

MED LIFE S.A.

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 5,536,270.5 RON



No. 124 / 13 January 2021

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

Current report drafted according to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **13 January 2021**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

The stages of processing the effects of the Decision of the Extraordinary General Meeting of Shareholders of the Company dated 15.12.2020

Considering the Decision of the Extraordinary General Meeting of Shareholders of the Company dated 15.12.2020 ("**EGMS**"), the Company informs the shareholders and investors that the share capital increase was registered at the Trade Register Office and on 12.01.2021 the documentation previously submitted to the Financial Supervisory Authority ("**FSA**") was completed. We have kindly requested the FSA to swiftly issue the Securities Registration Certificate ("**CIVM**").

Immediately after the CIVM is issued by the FSA, the new shares will be registered in the shareholders' accounts by the Central Depository.

Mihail Marcu

Chairman of the Board of Directors