

#### To:

Autoritatea de Supraveghere Financiara

Financial Instruments and Investments Section

Bursa de Valori Bucuresti SA

### **CURRENT REPORT 17/2022**

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Report Date 25.01.2022

Company Name Autonom Services S.A.

Registered Office Str. Fermelor nr. 4, Piatra-Neamt, Neamt, Romania

Phone Number 0233229616
Registration nr. with Trade Registry J27/280/2006
Fiscal Code 18433260

Subscribed and paid-up capital 20.000.000 RON

Market where securities are traded BVB, Main Segment, Bonds, symbol AUT24E

# <u>Important events to be reported:</u> Signing of a SPA for the acquisition of Țiriac Operating Lease, the operating leasing division of the Tiriac Group

The Extraordinary General Meeting of Shareholders of Autonom Services SA approved on 25.01.2022 the conclusion of the transaction for the acquisition of 100% of the share package held by Molesey Holdings Limited in the share capital of Premium Leasing SRL (Ţiriac Operating Lease). The Share Sale-Purchase and Debt Assignment Agreement was signed on 25.01.2022. The completion of the transaction is conditional on obtaining the agreement of the Competition Council.

The Enterprise Value indicator is estimated at over EUR 40M, including the company's net debt. The final takeover value will be adjusted according to the evolution of the company's financial data until the date when the transaction will be completed. The payment of the purchase price will be made entirely from the buyer's own sources.

Thus, two of the most important companies with full Romanian capital in the operational leasing market, with compatible visions in terms of customer focus and competitiveness of the benefits offered to them, are advancing to a new stage in building a stronger business in the mobility sector. Through this step, Autonom will increase productivity and turnover, strengthen its position on the Romanian operational leasing market and significantly exceed the threshold of 10,000 cars.

Premium Leasing SRL will continue to operate as a separate entity until the completion of the procurement procedures, and only after this date will the integration process within the Autonom Group take place. The integration process will take place only after all legal procedures have been

## Soluții moderne de mobilitate



completed, as well as after requesting and obtaining all necessary approvals from the competent authorities.

Investors can access additional information on the website: https://www.autonom.com/investors.

### Mihaela Angela Irimia

President of the Board of Directors