



To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 47/2022

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	24.06.2022
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 514,828,058.80
Total number of shares:	2,574,140,294 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Publication of the Prospectus for the Share Capital Increase Operation

The management of One United Properties S.A. (hereinafter referred to as the “Company”), informs the market about the publishing of the EU Prospectus for the share capital increase with cash contributions. The share capital increase operation was approved by the decision of Extraordinary General Meeting of Shareholders no. 62 issued on 26.04.2022 and the Decision of the Board of Directors no. 26 issued on 05.05.2022. The Prospectus was approved by the Romanian Financial Supervisory Authority (“FSA”) on 22.06.2022, as stated in Decision 750/23.06.2022.

The Prospectus, the subscription and revocation forms as well as the FSA Decision approving the Prospectus are available to investors on the Company’s website, at the following link: <https://www.one.ro/en/2022-share-capital-increase/> as well as on the Company’s profile on the Bucharest Stock Exchange website.

Below the investors can find the detailed timeline for the capital increase operation, as approved by the FSA.

Event	Date / Comment
Stage 1: subscriptions based on preference rights	27.06.2022 – 26.07.2022
Publishing of the report about closing Stage 1	27.07.2022
Stage 2: private placement	Established through a separate decision of the Board of Directors

The newly issued shares are offered for subscription by exercising pre-emption right by the shareholders registered on registration date of 20.05.2022. Only shareholders who held ONE shares on 20.05.2022 can subscribe in the first stage of the share capital increase, based on the preference rights loaded in their accounts. The share capital increase will be carried



out without the possibility of trading the preference rights. To subscribe a new share, 7.8 preference rights are required (if the case, with any rounding applicable under the regulations in force, including those drawn up by the Central Depository).

During Stage 1 of the share capital increase, the maximum value of the subscription price for a new share shall be of RON 1.42 (the “Maximum Subscription Price”). The final subscription price for a new share subscribed during Stage 1 shall be published after Stage 2, the Private Placement is closed (the “Final Subscription Price”). In case the Final Subscription Price in Stage 1 will be set as lower than the Maximum Subscription Price, then the Company will return to the investors the difference between the maximum price and the final price.

The period and the conditions under which Stage 2 of the share capital increase will be carried out will form the object of a separate Decision of the Board of Directors of the Company and is expected to be finalized by the latest, November 2022.

Chairman of the Board of Directors

Claudio Cisullo

