



Registration No: 477 / 19.11.2021

To,

Bucharest Stock Exchange S.A.
Financial Supervisory Authority

CURRENT REPORT

According to Annex 12 of ASF Regulation 5/2018
on issuers of financial instruments and market operations

Report date	19.11.2021
Name of issuer	TRANSILVANIA BROKER DE ASIGURARE S.A.
Head office	Bistrita, 13 Calea Moldovei Street, Bistrita-Nasaud county
Phone/Fax Number	0263-235900/ 0263-235910
Unique CRO registration code	19044296
Order number in the commercial register	J06/674/2006
Subscribed and paid-up capital	500.000 lei
Regulated market	Regulated OTC Market, Main Segment, Standard Category

Important events to report :

TRANSILVANIA BROKER DE ASIGURARE S.A. , as issuer of securities, informs investors and interested parties about the initiation and completion of a private placement of shares held by the main shareholders Login Gabriel and Niculae Dan, which took place between 17.11-19.11.2021 through the intermediary Goldring S. A., with the following characteristics:

- total value of the offer: 8,500,000 Ron (250,000 Shares);
- condition of success: subscription of at least 2,550,000 Ron (75,000 shares);
- Offer price: 34 lei / share;
- minimum subscription amount: the minimum subscription of an investor will be 1,470 shares, i.e. minimum 49,980 lei;
- maximum subscription amount: total amount of the Offer (8,500,000 Ron);
- If, by the closing date of the Offer, the amount of subscriptions exceeds the maximum amount of 8,500,000 Ron, the allocation of shares will be made according to the pro-rata method, according to the algorithm used by the BVB;
- period of the offer: 17 November 2021 - 19 November 2021;



The placement was successfully completed, so out of the maximum amount of 250,000 shares offered for sale, 216,809 shares were subscribed, i.e. 7,371,506 million lei, representing 86.72% of the offer, at the offer price of 34 lei/share.

The sellers in the placement were Mr. Dan Niculae (108,405 shares) - Chairman of the Board of Directors and Mr. Gabriel Login (108,404 shares) - General Manager.

The notification of the issuer was made on 19.11.2021, by the two shareholders, in accordance with the provisions of the applicable capital market legislation.

TRANSILVANIA BROKER DE ASIGURARE S.A.

Login Gabriel

General Manager