

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 23.12.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: cashing advance payment 1 and extension of deadlines established according to the buying selling pre-contract concluded by ROMCARBON S.A. with LIDL ROMANIA SCS

ROMCARBON S.A. ("The Company") informs the shareholders and investors regarding the fact that on 23.12.2021 concluded with LIDL ROMANIA SCS, additional act no.2 to the buying selling pre-contract concluded by the Company, as a promising seller with LIDL ROMANIA SCS, as a promising buyer (pre-contract which was the subject of the current Report no.3259/12.12.2019) under which:

1. LIDL ROMANIA SCS paid to the Company advance 1, representing 30% of the total price, advance in amount of 488.862 Euro, respectively 2.419.280.27 lei at the BNR exchange rate of 4.9488 lei/euro, established according to the agreement of the parties;

2. It has been agreed, in order to complete the fulfillment of the contractual obligations, the extension of the terms established according to aforementioned buying selling pre-contract as amended by addendum no.1, as follows:

- the term for the advance 2 - 40% of the price, was extended until latest on 28.07.2022;
- the term for concluding the sale contract and the payment of the remaining 30% of the total price, was extended until latest 30.08.2022.

All other conditions/clauses agreed according to the buying selling pre-contract concluded by ROMCARBON S.A. and LIDL ROMANIA, as amended by Additional Acts 1 and 2 remain in force.

Simultaneously with the conclusion of the additional act no. 2 to the buying selling pre-contract Concluded by ROMCARBON SA, as a promising seller with LIDL ROMANIA SCS, as a promising buyer, the parties also concluded a real estate mortgage contract in order to guarantee the repayment of advance 1, of any penalties and contractual costs, which could be borne, as the case may be, by the promising buyer according to the Pre-Contract.

Yours sincerely,

Chairman of the Board

And

General Director

Huang Liang Neng