



U.C.M. Reșița S.A.  
 Sediul Social : Piata Charles de Gaulle, nr.15, Clădirea  
 Charles de Gaulle Plaza, etaj 3, birou Peles  
 011857, Sector 1, București, România  
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România  
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inreg grup  
**250**  
 Ani de Industrie  
 societate în insolvență  
 în insolvență  
 en procedure collective

## CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of report: 15.04.2021

Name of the issuing trading company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3<sup>st</sup> Floor, Peles Office, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320053, Caras-Severin County

Phone: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office Bucharest: J 40/13628/2011

Subscribed and paid-up registered capital: 10,993,390.40 lei

The regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to be reported: completing the agenda convening of the Ordinary General Meeting of Shareholders of UCM Resita S.A.

Considering the request of the shareholder ICESA SA to complete the agenda, the Special Trustees of the company **U.C.M. Resita S.A. (company in insolvency, en procedure collective)** – in compliance with the Order dated 06.12.2011 of the Court Bucharest, Section VII, in the case no. 75017/3/2011), with the registered office located in Bucharest, Charles de Gaulle Square no. 15, Charles de Gaulle Plaza Building, 3<sup>st</sup> Floor, Peles Office, Sector 1, registered with the Trade Register Bucharest under no. J40/13628/2011, CUI 1056654 (the "**Company**"), in accordance with the provisions art 117<sup>1</sup> of the Law of Trading Companies no. 31/1990, republished, as amended and supplemented, the provisions of the Capital Market Law, the provisions of the Insolvency Law 85/2006, as amended and supplemented, and in accordance with the provisions of the Company's Memorandum of Association, decided to complete whit a new point the agenda of the Ordinary General Meeting of Shareholders of UCM Resita S.A. on **28.04.2021**, at **12:00 PM** (for the first meeting), or on 29.04.2021 at 12:00 (for the second meeting), in case that the legal quorum will not be met on 28.04.2021:

- Presentation by the Special Trustees Presentation of the detailed situation of the company's patrimony, including the situation of the pledges (buildings, lands, equipment, etc.), of the detailed results of the inventory on 31.12.2020 and of the detailed situation of the outflows of assets from the company's patrimony during the whole period observation

The Ordinary General Meeting of Shareholders ("**OGMS**") on **28.04.2021**, at **12:00 PM** at the administrative headquarters (office) of the Company located in Resita, Golului Street no. 1, Caras-Severin County, Romania where are entitled to attend and vote all shareholders registered in the Register of Shareholders of the Company (Central Depository SA) at the reference date **14.04.2021**, with the following complete and revised agenda:

### Ordinary General Meeting of Shareholders

1. Presentation by the Special Trustees of the Report for the year 2020 with respect to the financial statements for the year 2020, also of the Report of the Financial Auditor issued for the accounting year ended on 31.12.2020.
2. Discussion and approval of Company's financial statements for the accounting year 2020, based on the Annual Report submitted by the Special Trustees and the Report of the Financial Auditor.
3. Approval of Company's budget of revenues and expenditures for the year 2021.



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4. Approval of the date 21.05.2021 as registration date for identification of shareholders who will be affected by the decision of the Ordinary General Meeting of Shareholders.

New point

5. Presentation by the Special Trustees of the detailed situation of the company's patrimony, including the situation of the pledges (buildings, lands, equipment, etc.), of the detailed results of the inventory on 31.12.2020 and of the detailed situation of the outflows of assets from the company's patrimony during the whole period observation.

The registration date of shareholders who will be affected by the Decision of the Ordinary General Meeting of Shareholders shall be established by the General Meeting, in this respect the date of 21.05.2021 being proposed by the Special Trustees.

If the legal quorum will not be met on 28.04.2021, the Ordinary General Meeting of Shareholders will meet on 29.04.2021, at 12:00 PM, in the meeting room at the Company's administrative headquarters located in Resita, Golului Street no. 1, Caras-Severin County, keeping the same agenda.

The documents and materials targeting the issues on the agenda, the draft resolutions and the voting forms by correspondence will be available to shareholders at the company's headquarters and on the website [www.ucmr.ro](http://www.ucmr.ro) starting with the date of publication of the convening notice, respectively 18.04.2021, except for the documents related to point number 5 that will be presented during the OGMS meeting.

All other provisions provided in the OGMS convening notice remain unchanged.

***NOTE:** Tacking in consideration the recommendations and measures of the authorities for preventing / limiting the spread of COVID-19, the Company's management recommends to the shareholders to use the electronic methods of participation in the General Meeting of Shareholders by fax / email or post / courier, for submitted the documents which is necessary for participate and express the voting rights at all sessions. At the same time, we mention that all the forms are required to participate in the General Meeting of Shareholders, along with materials for debate in the meeting, which are posted electronically on the U.C.M. Resita S.A. at the SHAREHOLDERSS INFORMATION section*

Special Trustee

**Cosmin URSONIU**

Special Trustee

**Nicoleta Liliana IONETE**