

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 27.12.2021**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, Calea Dorobantilor nr. 30-36
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 6,311,469,680
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.

**e) Other events:**

Banca Transilvania (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (7<sup>th</sup> December 2021) about the payment of the 7<sup>th</sup> coupon for the 7<sup>th</sup> interest period (28<sup>th</sup> June 2021 – 27<sup>th</sup> December 2021) of Euro 1,906.25/specified denomination due on 28<sup>th</sup> December 2021 related to bonds TLV28E, Euro 285,000,000, with a floating interest rate of Euribor6M + 3.75% due on 28 June 2028, issued in accordance with terms and conditions of the Prospectus and admitted to trading on the Bucharest Stock Exchange. The payment will be made on 28<sup>th</sup> June 2021.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (28<sup>th</sup> December 2021 – 27<sup>th</sup> June 2022), which is due on 28<sup>th</sup> June 2022, is 3,75%.

According to the Prospectus, the interest rate is calculated as Euribor6M + 3.75% where Euribor6M means the higher of nil and the 6-month offered rate for deposits in EUR, applicable on the second Business Day preceding the first day of each subsequent Interest Period.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**