

CURRENT REPORT

According to Law no. 24/2017 on Issuers of Financial Instruments and Market Operations

Report date: 27.08.2020

Name of Issuing Company: Societatea de Constructii Napoca SA

Registered office: Cluj Napoca, Piata 1 Mai, nr. 1-2, jud. Cluj

Phone/fax: 0264 – 425.861; 0264 – 425.053

Trade Register Number: J 12/15/1991

Sole registration number with the Trade Register Office: 199117

Share capital: 6.231.454 lei

Regulated market on which they are traded: Bucharest Stock Exchange

Significant events to be reported:

Completion of Ordinary General Meeting of the Shareholders of SOCIETATEA DE CONSTRUCTII NAPOCA SA

The Administration Board of SOCIETATEA DE CONSTRUCTII NAPOCA SA, having its headquarters in Cluj-Napoca, 1-2, 1 May street, Cluj county, registered at The Romanian Trade Registry under no. J12 / 15/1991, CIF RO 199117, dated 28.04.2021, in accordance with the provisions of the law and of The Articles of Incorporation

Under art. 117 ^ 1 of the Law no. 31/1990, with subsequent amendments and completions, at the request of the majority shareholder I.T. TRANSILVANIA INVEST S.A. with the participation share of 67.3840% of the share capital,

COMPLETES

The agenda of the Ordinary General Meeting of the Shareholders of SOCIETATEA DE CONSTRUCTII NAPOCA SA, convened for **24.05.2021, on 10:00 a.m.**, (the first convocation) and **25.05.2021, on 10:00 a.m.** (the second convocation, in case of failure of the quorum) at the company's headquarters in Cluj-Napoca, P-ta 1 Mai, no. 1-2, Cluj County, initially published in the Official Gazette of Romania, Part IV, Edition no. 1622/20.04.2021 and in the Gazeta de Cluj newspaper, Edition 951/2021, with the following points:

1. Approval of the financial statements for 2020, prepared in accordance with International Financial Reporting Standards (IFRS), based on Director's report and Financial Auditor's report.
2. Approval of the Annual Report for the financial year 2020.
3. Approval of the income and expenses budget for the financial year 2021.
4. Approval of the distribution of the net profit recorded in the financial year 2020.

5. Approval of the discharge the members of the Board of Directors, for their activity carried out during the financial year 2020.

Thus, the Ordinary General Meeting of the Shareholders of SOCIETATEA DE CONSTRUCTII NAPOCA SA., convened for **24.05.2021, on 10:00 a.m.**, (the first convocation) and **25.05.2021, on 10:00 a.m.** (the second convocation, in case of failure of the quorum) at the company's headquarters in Cluj-Napoca, P-ta 1 Mai, no. 1-2, Cluj County, for all shareholders registered in the Shareholders Registry at the Reference Date 11.05.2021, will have the following Orders completed:

Agenda of the Ordinary General Meeting of the Shareholders

1. Approval of the remuneration policies for the Company's leaders (members of the Board and Managers), according to the provisions of Article 92¹ of Law 24/2017 regarding issuers of financial instruments and market operations.
2. Approval of the financial statements for 2020, prepared in accordance with International Financial Reporting Standards (IFRS), based on Director's report and Financial Auditor's report.
3. Approval of the Annual Report for the financial year 2020.
4. Approval of the income and expenses budget for the financial year 2021.
5. Approval of the distribution of the net profit recorded in the financial year 2020.
6. Approval of the discharge the members of the Board of Directors, for their activity carried out during the financial year 2020.
7. Approval of 15.06.2021 as "registration date", according to art. 86 of the Law no. 24/2017 on issuers of financial instruments and market operations
8. Approval of 14.06.2021 as "ex-date", according to the Law no. 24/2017 on issuers of financial instruments and market operations
9. Authorizing a person to fulfill the legal formalities for the registration of the decision taken.

The information regarding the name, the locality of domicile and the professional qualification of the persons proposed for the position of administrator will be made available to the shareholders at the company's headquarters, and can be consulted and completed by them until **06.05.2021**.

The questions shall be submitted or sent to the registered office of the Company in such way to be registered at the registry of the Company not later than **06.05.2021, 4,00 PM**, in a sealed envelope bearing the clearly written statement in capital letters: "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM MAY 24/25, 2021".

The rest of the provisions of the convening published in the Official Gazette of Romania, Part IV, Edition no. 1622/20.04.2021 and in the Gazeta de Cluj newspaper, Edition 951/2021, remain unchanged.

Chairman of the Board
C.J. SABAU GABRIELA-DORINA