

**STATEMENT OF
SIF Banat-Crişana assets and liabilities
AIFRI established by a constitutive act
31.07.2021**

Annex 10
as per Reg 7/2020

ITEM	VALUE [RON]
1 Intangible assets	5,882
2 Tangible assets	3,867,527
3 Investment property	12,255,013
4 Biological assets	-
5 Assets representing rights to use the underlying assets in a leasing contract	755,854
6 Financial assets	3,030,795,040
6.1 Financial assets measured at amortized cost	-
6.2 Financial assets measured at fair value through profit and loss	1,552,954,531
6.2.1 Shares	1,146,559,977
6.2.1.1 Admitted to trading on a trading venue	854,498,263
6.2.1.2.1 in Romania	854,498,263
6.2.1.2.1.1 Traded in the last 30 trading days	384,701,197
6.2.1.2.1.2 Not traded in the last 30 trading days	469,797,066
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.1.2 Not admitted to trading	292,061,714
6.2.1.2.1 in Romania	292,061,714
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.2 Corporate bonds	36,899,552
6.2.2.1 Admitted to trading on a trading venue	36,899,552
6.2.2.1.1 in Romania	36,899,552
6.2.2.2.1.1 Traded in the last 30 trading days	-
6.2.2.2.1.2 Not traded in the last 30 trading days	36,899,552
6.2.2.1.2 in a Member State	-
6.2.2.1.3 in a third country	-
6.2.2.2 Not admitted to trading	-

	6.1.2.2.1	in Romania	-
	6.1.2.2.2	in a Member State	-
	6.1.2.2.3	in a third country	-
6.2.3	Securities of AIF / UCITS		369,495,002
	6.2.3.2	Fund units	369,495,002
	6.2.3.2.1	Admitted to trading on a trading venue	-
	6.2.3.2.2	Not admitted to trading	369,495,002
		6.2.3.2.2.1 in Romania	331,046,222
		6.2.3.2.2.2 in a Member State	-
		6.2.3.2.2.3 in a third country	38,448,780
6.3	Financial assets measured at fair value through other comprehensive income		1,477,840,509
	6.3.1	Shares	1,396,794,803
	6.3.1.1	Admitted to trading on a trading venue	1,288,223,259
		6.3.1.2.1 in Romania	1,055,684,239
			6.3.1.2.1.1 Traded in the last 30 trading days
			1,055,684,239
			6.3.1.2.1.2 Not traded in the last 30 trading days
			-
		6.3.1.2.2 in a Member State	232,539,021
			6.3.1.2.2.1 Traded in the last 30 trading days
			232,539,021
			6.3.1.2.2.2 Not traded in the last 30 trading days
			-
		6.3.1.2.3 in a third country	-
			6.3.1.2.3.1 Traded in the last 30 trading days
			-
			6.3.1.2.3.2 Not traded in the last 30 trading days
			-
	6.3.1.2	Not admitted to trading	108,571,544
		6.3.1.2.1 in Romania	108,571,544
		6.3.1.2.2 in a Member State	-
		6.3.1.2.3 in a third country	-
	6.3.2	Corporate bonds	5,198,342
	6.3.2.1	Admitted to trading on a trading venue	5,198,342
		6.3.2.1.1 in Romania	5,198,342
			6.3.2.1.1.1 Traded in the last 30 trading days
			5,198,342
			6.3.2.1.1.2 Not traded in the last 30 trading days
			-
		6.3.2.1.2 in a Member State	-
		6.3.2.1.3 in a third country	-

	6.3.2.2	Not admitted to trading	-
6.3.3	Securities of AIF / UCITS		75,847,365
	6.3.3.1	Shares	75,847,365
	6.3.3.1	Admitted to trading on a trading venue	75,847,365
	6.3.3.1.1	in Romania	75,847,365
	6.3.3.1.1.1	Traded in the last 30 trading days	75,847,365
	6.3.3.1.1.2	Not traded in the last 30 trading days	-
	6.3.3.2.2	in a Member State	-
	6.3.3.2.3	in a third country	-
	6.3.3.2	Not admitted to trading	-
	6.3.3.2	Fund units	-
7	Cash available (cash and cash equivalent)		191,200,630
8	Bank deposits		83,868,105
9	Other assets:		12,050,827
	9.1	Dividends or other receivables	10,204,328
	9.2	Other assets	1,846,499
10	Accrued expenses		139,783
11	Total assets		3,334,938,660
12	Total liabilities		188,703,357
	12.1	Financial liabilities measured at amortized cost	8,515,721
	12.2	Deferred income tax liabilities	180,187,636
	12.3	Other liabilities	-
13	Provisions for risks and expenses		-
14	Deferred income		18,635
15	Equity, of which:		3,159,786,641
	15.1	Share capital	51,542,236
	15.2	Items treated as equity	642,622,709
	15.3	Other components of equity	938,353,517
	15.4	Premium related to capital	-
	15.5	Revaluation reserves	1,176,569
	15.6	Reserves	3,220,076,087
	15.7	Treasury shares	-
	15.8	Retained earnings	644,426,955

15.9	Retained earnings first-time adoption of IAS 29 (debtor account)	-2,537,534,532
15.10	Result for the period	199,123,100
16	Net Asset Value	3,146,216,668
17	Number of issued shares	515,422,363
18	Net Asset Value per Share	6.1042
19	Number of companies in the portfolio, of which:	108
19.1	Companies admitted to trading on an EU trading venue	36
19.2	Companies admitted to trading on a stock exchange in a third country	-
19.3	Companies not admitted to trading	72

Note.

Ref: Statement of SIF Banat-Crișana assets and liabilities as of July 31, 2021

Given that SIF Banat-Crișana is authorized as an Alternative Investment Fund addressed to Retail Investors by Authorization no. 130/01.07.2021, based on the provisions of art. 38 of Law 243/2019 we hereby submit the *Statement of SIF Banat-Crișana assets and liabilities as of July 31, 2021 (Annex 10)* prepared by the company and certified by the depositary bank Banca Comercială Română, as per the provisions of ASF Regulation no. 9/2014 and ASF regulation no. 7/2020.

The company has submitted to The Financial Supervisory Authority the *Statement of SIF Banat-Crișana assets and liabilities as of July 31, 2021 (Annex 10)* as per the provisions of art. 38 of Law no. 243/2019 and of art. 50 of ASF Regulation no. 7/2020. In the event that the Authority objects or requests clarifications in accordance with the regulations in force, the investors will be duly informed.

Respectfully,

Bogdan-Alexandru Drăgoi
Chairman and CEO

SIF BANAT-CRISANA

Depository

BANCA COMERCIALĂ ROMÂNĂ