

No. 409269/05.01.2021

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Amendment no. 2 to Subordinated Loan Contract

Report date: 05.01.2021

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 42, Pipera Road, Globalworth Plaza Building, Floors 7, 8 and 10

Phone / Fax No: 0800 410 310 / +40 372 007 732

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 311,533,057.50

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

Transactions according to art. 92 index 3 – Law 24/2017

In accordance with the provisions of the Art. 92 index 3 of the Law no. 24/2017 and of the FSA Regulation no. 5/2018, Patria Bank SA informs the investors about the concluding on 05.01.2021 of the Amendment no. 2 to the Subordinated term Loan Agreement dated 18.12.2018, amounting to EUR 3 million, granted by EAAF Financial Services BV (majority shareholder of Patria Bank SA), regarding the extension of the maturity from 7 to 8 years.

General Manager
Daniela Iliescu

Director, Capital Markets & Investors Relations
Razvan Pasol