

**STATEMENT OF
SIF Banat-Crișana assets and liabilities
AIFRI established by a constitutive act
12/31/2021**

Annex 10
as per Reg 7/2020

ITEM	VALUE (RON)
1 Intangible assets	4,113
2 Tangible assets	3,840,248
3 Investment property	12,255,013
4 Biological assets	-
5 Assets representing rights to use the underlying assets in a leasing contract	660,578
6 Financial assets	3,175,480,603
6.1 Financial assets measured at amortized cost	-
6.2 Financial assets measured at fair value through profit and loss	1,644,640,803
6.2.1 Shares	1,238,290,337
6.2.1.1 Admitted to trading on a trading venue	932,461,445
6.2.1.2.1 in Romania	932,461,445
6.2.1.2.1.1 Traded in the last 30 trading days	457,857,961
6.2.1.2.1.2 Not traded in the last 30 trading days	474,603,485
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.1.2 Not admitted to trading	305,828,892
6.2.1.2.1 in Romania	305,828,892
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.2 Corporate bonds	37,170,203
6.2.2.1 Admitted to trading on a trading venue	37,170,203
6.2.2.1.1 in Romania	37,170,203
6.2.2.2.1.1 Traded in the last 30 trading days	-
6.2.2.2.1.2 Not traded in the last 30 trading days	37,170,203
6.2.2.1.2 in a Member State	-
6.2.2.1.3 in a third country	-
6.2.2.2 Not admitted to trading	-
6.1.2.2.1 in Romania	-
6.1.2.2.2 in a Member State	-
6.1.2.2.3 in a third country	-
6.2.3 Securities of AIF / UCITS	369,180,263

6.2.3.2	Fund units		369,180,263
6.2.3.2.1	Admitted to trading on a trading venue		-
6.2.3.2.2	Not admitted to trading		369,180,263
6.2.3.2.2.1	in Romania		330,577,203
6.2.3.2.2.2	in a Member State		-
6.2.3.2.2.3	in a third country		38,603,060
6.3	Financial assets measured at fair value through other comprehensive income		1,530,839,800
6.3.1	Shares		1,443,166,961
6.3.1.1	Admitted to trading on a trading venue		1,333,872,415
6.3.1.2.1	in Romania		1,129,268,480
6.3.1.2.1.1	Traded in the last 30 trading days		1,128,387,980
6.3.1.2.1.2	Not traded in the last 30 trading days		880,500
6.3.1.2.2	in a Member State		204,603,935
6.3.1.2.2.1	Traded in the last 30 trading days		204,603,935
6.3.1.2.2.2	Not traded in the last 30 trading days		-
6.3.1.2.3	in a third country		-
6.3.1.2.3.1	Traded in the last 30 trading days		-
6.3.1.2.3.2	Not traded in the last 30 trading days		-
6.3.1.2	Not admitted to trading		109,294,546
6.3.1.2.1	in Romania		109,294,546
6.3.1.2.2	in a Member State		-
6.3.1.2.3	in a third country		-
6.3.2	Corporate bonds		5,205,327
6.3.2.1	Admitted to trading on a trading venue		5,205,327
6.3.2.1.1	in Romania		5,205,327
6.3.2.1.1.1	Traded in the last 30 trading days		5,205,327
6.3.2.1.1.2	Not traded in the last 30 trading days		-
6.3.2.1.2	in a Member State		-
6.3.2.1.3	in a third country		-
6.3.2.2	Not admitted to trading		-
6.3.3	Securities of AIF / UCITS		82,467,512
6.3.3.1	Shares		82,467,512
6.3.3.1	Admitted to trading on a trading venue		82,467,512
6.3.3.1.1	in Romania		82,467,512
6.3.3.1.1.1	Traded in the last 30 trading days		82,467,512
6.3.3.1.1.2	Not traded in the last 30 trading days		-
6.3.3.2.2	in a Member State		-

		6.3.3.2.3	in a third country	-
		6.3.3.2	Not admitted to trading	-
	6.3.3.2	Fund units		-
7	Cash available (cash and cash equivalent)			153,652,089
8	Bank deposits			185,705,889
9	Other assets:			21,505,562
	9.1	Dividends or other receivables		2,607,914
	9.2	Other assets		18,897,648
10	Accrued expenses			209,328
11	Total assets			3,553,313,423
12	Total liabilities			190,126,414
	12.1	Financial liabilities measured at amortized cost		10,506,419
	12.2	Deferred income tax liabilities		179,619,996
	12.3	Other liabilities		-
13	Provisions for risks and expenses			-
14	Deferred income			33,306
15	Equity, of which:			3,356,373,837
	15.1	Share capital		51,542,236
	15.2	Items treated as equity		642,622,709
	15.3	Other components of equity		950,553,361
	15.4	Premium related to capital		-
	15.5	Revaluation reserves		1,176,569
	15.6	Reserves		3,220,076,087
*	15.7	Treasury shares		-21,694,227
	15.8	Retained earnings		688,511,013
	15.9	Retained earnings first-time adoption of IAS 29 (debtor account)		-2,537,534,532
**	15.10	Result for the period		361,120,621
16	Net Asset Value			3,363,153,702
***	17	Number of issued shares		507,510,056
	18	Net Asset Value per Share		6.6268
19	Number of companies in the portfolio, of which:			98
	19.1	Companies admitted to trading on an EU trading venue		34
	19.2	Companies admitted to trading on a stock exchange in a third country		-
	19.3	Companies not admitted to trading		64

NOTE

- * The value of the repurchased shares within the Public Tender Offer carried out between September 29 and October 12, 2021.
- ** We inform the investors that the result for the year is related to the information available at the date of accounting month-end closing as of December 31, 2021 and does not include differences in fair value of holdings measured through valuation reports prepared by external valuers (Level 3 according to IFRS 13). The preliminary financial results for the year 2021 will be published in February 2022 according to the financial reporting calendar to be communicated by the company.
- *** As per Art. 123, par. (3) of ASF Regulation no. 9/2014, this item displays the number of **shares issued by the company and outstanding as of the reporting date, excluding the treasury shares repurchased by the company**, based on which the net asset value per share is calculated. At the date of this report, out of the total of 515,422,363 issued shares, the company holds a number of 7.912.307 treasury shares, repurchased under the PTO carried out between September 29 and October 12, 2021.

SIF Banat-Crisana

TEODORA SFERDIAN
Director General Adjunct

Evaluare si Activ net
MIRON URS

RC Conformitate
EUGEN CRISTEA

Certified Banca Comercială Română

MIHAELA-NICOLETA IOSIF
Specialist Depozitare

ALEXANDRA DUMITRAȘCU
Coordonator echipa Depozitare