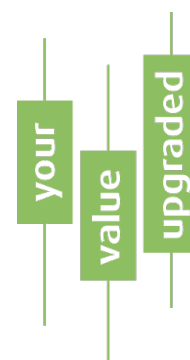


## Current Report nr. 55 / 2022

Current report according to	Law 24/2017, FSA Reg 5/2018
Date of report	27.12.2022
Name of the issuing entity	BITTNET SYSTEMS S.A
Legal Adress	Str Sergent Ion Nuțu, nr. 44, One Cotroceni Park, Corp A și Corp B, etaj 4, sector 5, Bucuresti
Adress	Str Sergent Ion Nuțu, nr. 44, One Cotroceni Park, Corp A și Corp B, etaj 4, sector 5, Bucuresti
Telefon/Fax	021.527.16.00 / 021.527.16.98
Fiscal Code	21181848
Number with the Trade Registration	J40/3752/2007
The market where the securities issued are traded:	Segment: BSE Main Market; Category: Standard
Ticker	BNET – shares BNET23, BNET23A, BNET23C – bonds
Subscribed and paid share capital	52,848,059.50 RON
Total number of shares	528,480,595 shares face value RON 0.10 per share



## The successful offer of a euro bond issue – BNET26E

**BITTNET SYSTEMS S.A.** (the "Company" / "Issuer") informs the capital market about the successful closing of an offer, through private placement, of corporate bonds in accordance with EGMS Decisions no. 3 and no. 6 of 12.12.2022. BNET26E are corporate bonds, dematerialized, non-convertible, denominated in EUR, with a nominal value of EUR 100 each and with fixed interest rate of 9% per year.

The maturity of the issue is 42 months (3.5 years). The intermediary of the offer was SSIF BRK Financial Group, which will further assist the Issuer in the process of listing the BNET26E bonds at the Bucharest Stock Exchange, after undertaking the necessary procedures and receiving all approvals from the FSA, BSE and the Central Depository.

Between December 21<sup>st</sup> and 27<sup>th</sup>, 2022, 53 investors - individuals, legal entities and professional investors bought 20.596 BNET26E bonds. The amount raised following this bond sale offer is EUR 1,961,144. The annual coupon is 9% and will be paid quarterly through the systems of the Central Depository. The repayment of the nominal value will take place at maturity – June 2026.

President of the Board

Mihai Alexandru Constantin Logofatu

