



No. 1624 / 29.04.2021

To,
Bucharest Stock Exchange
Financing Surveillance Authority

CURRENT REPORT

Pursuant to the provisions of the EU Regulation no. 596/2014 regarding the market abuse, of the FSA Regulation no.5 / 2018 of FSA on Issuers of Financial Instruments and Market Operations, respectively of Law no. 24/2017 on issuers of financial instruments and market operations

Report date: **29.04.2021**

Company name: **S.C. PREBET AIUD S.A.**

Address: **Aiud, 10 Arenei Street, Alba County – Romania, 515200**

Phone/fax no: **004-0258-861661 / 004-0258-861454**

Fiscal Code: **RO 1763841**

LEI Code: **254900R0KBC9MDTF1V33**

Trade Register registration number: **J 01/121/1991**

Subscribed and paid in share capital: **8.199.547,74 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

Important event :

- 1. The Decision of the Ordinary General Meeting of Shareholders SC PREBET AIUD S.A. from date of 28.04.2021.**
- 2. The Decision of the Extraordinary general Meeting of Shareholders SC PREBET AIUD S.A. from date of 28.04.2021.**

SC PREBET AIUD S.A. informs that on 28.04.2021 at 12⁰⁰, respectively 13³⁰, the Ordinary General Meeting and the Extraordinary General Meeting of the shareholders of S.C. took place at the headquarters of the Company from Aiud, 10 Arenei Street, Alba County. PREBET AIUD S.A., convened in accordance with the provisions of Law no. 31/1990 R, with subsequent amendments and completions, of Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation. no. 5/2018 regarding the issuers of financial instruments and market operations and of the Articles of Association of the Company.

The Ordinary and Extraordinary General Assembly held its proceedings at the first convocation.

The convocation was published in the Official Gazette of Romania, Part IV no. 1195 of March 23, 2021 and in the newspaper "Bursa" of March 26, 2021 on the BVB website and on the Company's website www.prebet.ro, in the Investor Relations - OGMS / EGMS section.

The agenda completed according to the request of Hagea Liviu - natural person, S.C Acord Construct SRL and S.C. Ges Green Energy - significant shareholders of the Company was also published in the Official Gazette of Romania Part IV no. 1564 of April 15, 2021, the newspaper "Bursa" from the same date on the BVB website and on the Company's website www.prebet.ro, in the Investor Relations - OGMS / EGMS section.

The general meetings were attended by the company's shareholders registered in the Register of Shareholders kept by the Central Depository of Bucharest, on the reference date of April 16, 2021.

Manager
Eng. Ranca Flaviu





**ORDINARY GENERAL MEETING OF SHAREHOLDERS
S.C. PREBET AIUD S.A. NO. 2 / April 28, 2021**

The shareholders of S.C. PREBET AIUD S.A., trading company with the registration data mentioned above (“**Company**”), met in the Ordinary General Meeting of Shareholders at the first call on April 28, 2021 at 12:00 a.m, at the Company headquarters in Aiud, str. Arena, nr. 10, jud. Alba, postal code 515200, observing all the conditions for voting and quorum, being present shareholders representing a total of **39.677.995** shares and voting rights, respectively **87.10 %** of the total of **45.553.043** shares and voting rights representing the total number of shares, that form the Company's share capital, in accordance with the provisions of Law no. 31/1990 R, as amended and supplemented, Law 24/2017 on Issuers of Financial Instruments and Market Operations, ASF Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations and the Articles of Incorporation of the Company.

D E C I D E :

1. Approval of the individual annual financial statements of SC PREBET AIUD S.A. for the financial year 2020, prepared in accordance with the International Financial Reporting Standards (IFRS), based on the Report of the Directors of the Company and the Report of the Independent Financial Auditor.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 39.677.995

ABSTENTION VOTES: -

AGAINST VOTES: -

2. Approval of the distribution of the net profit of the Company made in 2020 in the amount of 8,647,517 lei, according to the proposal of the Board of Directors, as follows:

- 37,186 lei - legal reserve;

- 7,610,331 lei - other reserves;

- 1,000,000 lei - dividends.

Approval of fixing a gross dividend / share of 0.0220 lei / share.

Approval of the date of 16.06.2021 as the date of payment of dividends in accordance with the legal provisions in force.

The distribution of dividends to shareholders will be made in accordance with the legal provisions, the costs related to the payment being borne by the Company.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 24.451.085

ABSTENTION VOTES: -

AGAINST VOTES: 15.226.910

Given that there are two proposals for the distribution of net profit (item 2 and item 14 on the agenda), the proposal for the distribution of net profit from item 14 received a higher number of votes and therefore item 2 was left without object.





3. Approve discharge of management of administrators for the activity conducted in the financial year 2020.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 39.674.862

ABSTENTION VOTES: 3.133

AGAINST VOTES: -

4. Approves the Revenue and Expenditure Budget, the Production Program and the Investment Program for 2021.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 23.159.330

ABSTENTION VOTES: 640

AGAINST VOTES: 16.518.025

5. Approval of the remuneration policy of the company's managers for the financial year 2021.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 39.677.995

ABSTENTION VOTES: -

AGAINST VOTES: -

6. Approves the date of 25.05.2021 as the date of registration, respectively of identification of the shareholders affected by the effects of the decisions adopted, in accordance with the provisions of art. 86, paragraph 1 of Law no. 24/2017 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 39.677.995

ABSTENTION VOTES: -

AGAINST VOTES: -

7. Approves the date of 24.05.2021 as ex-date, in accordance with the provisions of Law no. 24/2017 and of Regulation no. 5/2018 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 39.677.995

ABSTENTION VOTES: -

AGAINST VOTES: -

8. Election of the financial auditor. TREVIT SRL ALBA IULIA

TOTAL VALID EXPRESSED VOTES: 37.668.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: 312.000

AGAINST VOTES: -

9. Approves the power of attorney and the mandate of Mr. Cimpean Ioan - economic director, for carrying out the necessary and legal operations for the registration of the decisions of the ordinary general meeting of shareholders as well as the accomplishment of the publicity formalities.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 39.677.995

ABSTENTION VOTES: -

AGAINST VOTES: -





10. The change of the destination of the amount of 9,110,608.60 lei from the reserves constituted from the net profit of the company obtained in the previous years and the distribution of this amount as dividends to the shareholders, respectively 0.20 lei gross / share.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 18.858.282

ABSTENTION VOTES: 640

AGAINST VOTES: 20.819.073

Following the vote of the shareholders, this agenda item was rejected.

11. Choosing the date of 16.06.2021 as the date of payment of the dividends provided above.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 19.108.149

ABSTENTION VOTES: 3.773

AGAINST VOTES: 20.566.073

Following the vote of the shareholders, this agenda item was rejected.

12. Final rejection of the implementation of the investment plan voted by the ordinary general meeting on 29.01.2021 as it was approved in point 4 of the decision regarding the amount of 16,000,000 lei for investments other than those intended for the current activity of society.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 18.858.282

ABSTENTION VOTES: 271.713

AGAINST VOTES: 20.548.000

Following the vote of the shareholders, this agenda item was rejected.

13. Approval of an investment plan amounting to a maximum of 1,100,000 euros equivalent in lei from the company's own sources for the purchase of equipment and machinery necessary for the current activity to achieve the object of activity for 2021.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 18.858.282

ABSTENTION VOTES: 18.313

AGAINST VOTES: 20.548.400

Following the vote of the shareholders, this agenda item was rejected.

14. Approval of the distribution of the company's net profit made in 2020 in the amount of 8,647,517 lei as follows:

- 37,186 lei legal reserve;
- 6,610,331 other reserves;
- 2,000,000 lei dividend.

Approval of fixing a gross dividend / share of 0.044 lei per share

Approval of the date of 16.06.2021 as the date of payment of dividends in accordance with the legal provisions in force.

The distribution of dividends to shareholders will be made in accordance with the legal provisions, the costs related to the payment being borne by the Company.

TOTAL VALID EXPRESSED VOTES: 39.677.995 shares (votes), of which:

VOTES FOR: 32.621.355

ABSTENTION VOTES: -

AGAINST VOTES: 7.046.640





15. The following persons are reconfirmed in the position of members of the Board of Directors as a result of the method of cumulative voting:

- **Mathe Francisc**

TOTAL VALIDALLY CUMULATED VOTES EXPRESSED : 35.233.000

- **Deceanu Liviu Daniel**

TOTAL VALIDALLY CUMULATED VOTES EXPRESSED : 34.603.365

- **Morutan Iulian Alin**

TOTAL VALIDALLY CUMULATED VOTES EXPRESSED : 34.060.500

- **Ratiu Nicolae Christopher**

TOTAL VALIDALLY CUMULATED VOTES EXPRESSED : 34.041.305

- **Salagean-Mihetiu Sorin Florin**

TOTAL VALIDALLY CUMULATED VOTES EXPRESSED : 33.141.470

pentru un mandat de 4 ani, respectiv 28.04.2021 - 27.04.2025.

President of the meeting

Mathe Francisc

Registrar of the meeting

Cimpean Ioan





EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
S.C. PREBET AIUD S.A. NO. 3 / April 28, 2021

The shareholders of S.C. PREBET AIUD S.A., trading company with the registration data mentioned above (“Company”), met in the Extraordinary General Meeting of Shareholders at the first call on April 28, 2021 at 13:30 a.m., at the Company headquarters in Aiud, str. Arena, nr. 10, jud. Alba, postal code 515200, observing all the conditions for voting and quorum, being present shareholders representing a total of **37.356.285** shares and voting rights, respectively **82.01 %** of the total of **45.553.043** shares and voting rights, representing the total number of shares, that form the Company's share capital, in accordance with the provisions of Law no. 31/1990 R, as amended and supplemented, Law 24/2017 on Issuers of Financial Instruments and Market Operations, ASF Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations and the Articles of Incorporation of the Company published on www.prebet.ro.

DECIDE:

1. Approves the conclusion by the Company, as a Borrower, with BRD - Groupe Societe Generale SA, as a creditor of a credit agreement, for the contracting by the Company of a line worth 6,000,000 lei for a term for 12 months. ("Credit Agreement");

TOTAL VALID EXPRESSED VOTES: 37.356.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: -

AGAINST VOTES: -

2. Approves the conclusion by the Company of the following guarantee contracts ("Guarantee Agreements") for the guarantee of all obligations resulting from the Credit Agreement, the Framework Agreement and Transactions: (i) Movable mortgage on all current accounts opened by the Company at BRD - Groupe Societe Generale SA as well as on all their credit balances (ii) Real estate mortgage on the production base located in Mun Aiud, str. Arenei no. 10, Alba county, property of SC Prebet SA, registered in CF 70989 / Aiud (no. Old CF 8593). (iii) The movable mortgage on the receivables resulting from commercial contracts financed by Loans on contract as well as the movable mortgage on the receivables that the Borrower has / will have towards the beneficiaries of the GBS issued within the Ceiling.

TOTAL VALID EXPRESSED VOTES: 37.356.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: -

AGAINST VOTES: -





3. Approves the empowerment of the Company's Directors to represent the Company in relation to the Bank according to the powers of representation conferred by law and by the Board of Directors to perform the following: · To negotiate, sign, complete, issue and prepare, (in authentic form, where applicable) in the name and on behalf of the Company, the Credit Agreement, the Framework Agreement, the Transactions and Guarantee Agreements, as well as all documents, confirmations and documents in in connection with them, as well as any amending acts thereof, in order to carry out the resolutions adopted in this decision. · To take all actions in connection with the registration of Guarantee Agreements or amendments thereto, in the Electronic Archive of Real Movable Guarantees and / or the competent Land Book and / or the competent Trade Register and / or in the Company's shareholders register and / or in the notification and / or fulfillment of any other necessary formality before any other competent authority or interested third parties, as well as for the publication of this Decision in the Official Gazette of Romania, part IV; and · In general, to carry out all the necessary or useful actions and steps for the purpose of the transaction considered by the documents mentioned in the above resolutions.

TOTAL VALID EXPRESSED VOTES: 37.356.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: -

AGAINST VOTES: -

4. Approves the date of 25.05.2021 as the date of registration, respectively of identification of the shareholders affected by the effects of the decisions adopted, in accordance with the provisions of art. 86, paragraph 1 of Law no. 24/2017 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 37.356.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: -

AGAINST VOTES: -

5. Approves the date of 24.05.2021 as ex-date, in accordance with the provisions of Law no. 24/2017 and of Regulation no. 5/2018 on issuers of financial instruments and market operations.

TOTAL VALID EXPRESSED VOTES: 37.356.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: -

AGAINST VOTES: -

6. Approves the power of attorney and the mandate of Mr. Cimpean Ioan - economic director, for carrying out the necessary and legal operations for the registration of the decisions of the extraordinary general meeting of shareholders as well as the accomplishment of the publicity formalities.

TOTAL VALID EXPRESSED VOTES: 37.356.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: -

AGAINST VOTES: -





PREBET AIUD S.A.

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E-mail: office@prebet.ro

Internet: www.prebet.ro

7. The modification of the constitutive act of the company by introducing within art. 15 with a new paragraph with the following content: "(20) The participation in the meetings of the board of directors may take place also through means of distance communication, audio / video, which meet the technical conditions necessary to identify the participants, their effective participation in the board meeting. and the retransmission of deliberations continuously. The Board of Directors, through the care of the President, shall elaborate the regulations and norms for the application of these means of holding the meetings of the Board."
"

TOTAL VALID EXPRESSED VOTES: 37.356.285 shares (votes), of which:

VOTES FOR: 37.356.285

ABSTENTION VOTES: -

AGAINST VOTES: -

President of the meeting

Mathe Francisc

Registrar of the meeting

Cimpean Ioan



PREBET AIUD S.A.; Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania

Cod Fiscal: RO 1763841; Nr. de ordine la Registrul Comertului: J 01/121/1991

Cont Banca: BRD, Sucursala Aiud IBAN RO27 BRDE 010S V361 7389 0100

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