



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Standard (Shares)

From: **ZENTIVA S.A.**

CURRENT REPORT

pursuant to art. 92 ind. 3 of Law no. 24/2017 on issuers of financial instruments and market operations, as amended

Report date: 16 August 2021

Name of the issuing entity: **ZENTIVA S.A.** (the “Company”)

Registered office: 50 Theodor Pallady Blvd.
3rd District, Bucharest
Romania

Phone/Fax number: +4021.304.72.00/ +4021.345.40.04

Webpage: www.zentiva.ro

Registration number with the Bucharest Trade Register and sole registration code: J40/363/1991
336206

Share Capital: RON 69,701,704



Number of shares: 697,017,040 shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Standard (Shares)



ANNEX

No.	Date	Object	Agreement value during the period 01.01.2021 – 13.08.2021*		Total mutual receivables at the date of 13.08.2021*		Payment term Payment method	Comments
			Currency	The amount in the chosen currency	To be collected from the affiliate	To be paid to the affiliate		
1.	01.06.2009	Services agreement having as object the performance by Zentiva SA of regulatory services (registration of new products, registration of the existing products variations, marketing authorizations renewals) relating to Zentiva products belonging to some affiliated entities within the group.	RON	616,366.93	268,227,715.38	60,614,519.92	Payment term is thirty (30) days from the date of issuance of the invoice by the supplier. Payment will be made by bank transfer to the account indicated in the invoice.	



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2.	10.10.2018	Distribution agreement according to which Zentiva SA distributes Zentiva k.s. products in Romania and Republic of Moldova.	RON	72,810,659.45			Payment shall be done through bank transfer, the payment term being the same as the one granted by Zentiva SA to its customers.	
3.	27.03.2019	License and supply of products agreement through which Zentiva SA provides pharmaceuticals to Zentiva k.s and grants Zentiva k.s a license.	RON	188,882,966.1			<p>Payment terms:</p> <ul style="list-style-type: none"> - For licensing: sixty (60) days from the delivery of invoice by Zentiva SA to Zentiva, k.s. after the end of each calendar year. - For supply of products: sixty (60) days from the delivery of invoice by Zentiva SA to Zentiva, k.s. <p>Payment is made in RON, at National Bank of Romania official rate on the invoice date. Payment will be effected through the intercompany</p>	

ZENTIVA

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			Currency	The amount in the chosen currency	To be collected from the affiliate	To be paid to the affiliate		
							settlement system or through a direct bank transfer.	
4.	27.03.2019	Quality control and products batch release services agreement through which Zentiva SA provides to Zentiva k.s services related to import, control and release of medicines in EU markets.	RON	4,741,963.19			Payment terms: Sixty (60) days from the invoice date issued by Zentiva SA to Zentiva, k.s. after the end of each calendar month, for services provided in that month (with a maximum delay of two months).	
5.	13.01.2020	License agreement through which Zentiva, k.s., as licensor, grants to Zentiva S.A., as licensee, a non-exclusive license, which is applicable in Romania and Moldova, in connection with certain intellectual	RON	1,897,263.39			Royalties are calculated annually, the payment term being sixty (60) days from the date of delivery of the invoice issued by Zentiva, k.s. to Zentiva SA, after the end of each calendar year for services provided in that year.	



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		property rights of Zentiva, k.s.						
6.	16.07.2020	Services supply agreement through which Zentiva S.A., as supplier, supplies to Zentiva k.s., as beneficiary, of research and development services regarding specific stages that are part of the manufacturing process of certain pharmaceutical products.	RON	N/A			The invoice will be issued by the supplier after the provision of the services, the payment term being sixty (60) days from the date of receipt by the beneficiary of the invoice issued by the supplier.	

* The date these values are available for reporting.

Simona Cocos

General Manager