



PREBET AIUD S.A.  
Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania  
Tel: 0258/861.661; 0258/863.350  
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No. 1428/ 14.04.2021

**TO,**  
**Bucharest Stock Exchange**  
**Financing Surveillance Authority**

### **CURRENT REPORT**

Pursuant to the provisions of the EU Regulations no. 596/2014 regarding the market abuse, of the FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations, respectively of Law no. 24/2017 on issuers of financial instruments and market operations:

Report date: **14.04.2021**

Company name: **S.C. PREBET AIUD S.A.**

Address: **Aiud, 10 Arenei Street, Alba County – Romania, 515200**

Phone/fax no: **004-0258-861661 / 004-0258-861454**

Fiscal code: **RO 1763841**

LEI Code: **254900R0KBC9MDTF1V33**

Trade Register registration number: **J 01/121/1991**

Subscribed and paid in share capital: **8.199.547,74 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange, Standard Category.**

### **Important event to report:**

PREBET AIUD S.A. informs that the meeting of the Board of Directors of PREBET AIUD S.A. from **13.04.2021**, was decided:

▪ **Completing the convocations for A.G.O.A. and A.G.E.A. at S.C. Prebet Aiud S.A. from 28/29.04.2021, 12:00 o'clock respectively 13:30 o'clock at the request of the shareholders Hagea Liviu, Acord Construct and Ges Green Energy Specialists.**

Attached, we send you the completed Convocation for ordinary and extraordinary general meetings of S.C PREBET AIUD S.A. convened for the date of **28/29.04.2021**.

**Manager**  
**Ing. Ranca Flaviu**



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Cont Banca: BRD, Sucursala Aiud IBAN RO27 BRDE 010S V361 7389 0100  
BCR, Sucursala Aiud IBAN RO66 RNCB 0005 0210 5844 0001



## I. Ordinary General Meeting of Shareholders

shall have the following

### AGENDA:

1. Presentation, discussion and approval of the annual financial statements of Company PREBET AIUD S.A. for the financial year 2020, prepared in accordance with International Financial Reporting Standards (IFRS), on the basis of the Board of Directors reports and the Independent Financial Auditor's report.

2. Approval of allocation of the **net profit of the Company** achieved in **2020** in the amount of **8.647.517 lei**, according to the proposal of the Board of Directors, as follows:

- 37.186 lei – legal reserve;
- 7.610.331 lei – other reserves;
- 1.000.000 lei – dividends.

Approval of fixation a gross dividend/action of **0.0220 lei/share**.

Approval of **16.06.2021** as the dividend payment date in accordance with the legal provisions in force.

The distribution of dividends to shareholders will be made in accordance with the legal provisions, costs of the payments being borne by the Company.

3. Administrator's discharge of management for the activity conducted in the financial year 2020.

4. Approval of the Budget of Income and Expenses, the Production program and the Investment program for 2021.

5. Approval of the remuneration policy of the company's managers for the financial year 2021.

6. Approval of the date of **25.05.2021** as **registration date**, respectively identification of shareholders who are affected by the decisions taken, in accordance with the provisions of art. 86, paragraph 1 of Law no. 24/ 2017 on issuers on financial instruments and market operations.

7. Approval of the date of **24.05.2021** as **ex-date**, in accordance with the provisions of Law no. 24/2017 and of Regulation no. 5/2018 on issuers on financial instruments and market operations.

8. Choice of financial auditor.

9. Approval of empowerment and empowering Mr. Cimpean Ioan – Economic Director, to undertake necessary and legal operations to record the decisions of ordinary general meeting of shareholders and to achieve the formalities of advertising.

At the request of the shareholder Mr. Liviu Hagea holding a number of 14.056.588 representing 30,086% of the capital, the convocation is completed with the following items:

10. Changing the destination of the amount of 9.110.608,60 lei from the reserves constituted from the company's net profit obtained in the previous years and the distribution of this amount as dividends to the shareholders respectively 0,20 lei gross /share.

11. Approval of the date of 01 July 2021 as the date of payment of the dividends provided above.

12. Final rejection of the implementation of the investment plan voted by the ordinary general meeting on 29.01.2021 as it was approved in point 4 of the decision regarding the amount of 16.000 de lei for investments other than those intended for the current activity of the company.





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13. Approval of an investment plan amounting to a maximum of 1.100.000 euro equivalent in lei from the company's own sources for the purchase of equipment and machinery necessary for the current activity for the realization of the object of activity for the year 2021.

At the request of the shareholder Acord Construct holding a number of 5.450.000 the convocation is completed with the following items:

14. Approving the method of allocation of the company's net profit made in year 2020 in the amount of 8.647.517 lei as follows:

- 37.186 lei legal reserve
- 6.610.331 other reserves
- 2.000.000 lei dividends

Approval of fixation a gross dividend/action de 0,044 lei per share

At the request of the shareholder Ges Green Energy Specialists SRL holding a number of 7.932.000 shares with the following:

15. Allection of the members of the Board of Directors of the company for a term of 4 years by the method of cumulative voting.

## **II. Extraordinary General Meeting of the Shareholders**

shall have the following

### **AGENDA:**

1. The conclusion by the Company, as a Borrower, with BRD – Groupe Societe Generale SA, as a creditor of a credit agreement, for the contracting by the Company of a line amounting to 6.000.000 Lei for a term of 12 months. („Credit Agreement”).

2. The Company's conclusion of the following guarantee contracts („Guarantee Contracts”) for guaranteeing all the obligations arising from the Credit Agreement, the Framework contract and Transactions:

(i) Movable mortgage on all current accounts opened by the Company at BRD – Groupe Societe Generale SA as well as on all their credit balances;

(ii) Real estate mortgage on the Production base located in Mun Aiud, str. Arenei no. 10, Alba county the property of SC Prebet SA, registered in CF 70989/Aiud (no. Old CF 8593);

(iii) The movable mortgage on the debts resulting from commercial contracts financed by Credits on the contract as well as the movable mortgage on the debts that the Borrower has/will have towards the beneficiaries on the SGB-s issued within the Ceiling.

3. Empowering the Directors of the company to represent the Company in relation to the Bank according to the powers of representation conferred by law and by the Board of Directors to do the following:

- to negotiate, sign, perfect, release and draft, (in authentic form, where appropriate) in the name and on behalf of the Company, the Credit agreement, the Framework contract, the Transactions and the Guarantee contracts, as well as all the documents, confirmations and the documents in connection with them, as well as any amending documents thereof, with a view to carrying out the resolutions adopted in this decision.



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- to take all the actions related to the registration of the Guarantee contracts or of the amendments made to them, to the Electronic Archive of Real Movable Guarantees and/or the competent Land Book and/or the competent Trade Register and/or in the register of the company's shareholders and/or in relation to the notification and/or completion of any other formalities required before any other competent authorities or interested third parties, as well as for the publication of this Decision in the Official Gazette of Romania, part IV;

- in general, to carry out all the actions and measures necessary or useful for the purpose of the transaction envisaged by the documents mentioned in the above resolutions.

4. Approval of the date of **25.05.2021** as **registration date**, respectively identification of shareholders on which the effects of the adopted decisions are reflected, in accordance with the provisions of art. 86, paragraph 1 of Law no. 24/ 2017 on issuers of financial instruments and market operations.

5. Approval of the date of **24.05.2021** as **ex-date**, in accordance with the provisions of Law no. 24/ 2017 and of Regulation no. 5/2018 on issuers of financial instruments and market operations.

6. Approval of the empowerment and empowering of Mr. Cimpean Ioan – economic director to undertake necessary and legal operations to record the decisions of extraordinary general meeting of shareholders as well as to achieve the formalities of advertising.

At the request of the shareholder Hagea Liviu holding a number of 14.056.588 shares representing 30,086% of the share capital:

7. Modification of the company's articles of association by inserting in art. 15 with a new paragraph, with the following content: "(20) Participation in the meetings of the board of directors may also take place also by means of distance communication, audio-visual, which meet the technical conditions necessary for the identification of participants, their effective participation in the board meeting and retransmission of deliberations continuously. The Board of directors, through the care of the president will elaborate the regulation and the rules of application of these means of holding the board meetings."

All the other aspects of the initial convocation published on 17.03.2021 regarding the procedure and the development of AGOA and AGEA remain unchanged.

The Board of Directors PREBET AIUD S.A.,  
by Francisc Mathe  
Chairman of the Board of Directors

