

To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 29/2021

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	05.11.2021
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 286,015,588.20
Total number of shares:	1,430,077,941 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Maintaining the single-class share structure

The management of One United Properties S.A. (hereinafter referred to as “the Company”) informs the market that it will maintain the existing, single class-share structure of the company, which confers all shareholders one voting right per each share held.

In the Extraordinary General Meeting of Shareholders from September 10th, 2021, through Decisions no. 3¹ and 4¹, the shareholders of the Company approved the introduction of a new class of shares, class B, that would confer 5 voting rights per share to the founding shareholders. The class B shares were approved to be exclusively awarded to companies Vinci VER Holding S.R.L. and OA Liviu Holding Invest S.R.L., wholly owned by the two founding shareholders, respectively Victor Capitanu and Andrei Diaconescu in their capacity as sole shareholders, following the conversion of a total of 22.74% of the existing Class A shares held by the two companies, in equal proportions.

On November 1st, 2021, One United Properties welcomed the favourable decision issued by the Bucharest Tribunal on confirming the validity of the shareholder vote at the Annual General Assembly of September 10th, 2021, to introduce a new class of shares. On November 4th, Victor Capitanu and Andrei Diaconescu informed the Board of Directors of the Company that they decided to waive their right to be awarded the B class shares. The Board of Directors acknowledged this decision, and, on the same day, the Company informed the Trade Register that it withdraws the filing for registration of the object of court decision from 01.11.2021 related to EGMS Decision no. 60/10.09.2021 as well as the publication in the Official Gazette of points 3^{^1}, 4^{^1}, 5^{^1}, 6^{^1} and 7^{^1} of the same decision. The Board of Directors will introduce at the next Extraordinary General Meeting of Shareholders the revocation of the points agreed at the EGSM from September 10th, 2021, that are related to the creation of another class of shares.



Going forward, the company will abstain from further legal proceedings in this regard and will maintain its existing share class structure.

Chairman of the Board of Directors,

Claudio Cisullo



One North Gate

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