

**STATEMENT OF
SIF Banat-Crișana assets and liabilities
AIFRI established by a constitutive act
12/31/2021 -annual financial results**

Annex 10
as per Reg 7/2020

ITEM	VALUE (RON)
1 Intangible assets	4,113
2 Tangible assets	3,840,248
3 Investment property	12,953,334
4 Biological assets	-
5 Assets representing rights to use the underlying assets in a leasing contract	725,329
6 Financial assets	3,206,749,638
6.1 Financial assets measured at amortized cost	-
6.2 Financial assets measured at fair value through profit and loss	1,643,528,284
6.2.1 Shares	1,237,177,818
6.2.1.1 Admitted to trading on a trading venue	912,646,402
6.2.1.2.1 in Romania	912,646,402
6.2.1.2.1.1 Traded in the last 30 trading days	566,090,456
6.2.1.2.1.2 Not traded in the last 30 trading days	346,555,946
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.1.2 Not admitted to trading	324,531,416
6.2.1.2.1 in Romania	324,531,416
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.2 Corporate bonds	37,170,203
6.2.2.1 Admitted to trading on a trading venue	37,170,203
6.2.2.1.1 in Romania	37,170,203
6.2.2.2.1.1 Traded in the last 30 trading days	-
6.2.2.2.1.2 Not traded in the last 30 trading days	37,170,203
6.2.2.1.2 in a Member State	-
6.2.2.1.3 in a third country	-
6.2.2.2 Not admitted to trading	-
6.1.2.2.1 in Romania	-

	6.1.2.2.2	in a Member State	-
	6.1.2.2.3	in a third country	-
6.2.3	Securities of AIF / UCITS		369,180,263
	6.2.3.2	Fund units	369,180,263
	6.2.3.2.1	Admitted to trading on a trading venue	-
	6.2.3.2.2	Not admitted to trading	369,180,263
		6.2.3.2.2.1 in Romania	330,577,203
		6.2.3.2.2.2 in a Member State	-
		6.2.3.2.2.3 in a third country	38,603,060
6.3	Financial assets measured at fair value through other comprehensive income		1,563,221,354
	6.3.1	Shares	1,475,548,516
	6.3.1.1	Admitted to trading on a trading venue	1,333,872,415
		6.3.1.2.1 in Romania	1,129,268,480
		6.3.1.2.1.1 Traded in the last 30 trading days	1,128,387,980
		6.3.1.2.1.2 Not traded in the last 30 trading days	880,500
	6.3.1.2.2	in a Member State	204,603,935
		6.3.1.2.2.1 Traded in the last 30 trading days	204,603,935
		6.3.1.2.2.2 Not traded in the last 30 trading days	-
	6.3.1.2.3	in a third country	-
		6.3.1.2.3.1 Traded in the last 30 trading days	-
		6.3.1.2.3.2 Not traded in the last 30 trading days	-
	6.3.1.2	Not admitted to trading	141,676,101
		6.3.1.2.1 in Romania	141,676,101
		6.3.1.2.2 in a Member State	-
		6.3.1.2.3 in a third country	-
	6.3.2	Corporate bonds	5,205,327
	6.3.2.1	Admitted to trading on a trading venue	5,205,327
		6.3.2.1.1 in Romania	5,205,327
		6.3.2.2.1.1 Traded in the last 30 trading days	5,205,327
		6.3.2.2.1.2 Not traded in the last 30 trading days	-
		6.3.2.1.2 in a Member State	-
		6.3.2.1.3 in a third country	-
	6.3.2.2	Not admitted to trading	-
6.3.3	Securities of AIF / UCITS		82,467,512

	6.3.3.1	Shares	82,467,512
	6.3.3.1	Admitted to trading on a trading venue	82,467,512
		6.3.3.1.1 in Romania	82,467,512
		6.3.3.1.1.1 Traded in the last 30 trading days	82,467,512
		6.3.3.1.1.2 Not traded in the last 30 trading days	-
		6.3.3.2.2 in a Member State	-
		6.3.3.2.3 in a third country	-
	6.3.3.2	Not admitted to trading	-
	6.3.3.2	Fund units	-
7		Cash available (cash and cash equivalent)	153,652,089
8		Bank deposits	185,705,889
9		Other assets:	36,331,394
	9.1	Dividends or other receivables	28,421,782
	9.2	Other assets	7,909,612
10		Accrued expenses	219,523
11		Total assets	3,600,181,557
12		Total liabilities	190,966,356
	12.1	Financial liabilities measured at amortized cost	11,008,480
	12.2	Deferred income tax liabilities	179,957,876
	12.3	Other liabilities	-
13		Provisions for risks and expenses	-
14		Deferred income	293,418
15		Equity, of which:	3,416,126,285
	15.1	Share capital	51,542,236
	15.2	Items treated as equity	642,622,709
	15.3	Other components of equity	984,425,325
	15.4	Premium related to capital	-
	15.5	Revaluation reserves	1,176,569
	15.6	Reserves	3,220,076,087
*	15.7	Treasury shares	-21,694,227
	15.8	Retained earnings	688,511,013
	15.9	Retained earnings first-time adoption of IAS 29 (debtor account)	-2,537,534,532
**	15.10	Result for the period	387,001,105
16		Net Asset Value	3,408,921,783

***	17	Number of issued shares	507,510,056
	18	Net Asset Value per Share	6.7170
	19	Number of companies in the portfolio, of which:	98
	19.1	Companies admitted to trading on an EU trading venue	34
	19.2	Companies admitted to trading on a stock exchange in a third country	-
	19.3	Companies not admitted to trading	64

NOTE

- * The value of the repurchased shares within the Public Tender Offer carried out between September 29 and October 12, 2021.
- ** We inform the investors that the result for the year is related to the information available at the date of accounting month-end closing as of December 31, 2021 and does not include differences in fair value of holdings measured through valuation reports prepared by external valuers (Level 3 according to IFRS 13). The preliminary financial results for the year 2021 will be published in February 2022 according to the financial reporting calendar to be communicated by the company.
- *** As per Art. 123, par. (3) of ASF Regulation no. 9/2014, this item displays the number of **shares issued by the company and outstanding as of the reporting date, excluding the treasury shares repurchased by the company**, based on which the net asset value per share is calculated. At the date of this report, out of the total of 515,422,363 issued shares, the company holds a number of 7.912.307 treasury shares, repurchased under the PTO carried out between September 29 and October 12, 2021.

SIF Banat-Crisana

Certified
Banca Comercială Română