



**Current report  
No. 8 Of August 3rd 2022**

**Under the provisions of the ASF Regulation no. 5 / 2018 on the issuers of financial instruments and market operations and of the Law no. 24 / 2017 on the issuers of financial instruments and market operations**

**Date of report: August 3rd 2022**

**Name of issuing entity: Alumil Rom Industry SA**

**Headquarters: Bucharest, Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business & Technology Park, A Building, A1 Wing, ground floor, district 1**

**Phone no.: 021 4243456 , fax: 021 423 39 32**

**Unique Registration Code at the Trade Registry: RO10042631**

**Registration number with the Trade Registry: J40/8540/1997**

**Subscribed and paid social capital: 6.250.000 lei**

**The regulated market by which the issued transferable securities are bargained: Bucharest Stock Exchange, Equity securities – Standard Category**

**I.Important events to be reported:**

**A.**On August 2nd 2022, the Board of Directors of the Company **ALUMIL ROM INDUSTRY S.A.** has adopted the decision as regards the call of the Extraordinary General Meeting of Shareholders as follows:

The Board of Directors of the Company **ALUMIL ROM INDUSTRY S.A.**, a Romanian legal entity with headquarters in Bucharest, Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business & Technology Park, A Building, A1 Wing, ground floor, district 1, registered with the Bucharest Trade Registry under no J40/8540/1997, CUI 10042631, fiscal attribute RO, share capital fully paid 6.250.000 RON (hereinafter referred to as „**ALUMIL**” or the „**Company** ”), hereby convenes

**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

On 05.09.2022 starting with 12.00 a.m., at ALUMIL’s headquarters of Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business & Technology Park, A Building, A1 Wing, ground floor, District 1, Bucharest, having the following

**AGENDA:**

1. Approves the contracting of a credit facility in the amount of EUR 1,600,000 from OTP Bank Romania SA, having as destination the refinancing of the existing facility in the amount of RON 3,000,000, and the rest of the remaining amount will be used to finance current expenses. The extension with new crediting periods is also approved, if necessary, with the prior approval of the Bank, until the full fulfillment of the contractual obligations.
2. Approves the establishment of the following guarantees in order to guarantee the credit mentioned in point 1, on the goods owned by the Company and by third parties, as follows:

- a) the movable mortgage on the credit balances of the current accounts opened by the Company at the Bank;
  - b) mortgage on the building, located in Filipestii de Padure Commune, Minieri village, no. 149, Prahova county, composed of urban land with a total area of 50,003 sqm, plot 68, plot no. 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21 with cadastral number 20481 (old cadastral no. 10297) and the constructions built on it respectively:
    - C1- industrial hall for the production and storage of aluminum profiles and accessories, built area of 8836 sqm, year of construction 2013, with sandwich panel walls with corrugated sheet metal exterior finish without energy performance certificate and elevator, in the category of use of administrative constructions and socio-cultural, with an area of 8835 sqm of documents and 8836 measured, having cadastral number 20481-C1, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23 inscribed in the Land Book 20481 a Filipestii de Padure locality,
    - C2 - concrete platform with a built surface of 4915 sqm, year of construction 2013, having no. cadastral 20481-C2, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23, inscribed in the Land Book 20481 of the locality Filipestii de Padure, together with all the improvements of the building.
  - c) the assignment of cash receivables paid on the basis of all insurance policies concluded by Alumil Rom Industry S.A. in connection with the above goods and guarantees.
3. Approves the supplementation of guarantees in order to guarantee the loan in the amount of EUR 1,600,000 with the following movable guarantees:
- Painting line for wood imitation, Facility from Papayannakis Bros, Model SA BI 6000-12-2-2012, Series 111125\_FSU-090713, inventory number 2094.41.2013;
  - Single-beam traveling crane, Facility from Areva Servicii SA, model 2,5 To, Series 941-2075/2013, inventory number 4199.41.2013;
  - Lifting facility in 4 directions, Facility from CombiLift LTD, model C3000, series 21719, inventory number 4198.41.2013;
  - Production line of thermal barriers, Facility from Muller TB Technologies AG, series - 7130603, 7130604, 7130653, inventory number 2098.41.2013;
  - Supply and lifting pallets/baskets system, Facility from Papayannakis Bros SA, model 2 electropane GCH2500, series 10812.20;10813.20, inventory number 2096.41.2013;
  - Compressor, Facility from Papayannakis Bros SA, ATLAS COPCO GA 45, series 538077, inventory number 2137.IFRS 2020;
  - Air dryer, Facility from Papayannakis Bros SA, COPCO CD 130, series 92561, inventory number 2138.IFRS 2020;
  - Air dryer, Facility from Papayannakis Bros SA, COPCO CD 130, series 92567, inventory number 2139.IFRS 2020;
  - Air dryer, Facility from Papayannakis Bros SA, COPCO CD 130, series 82558, inventory number 2140.IFRS 2020;
  - Compressed air tank, Facility from Papayannakis Bros SA, LOTHENNER 1, series 211814, inventory number 2141.IFRS 2020;
  - Compressed air tank, Facility from Papayannakis Bros SA, LOTHENNER 1, series 211816, inventory number 2142.IFRS 2020
  - Wastewater treatment plant, Facility from Perivallondiki LTD – Econord, inventory number 2097.41.2013
  - Single-beam traveling crane, Facility from Areva Servicii, model SA 2,5 To, series 941-2076/2013, inventory number 4200.41.2013;
  - Lifting facility in 4 directions, Facility from CombiLift LTD, model C3000, series 21720, inventory number 4197.41.2013;



- Automatic system for depositing on shelves, Facility from Petroyannis Bros "Pebro", inventory number 2099.41.2013
- Electrostatic painting line, Facility from Papayannakis Bros SA, model BI 5000-12-2/2011, series 111125\_FPB-7525; 111125-03-IPN-XN- 01No500, inventory number 2093.41.2013.

4. Approves the supplementation of the credit guarantees amounting to EUR 1,600,000, mentioned above with the issuance of a "Corporate Guarantee" issued by "Alumil Industria Aluminiului SA Greece" for the entire credit facility.
5. It is approved the empowerment of Mr. Michail Sotiriou, President of the Board of the Company for the signing of the credit contract (s), of the guarantee contracts (movable/immovable), of all additional documents related to them, promissory notes issued/ endorsed/endorsed by the Company, as well as all requests, documents related to the fulfillment of this Decision and / or regarding the credit mentioned on point 1 of this, , for the entire duration of the Credit, provided on point 1 above, including subsequent extensions , for a period of 4 years / 48 months, under the condition of suspending the successive extension of the duration of the Credit identified on point 1 above.

The mandate is granted also for the establishment and notation of the interdictions of alienation, encumbrance with encumbrances, renting, dismantling and joining, construction and demolition, restructuring and arrangement on the buildings constituted as collateral.

Also, the mandate is considered given for any changes that will occur during the credit mentioned in this decision, regarding the credit and/or guarantee contract related to them, concluded/which will be concluded with OTP BANK ROMANIA SA, as would be, but not limited to, the extension of the credit validity period, increases/decreases/restructurings of the loan amount, increases/decreases of interest, constitution of new guarantees/their replacement or any other modifications of the credit report and/or guarantee, the mandate being given until the full fulfillment of the contractual obligations.

Only the shareholders registered as such on **24.08.2022** which is the **reference date** of the meeting as per the evidences issued by the Central Depository SA may participate and vote within the general meeting.

The shareholders registered at the reference date may participate to the general meeting directly or may be represented at the meeting either by their legal representatives or by other representatives who were granted a special or general power-of-attorney, under the conditions of art.105 para 19 of Law no. 24/2017 on financial instruments issuers and market operations.

The minimum content of the power-of-attorney is as per art. 201 of Regulation no. 5/2018 issued by ASF.

The preprinted form of the special power-of-attorney, in Romanian and English language, may be obtained upon request from the company's headquarters or it can be downloaded from the web site <https://www.alumil.com/romania/corporate/investor-relations>, starting with the date of 05.08.2022, 11.00 a.m. hours.

The shareholders may grant a general power-of-attorney valid for a period which will not exceed 3 years, allowing its representative to vote in all aspects under debate in the general meetings of shareholders of one or several companies identified in the power-of-attorney, including with regard to directive documents, given that the power-of-attorney is granted by the shareholder, as a client, to an agent defined as per Law no. 24/2017 on financial instruments issuers and market operations, or to a lawyer.

The shareholders may not be represented in the general meetings of shareholders based on a general power-of-attorney by a person found in a situation of conflict of interests that may occur especially in one of the following cases:

- a) he/she is a majority shareholder of the company or another entity controlled by the respective shareholder;
- b) he/she is a member of a body of administration, management or surveillance of the company, of a majority shareholder or an entity controlled as per those provided at letter a);
- c) he/she is an employee or auditor of the company or of a majority shareholder or an entity controlled as per those provided at letter a);
- d) he/she is the husband, relative or affinitive up to the fourth degree including of one of the natural persons provided at letters a)-c).

The proxy may not be substituted by another person. If the proxy is a legal entity, it may exercise its mandate by means of any person who is a part of the administration or management body or of its employees.

The deadline for submitting the powers-of-attorney is 02.09.2022, 16.00 a.m. hours. One signed copy of the power-of-attorney, containing the mention of conformity with the original, signed by the representative (in Romanian or English language) together with a copy of the identity card or the registration certificate of the represented shareholder will be submitted at the company's headquarters in Bucharest, Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business&Technology Park, A Building, A1 Wing, ground floor, District 1, or may be sent via e-mail with the extended electronic signature at the e-mail address [office@alumil.ro](mailto:office@alumil.ro). Certified copies of the powers of attorney are withheld by the Company this being mentioned in the minutes of the shareholders' meeting.

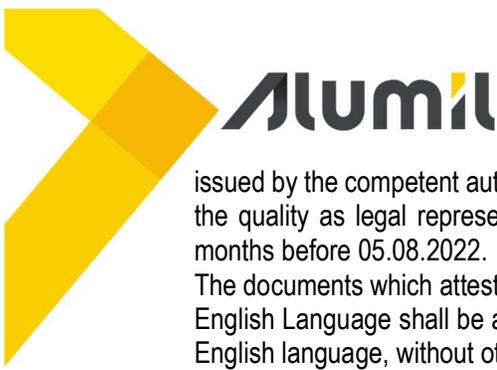
The shareholders may empower a credit institution which provides custodian services on the basis of a special power of attorney drafted under Rules no. 5/2018 and signed by the respective shareholder which shall be delivered together with a statement given on its own responsibility of the custodian institution which was so empowered where it shall be mentioned that:

- i) the credit institution provides custodian services for the respective shareholder;
- ii) the instructions from the special power of attorney are identical with the instructions received through the SWIFT message received by the credit institutions in order to vote in the name of that shareholder;
- iii) the special power of attorney is signed by the respective shareholder.

The Special Power of attorney and the statement mentioned above shall be submitted at the Company's headquarters from Bucharest, Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business&Technology Park, A Building, A1 Wing, ground floor, District 1, in original, signed and if applicable, stamped, or they can be sent by e-mail with extended electronic signature attached at [office@alumil.ro](mailto:office@alumil.ro).

The shareholders registered on the reference date in the shareholders registry have the possibility to vote by correspondence, before the Extraordinary General Meeting of Shareholders, by using the preprinted form of correspondence vote, in Romanian or English language. The preprinted form of correspondence vote signed, in original, or bearing the extended electronic signature, together with a copy of the identity card or the registration certificate of the shareholder, will be sent in original to its headquarters until 02.09.2022, up to 16.00 a.m. hours. Under the provisions of art 105 para 20 of the Law no 24/2017 in case a shareholder has expressed its vote by correspondence vote participates personally or by proxy to the general meeting, the correspondence vote expressed for that general meeting shall be annulled, being considered only the vote expressed personally or by proxy.

Legal entities shareholders shall evidence the legal representative quality by a certificate issued by the trade registry presented in original or certified copy or any other document in original or certified copy



issued by the competent authority in the state where the shareholder is duly registered which mentions the quality as legal representative. The documents in this respect shall be issued with maximum 3 months before 05.08.2022.

The documents which attest the quality of legal representative drafted in a foreign language other than English Language shall be accompanied by a translation, by an authorized translator, in Romanian or English language, without other additional formalities.

The documents, materials regarding the agenda, draft of decision and the correspondence vote form, available in both English and Romanian languages, will be at the shareholders' disposal for consulting and if the case might be, completed under the provisions of art 117 para 6 of the Law no 31/1990, starting with 05.08.2022, 11.00 a.m. hours, at ALUMIL headquarters, at the Company's secretariat during business days and on the website of the Company, <https://www.alumil.com/romania/corporate/investor-relations>.

The shareholders holding individually or jointly at least 5% of the social capital has/have the right:

- (i) to insert new items on the agenda of the Extraordinary General Meeting of Shareholders, provided that each item is accompanied by a justification or a draft decision proposed to be adopted by the general meeting; and
- (ii) to submit draft decision for the items included or proposed to be included on the agenda of the general meeting.

These rights may be exercised in writing until 19.08.2022.

The company's shareholders may raise questions, in writing, concerning the items on the agenda, and they must be submitted at the company's headquarters together with copies of the documents allowing the identification of the shareholder until 30.08.2022, 11.00 a.m. hours.

In case on the above mentioned date for the Extraordinary General Meeting of Shareholders the validity conditions provided by the companies Law and the Articles of Incorporation are not met, the Extraordinary General Meeting of Shareholders is convened for the date of 06.09.2022 starting at 12.00 a.m. at the same address and having the same agenda.

**B. As regards the point 1 of the EGMS Agenda the board of directors would like to detail as follows, for the better information of the shareholders:**

The turnover of the company had been constantly increasing for the last 3 years, including for the year 2022, an increase of 18% being budgeted. Current estimates show that the upward trend will continue in the coming years. This evolution triggers an additional need for working capital, especially to support pro rata increases in stocks and receivables.

The working capital/credit line represents the cash availability of a company needed to carry out its current activity, being an excellent way to obtain additional financial flexibility, being granted by the credit institution for a period of 12 months, with the possibility annual renewal.

Such a credit instrument thus ensures continuity in the current activity of the Company, presenting advantages for the activity of the company:

- It is granted on the current account, and the reimbursement is made automatically. There is no need for reimbursement requests, cash receipts or cash deposits on the current account are automatically reimbursed and can be used again;
- The company benefits from flexibility in the use and repayment of the credit line;



- The money is available at any time in the current account, the Company uses it when it needs it and reimburses from the receipts;
- Continuity in carrying out the current activity.

Since the company has no contracted long-term loans, this new credit facility does not negatively affect the financial results of the company.

Additional information may be obtained from the Secretariat of the Company, at the telephone number +4021 424 3456.

**BOARD OF DIRECTORS**

**President**

**Michail Sotiriou**