



No. 4574/ July 29, 2022

To: **FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished,
for the first semester of 2022**

Report date: **July 29, 2022**

ROMPETROL RAFINARE S.A.

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the first semester of 2022, of the Current Reports registered by the company **no.1087/18.02.2022, no. 3765/16.06.2022, respectively no. 3999/30.06.2022**, as follows:

In the Current Report no. 1087/18.02.2022, in Annex 1 - transactions with related parties according to art. 108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

- At position 3 corresponding to the legal document Contract 09579- Rafinare_01-2022-01 RR 3/28.12.2021, concluded with KazMunayGas Trading AG, in the column called *Payment terms and methods*, the text "45 days after date of delivery" is replaced with the following text: "43 calendar days from the B/L date (the B/L date is considered day 0)."



- At position 4 corresponding to the legal document Addendum no.5/27.12.2021 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019, concluded with ROMINSERV S.R.L., in the column named *Guarantees constituted*, the text "*Guarantee from the works performed -12 month*" is replaced with the following text: "*Guarantee for the works performed - 12 calendar months, starting with the date of the Receipt Minutes*".
- At position 6 corresponding to the legal document Notification no. 12 of the Contract no. RR 2 /21.12.2020, concluded with UZINA TERMOELECTRICA MIDIA/ROMPETROL ENERGY SA, in the column called *Terms and methods of payment*, the text "*Payment term 45 days from the invoice reception*" is replaced with the following text: "*Payment term 45 calendar days from the invoice issuance date*".
- At position 7 corresponding to the legal document Notification no. 1/31.01.2022 (*) of the Contract no. RR 3 /13.01.2022; Addendum no. 1 dated 20.01.2022, concluded with ROMPETROL ENERGY SA, in the column called *Terms and methods of payment*, the text "*Payment term 30 days from the invoice reception*" is replaced with the following text: "*Payment term 30 calendar days from the invoice issuance date*".

Section named "*Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier*"

- At position 1 corresponding to the legal document Add. 160/18.11.2021 - Ctr RRC 2021- 1/30.12.2020, concluded with KazMunayGas Trading AG, in the column called *Terms and methods of payment*, the text "*11 days bancare NY after delivery, telegrafic transfer*" is replaced with the following text: "*Payment by telegraphic transfer within 11 banking days (according to the Bank of New York calendar) from the B/L date (the B/L date is considered day 0).*"
- At position 21 corresponding to the legal document Contract RR 2/03.01.2022, concluded with Rompetrol Moldova, in the column called *Terms and methods of payment*, the text "*Advance payment for deliveries by trucks, 30 days after date of delivery for barges*" is replaced with the following text: "*The payment will be made in US Dollars:*
 - in advance, for truck and rail deliveries;
 - within 30 days after B/L date for barge delivery, against Seller's commercial invoice."



In the current Report no. 3765/16.06.2022, in Annex 1 - transactions with related parties according to art. 108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

- At position 1 corresponding to the legal document Contract 09663-Rafinare-2022-02/01.03.2022 RR 1/04.03.2022 concluded with KazMunayGas Trading AG:
 - the amount in the column called *Transaction value*, is changed and replaced with the correct value: "126,534,192.28 USD"
 - in the column called *Terms and methods of payment*, the text "10 days from date B/L " is replaced with the following text: "10 calendar days from the B/L date (B/L date = day 0)".
- At position 5 corresponding to the legal document 09580-RAFINARE_01-2022-03_RR 02/30.03.2022 concluded with KazMunayGas Trading AG, in the column called *Terms and methods of payment*, the text "45 days from date B/L " is replaced with the following text: "45 calendar days after NOR in the unloading port (NOR date = day 0)".
- At positions 6, 7, 8 corresponding to the legal document RR 03/13.01.2022 concluded with Rompetrol Energy SA:
 - in the column named *Terms and methods of payment*, the text "Payment term 30 days from the invoice reception " is replaced with the following text: "Payment term 30 calendar days from the issuing date of the invoice".
- At positions 14 and 16 corresponding to the legal document FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021), in the column named *Guarantees constituted*, the following information is added "KMG International N.V. guarantee payments from Rompetrol Rafinare S.A. to KMGT and vice versa."
- At position 17 corresponding to the legal act FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021, the amount in the column called *Transaction Value* is modified and replaced with the correct value: "USD -35,301,848".



In the current Report no. 3999/30.06.2022, in Annex 1 - transactions with related parties according to art. 108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

- At position 1 corresponding to the legal document Contract 09684-Refining - 2022-05; RR1/19.05.2022 concluded with KazMunayGas Trading AG, in the column called *Terms and methods of payment*, the text "5 days from date B/L " is replaced with the following text: "5 days from the *issuing date of the invoice* ".
- At position 2 corresponding to the legal document RR 03/13.01.2022 concluded with Rompetrol Energy SA, in the column called *Terms and methods of payment*, the text "*Paiment term 30 days from the invoice reception*" is replaced with the following text: "*Payment term 30 calendar days from the date of issuing the invoice*";
- At position 3 corresponding to the legal document FINANCIAL SERVICES CONTRACT - Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021):
 - in the column named Guarantees constituted, the following information "KMG International N.V. guarantees payments from Rompetrol Rafinare S.A. to KazMunayGas Trading AG and vice versa" is added;
 - in the column called *Terms and methods of payment*, the wording "5 working days from receiving the invoice, the payment should be done through electronic transfer " is replaced with the following text: "Payment will be made by bank transfer within 5 working days from the issuing date of the invoice".
- At position 5 corresponding to the legal document FINANCIAL SERVICES CONTRACT - EUA Allowance 28.01.2021 in the column called *Terms and methods of payment*, the text "5 working days from receiving the invoice, the payment should be done through electronic transfer" is replaced with the following text: "Payment will be done by bank transfer within 5 working days from the issuing date of the invoice".

The rest of the information from the above-mentioned Reports remain valid. The same amendments are made to the English version.

General Manager
Felix Crudu-Tesloveanu

Financial Manager
Ramona-Georgiana Gălățeanu