

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

**ERATA from March 26th 2021
to the Current Report of March 24th 2021**

Company Name: SOCEP SA
Headquarter: Constanta, New Port Dana 34
Telephone/Fax: 0241/693856; 0241/693759
Tax Registration Cod: RO 1870767
Order Number of the Trade Register: J 13/643/1991
Stock Market : BVB, first category, symbol SOCP
Share Capital: 35.399.149 lei divided into 353.991.490 uncertificated registered shares with nominal value of 0.10 lei / share

Event to be reported: errata regarding point 9 of the OGMS agenda from April 27th/ 28th 2021.

We return to the current report dated March 24th 2021 with the mention that a material error has crept into the OGMS agenda, which we rectify as follows:

Instead of:

”9. Approval of the distribution of the net profit of the financial year 2020 in the amount of 2,375,862.03 lei, as follows: legal reserve - 130,339.97 lei, result carried forward undistributed profit - 2,189,598.06 lei, dividend - 0 lei. ”

It will read:

„9. Approval of the distribution of the net profit of the financial year 2020 in the amount of 2,458,794.03 lei, as follows: legal reserve - 130,339.97 lei, reserve from reinvested profit - 55,924.00 lei, result carried forward undistributed profit - 2,272,530, 06 lei, dividend - 0 ”.

Chairman of the Board
and
CEO
Dorinel Cazacu