Maturity Date, the Parties may agree and proceed to increase the Borrower's social capital, Greenfield Copou Residence, by the Borrowed Amount.

IMPACT DEVELOPER & CONTRACTOR S.A.

General Manager

Constantin Sebesanu