

IMOCREDIT IFN S.A

Cluj-Napoca, str. Horea, nr.3/113, jud.Cluj, cod postal 400174

Nr. Reg. Com. J12/ 2387/2003

C.U.I. RO 15697373

Cod LEI 315700TJ5KGDWN9TZL93

Capital social subscris si varsat: 32.321.225 lei

Tel: 0264 595 675 Fax: 0264 595 676 Email: office@imogrup.ro Site: www.imogrup.ro

**ANNOUNCEMENT****regarding the payment of the last interest coupon and the payment of the principal related to the bonds issued by IMOCREDIT IFN S.A.**

Imocredit IFN SA announces the payment of the last interest coupon and the payment of the principal related to the bonds issued IMO22 according to the Issue Prospectus approved by the decision of the Financial Supervisory Authority no. 722 / 16.04.2015 of the Financial Supervisory Authority.

Payment will be made by Banca Transilvania S.A.-as a Paying Agent- on 05 May 2022 to the Imocredit IFN S.A. bondholders registered in the Bondholders Register maintained by the Central Depository S.A. on the reference day of 03.05.2022.

Interest will be calculated in accordance with paragraph 2.7 *Nominal interest rate and provisions relating to the interest payable* of the Issue Prospectus. Payment will be made in bank accounts of the IMO22 bondholders as indicated in the Bondholders Register maintained by the Central Depository S.A.

Calculation parameters:

The nominal value of a bond: 8 Lei

Interest under the Prospectus: 3,0000%+ ROBOR 6M (3,2000%), respectively 0,151555557 RON /bond.

The period for calculating the interest: 15 Jan 2022- 04 May 2022 (110 days)

Details of bond issuing:

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=IMO22>

Contact details:

Giurgiu Livia

Email: office@imogrup.ro

Phone: 0264 595 675