

**STATEMENT OF**  
**SIF Banat-Crişana assets and liabilities**  
**AIFRI established by a constitutive act**  
**02/28/2022**

**Annex 10**  
as per Reg 7/2020

ITEM	VALUE (RON)
<b>1 Intangible assets</b>	<b>3,499</b>
<b>2 Tangible assets</b>	<b>3,794,078</b>
<b>3 Investment property</b>	<b>12,953,334</b>
<b>4 Biological assets</b>	<b>-</b>
<b>5 Assets representing rights to use the underlying assets in a leasing contract</b>	<b>683,881</b>
<b>6 Financial assets</b>	<b>3,279,259,787</b>
<b>6.1 Financial assets measured at amortized cost</b>	<b>-</b>
<b>6.2 Financial assets measured at fair value through profit and loss</b>	<b>1,597,275,307</b>
<b>6.2.1 Shares</b>	<b>1,195,359,678</b>
<b>6.2.1.1 Admitted to trading on a trading venue</b>	<b>889,530,786</b>
6.2.1.2.1 in Romania	889,530,786
6.2.1.2.1.1 Traded in the last 30 trading days	414,927,301
6.2.1.2.1.2 Not traded in the last 30 trading days	474,603,485
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
<b>6.2.1.2 Not admitted to trading</b>	<b>305,828,892</b>
6.2.1.2.1 in Romania	305,828,892
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
<b>6.2.2 Corporate bonds</b>	<b>37,053,365</b>
<b>6.2.2.1 Admitted to trading on a trading venue</b>	<b>37,053,365</b>
6.2.2.1.1 in Romania	37,053,365
6.2.2.2.1.1 Traded in the last 30 trading days	-
6.2.2.2.1.2 Not traded in the last 30 trading days	37,053,365
6.2.2.1.2 in a Member State	-
6.2.2.1.3 in a third country	-
<b>6.2.2.2 Not admitted to trading</b>	<b>-</b>
6.1.2.2.1 in Romania	-

	6.1.2.2.2	in a Member State	-
	6.1.2.2.3	in a third country	-
<b>6.2.3</b>	<b>Securities of AIF / UCITS</b>		<b>364,862,264</b>
	<b>6.2.3.2</b>	<b>Fund units</b>	<b>364,862,264</b>
	6.2.3.2.1	Admitted to trading on a trading venue	-
	6.2.3.2.2	Not admitted to trading	364,862,264
	6.2.3.2.2.1	in Romania	330,351,104
	6.2.3.2.2.2	in a Member State	-
	6.2.3.2.2.3	in a third country	34,511,160
<b>6.3</b>	<b>Financial assets measured at fair value through other comprehensive income</b>		<b>1,681,984,480</b>
	<b>6.3.1</b>	<b>Shares</b>	<b>1,487,090,610</b>
	6.3.1.1	Admitted to trading on a trading venue	1,377,868,809
	6.3.1.2.1	in Romania	1,219,582,289
	6.3.1.2.1.1	Traded in the last 30 trading days	1,218,171,056
	6.3.1.2.1.2	Not traded in the last 30 trading days	1,411,233
	6.3.1.2.2	in a Member State	158,286,520
	6.3.1.2.2.1	Traded in the last 30 trading days	158,286,520
	6.3.1.2.2.2	Not traded in the last 30 trading days	-
	6.3.1.2.3	in a third country	-
	6.3.1.2.3.1	Traded in the last 30 trading days	-
	6.3.1.2.3.2	Not traded in the last 30 trading days	-
	6.3.1.2	Not admitted to trading	109,221,801
	6.3.1.2.1	in Romania	109,221,801
	6.3.1.2.2	in a Member State	-
	6.3.1.2.3	in a third country	-
	<b>6.3.2</b>	<b>Corporate bonds</b>	<b>5,253,510</b>
	6.3.2.1	Admitted to trading on a trading venue	5,253,510
	6.3.2.1.1	in Romania	5,253,510
	6.3.2.1.1.1	Traded in the last 30 trading days	5,253,510
	6.3.2.1.1.2	Not traded in the last 30 trading days	-
	6.3.2.1.2	in a Member State	-
	6.3.2.1.3	in a third country	-
	6.3.2.2	Not admitted to trading	-
	<b>6.3.3</b>	<b>Securities of AIF / UCITS</b>	<b>189,640,359</b>

	<b>6.3.3.1 Shares</b>	189,640,359
	6.3.3.1 Admitted to trading on a trading venue	189,640,359
	6.3.3.1.1 in Romania	189,640,359
	6.3.3.1.1.1 Traded in the last 30 trading days	189,640,359
	6.3.3.1.1.2 Not traded in the last 30 trading days	-
	6.3.3.2.2 in a Member State	-
	6.3.3.2.3 in a third country	-
	6.3.3.2 Not admitted to trading	-
	<b>6.3.3.2 Fund units</b>	-
<b>7</b>	<b>Cash available (cash and cash equivalent)</b>	<b>97,334,755</b>
<b>8</b>	<b>Bank deposits</b>	<b>28,580,346</b>
<b>9</b>	<b>Other assets:</b>	<b>7,895,066</b>
	9.1 Dividends or other receivables	-
	9.2 Other assets	7,895,066
<b>10</b>	<b>Accrued expenses</b>	<b>164,066</b>
<b>11</b>	<b>Total assets</b>	<b>3,430,668,811</b>
<b>12</b>	<b>Total liabilities</b>	<b>183,563,437</b>
	12.1 Financial liabilities measured at amortized cost	14,310,745
	12.2 Deferred income tax liabilities	169,252,692
	12.3 Other liabilities	-
<b>13</b>	<b>Provisions for risks and expenses</b>	<b>-</b>
<b>14</b>	<b>Deferred income</b>	<b>30,567</b>
<b>15</b>	<b>Equity, of which:</b>	<b>3,312,428,323</b>
	15.1 Share capital	51,542,236
	15.2 Items treated as equity	642,622,709
	15.3 Other components of equity	930,263,020
	15.4 Premium related to capital	-
	15.5 Revaluation reserves	1,176,569
	15.6 Reserves	3,220,076,087
*	15.7 Treasury shares	-21,694,227
	15.8 Retained earnings	1,076,526,904
	15.9 Retained earnings first-time adoption of IAS 29 (debtor account)	-2,537,534,532
	15.10 Result for the period	-50,550,443
<b>16</b>	<b>Net Asset Value</b>	<b>3,247,074,806</b>

**	<b>17</b>	<b>Number of issued shares</b>	<b>507,510,056</b>
	<b>18</b>	<b>Net Asset Value per Share</b>	<b>6.3981</b>
	<b>19</b>	<b>Number of companies in the portfolio, of which:</b>	<b>96</b>
	19.1	Companies admitted to trading on an EU trading venue	33
	19.2	Companies admitted to trading on a stock exchange in a third country	-
	19.3	Companies not admitted to trading	63

#### NOTE

\* The value of the repurchased shares within the Public Tender Offer carried out between September 29 and October 12, 2021.

\*\* As per Art. 123, par. (3) of ASF Regulation no. 9/2014, this item displays the number of **shares issued by the company and outstanding as of the reporting date, excluding the treasury shares repurchased by the company**, based on which the net asset value per share is calculated. At the date of this report, out of the total of 515,422,363 issued shares, the company holds a number of 7.912.307 treasury shares, repurchased under the PTO carried out between September 29 and October 12, 2021.

**SIF Banat-Crisana**

**Certified  
Banca Comercială Română**