

**No. 6707/24.11.2021****To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE****From: ROMPETROL RAFINARE S.A.****CURRENT REPORT****drawn up according to the republished Law no. 24/2017 on issuers of financial instruments and market operations, and the A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations**Date of report: **November 24, 2021****ROMPETROL RAFINARE S.A.**

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 4,410,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Important events to report:

Rompetrol Rafinare S.A. (hereinafter "the Company" or "RRC") **informs the investors regarding the issuance by FSA of the Certificate of Registration of Financial Instruments no. AC – 2852 – 5/ 22.11.2021**, related to the reduction of the share capital of the Company with the amount of 1,755,000,000 lei, from the value of 4,410,920,572.60 lei to the value of 2,655,920,572.60 lei, by reducing the number of shares by 17,550,000,000 shares, respectively from 44,109,205,726 shares to 26,559,205,726 shares, with a nominal value of 0.1 lei each.

The reduction of the share capital was approved by the Resolution of the Extraordinary General Meeting of Shareholders ("EGMS") of Rompetrol Rafinare S.A. no. 7/2021 from August 6, 2021 published in the Official Gazette of Romania, Part IV, no. 3654 dated September 3, 2021.

On November 5, 2021, pursuant to Resolution no. 8/2021 adopted by the EGMS on November 5, 2021, the Articles of Incorporation of the RRC were updated containing the new shareholdings of significant shareholders of the Company and the new values of the share capital of the Company in accordance with the approvals to reduce the share capital of Resolution no. 7/2021 EGMS of August 6, 2021.



Currently, the operations for registering the reduction of the share capital at the Depozitarul Central S.A. are in progress.

Following the reduction, **the value of the share capital of Rompetrol Rafinare S.A. is 2,655,920,572.60 lei, being divided into 26,559,205,726 shares, with a nominal value of 0.10 lei each.**

We would like to remind the Company's shareholders and potential investors that by the Resolution of the Extraordinary General Meeting of Shareholders of Rompetrol Rafinare S.A. no. 7/2021 from August 6, 2021, the following were approved:

- **0.01 lei for the compensation of the fractions of shares** (fractions resulting from the application of the algorithm and the rounding of the results to the lower whole);
- **Registration date** (which serves to identify the shareholders, who will be affected by the effects of the Resolutions adopted by the EGMS): **December 7, 2021**;
- **Ex-Date** (date prior to the registration date on which the financial instruments subject to the resolutions of the company bodies are traded without the rights deriving from the EGMS resolution): **December 6, 2021**;
- **Date of payment** (date on which the distribution of income related to the holding of securities, consisting of cash or securities, becomes certain): **December 8, 2021**;
- **The date of payment of the compensations of the fractions of shares** resulting from the application of the algorithm and the rounding of the results to the lower whole within the decrease of the share capital approved according to the EGMS of the Company no. 7/2021 from August 6, 2021: **December 22, 2021**.

Rompetrol Rafinare S.A.

Member of the Board of Directors and General Manager

Felix CRUDU-TESLOVEANU