

Statement of assets and debts on 31/01/2021

(it is filled in every month)

FINAL DATA

Calculation modality of the net asset value (according to RNSC regulations no. 15/2004)		Value (lei)
1	FIXED ASSETS (rows 1.1 to 1.3)	183,036,754
1.1	Intangible assets	1,624
1.2	Tangible assets	11,522,579
1.3	Financial assets, out of which:	171,512,551
1.3.1	Shares quoted	17,856,651
1.3.2	Shares not quoted	153,610,151
1.3.3	Government securities	0
1.3.4	Certificates of deposit	0
1.3.5	Bank deposits	0
1.3.6	Municipal bonds	0
1.3.7	Corporate bonds	0
1.3.8	Newly issued securities	0
1.3.9	Equity investments of OPCVM and/or AOPC	0
1.3.10	Shares entitled according to subscriptions to share capital increases	0
1.3.11	Other financial assets	45,749
2	CURRENT ASSETS (row 2.1 to 2.4 + 2.5 to 2.9)	1,938,716,070
2.1	Inventories	17,360
2.2	Receivables, out of which:	197,756
2.2.1	Dividends to be cashed	0
2.2.2	Other rights to receive	0
2.2.3	Other receivables	197,756
2.3	Liquid assets	4,259,574
2.4	Financial investments on short term, out of which:	1,908,867,732
2.4.1	Shares quoted	1,905,148,887
2.4.2	Shares not quoted	0
2.4.3	Municipal bonds	0
2.4.4	Corporate bonds	0
2.4.5	Equity investments of OPCVM and/or AOPC	3,718,845
2.4.6	Preference rights	0
2.5	Newly issued securities	0
2.6	Government securities	0
2.7	Bank deposits	25,373,648
2.8	Certificates of deposit	0
2.9	Other current assets	0
3	DERIVATIVES	0
4	EXPENDITURES REGISTERED IN ADVANCE	89,057
5	TOTAL ASSET (rows. 1+2+3+4)	2,121,841,881

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6	DEBTS AMOUNTS FALLING DUE WITHIN ONE YEAR (row 6.1 to 6.9)	61,955,037
6.1	Loans from issue of bonds	0
6.2	Amounts due to credit institutions	0
6.3	Advances cashed in the account of customers	0
6.4	Commercial debts	221,527
6.5	Commercial bills to be paid	0
6.6	Amounts due to companies within the group	0
6.7	Amounts due regarding equity interests	0
6.8	Dividends or other rights to be paid, out of which:	61,200,149
6.8.1	Dividends to be paid	61,200,149
6.8.2	Amounts subscribed and not paid in the share capital increases of issuers	0
6.9	Other debts	533,361
7	DEBTS AMOUNTS FALLING DUE AFTER MORE THEN ONE YEAR	126,110,063
8	PROVISIONS	10,063,154
9	INCOMES REGISTERED IN ADVANCE, out of which: (rows 9.1 to 9.2)	17,133
9.1	Subsidies for investments	17,133
9.2	Incomes registered in advance	0
10	SHAREHOLDERS EQUITY, out of which: (rows 10.1 to 10.8 - 10.9 - 10.10 - 10.11)	1,923,696,494
10.1	Share capital subscribed and paid	52,214,914
10.2	Premium related to capital	0
10.3	Differences from revaluation	7,144,338
10.4	Reserves	644,027,639
10.5	Retained earnings	651,633,372
10.6	Result of the exercise	-525,744
10.7	Other shareholders equity items	631,165,182
10.8	Items assimilated to capital	0
10.9	Profit allocation	0
10.10	Losses related to the issuance, repurchasing, sale, disposal free of charge or cancellation of the equity instruments	59,748,293
10.11	Own shares	2,214,914
11	TOTAL LIABILITIES (rows 6+7+8+9+10)	2,121,841,881
12	NET ASSET (rows 5-6-9)	2,059,869,711
13	NUMBER OF SHARES ISSUED	522,149,143
14	NET ASSET VALUE PER SHARES (rows12/13)	3.9450

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15	Number of companies in the portfolio, out of which: (rows 15.1 to 15.3)	42
15.1	Companies accepted to transaction on a regulated market	15
15.2	Companies accepted to transaction on an alternative transaction system	12
15.3	Companies not accepted to transaction	15
16	Companies where financial statements were not obtained *	0

* According to art. 116 paragraph (2) of the F.S.A. Regulation no. 9 / 2014, the value of these companies considered in the calculation of the net asset is zero.

Statement certified by Depositary Raiffeisen Bank S.A.

Statement prepared based on the check balance determined under the Norm 39 of ASF/2015 for approval of the Accounting Regulations complying with IFRS (International Financial Reporting Standards) applicable to authorised entities, regulated and monitored by the ASF (Financial Supervisory Authority) from the Financial Instruments and Investment Sector.

Complying with the provisions of IFRS 9, applicable as from 01.01.2018, the results related to the transactions with financial assets evaluated at fair value through other items of the comprehensive income are reflected in retained earnings.

GENERAL MANAGER,
Sorin – Iulian Cioacă

DEPUTY GENERAL
MANAGER,
Mihai Trifu

Annex according to art. 38 paragraph (4) of Law no. 243/2019

Assets of the portfolio of SIF Oltenia S.A. assessed by valuation methods in line with International Valuation Standards *						
No.	Issuer name	Fiscal identification code	Number of shares held	No./date rap. Evaluation	Value	
					lei/share	total
1	PROVITAS BUCURESTI	7965688	35,139	3675/21.05.2020	174.9040	6,145,952
2	COMPLEX HOTELIER DAMBOVITA	10108620	1,753,217	3674/21.05.2020	4.6828	8,209,889
3	TURISM PUCIOASA	939827	1,010,599	3677/21.05.2020	5.1249	5,179,251
4	GEMINA TOUR RM.VILCEA	1477750	757,888	3676/21.05.2020	5.8321	4,420,066
5	VOLTALIM CRAIOVA	12351498	5,997,519	3678/21.05.2020	7.3272	43,944,997

* The companies were valued based on the financial statements as of 31.12.2019 by the valuation method „Discounting net cash flows”.

GENERAL MANAGER,
Sorin – Iulian Cioacă

DEPUTY GENERAL MANAGER,
Mihai Trifu