

STATEMENT OF
SIF Banat-Crişana assets and liabilities
AIFRI established by a constitutive act
31/08/2022

Annex 10
as per Reg
7/2020

ITEM		VALUE [RON]
1	Intangible assets	1,915
2	Tangible assets	3,657,896
3	Investment property	12,953,334
4	Biological assets	-
5	Assets representing rights to use the underlying assets in a leasing contract	559,539
6	Financial assets	3,098,075,718
6.1	Financial assets measured at amortized cost	-
6.2	Financial assets measured at fair value through profit and loss	1,564,115,988
6.2.1	Shares	1,140,470,947
6.2.1.1	Admitted to trading on a trading venue	840,695,006
6.2.1.2.1	in Romania	840,695,006
6.2.1.2.1.1	Traded in the last 30 trading days	369,532,710
6.2.1.2.1.2	Not traded in the last 30 trading days	471,162,296
6.2.1.2.2	in a Member State	-
6.1.1.2.2.1	Traded in the last 30 trading days	-
6.1.1.2.2.2	Not traded in the last 30 trading days	-
6.2.1.2.3	in a third country	-
6.1.1.2.3.1	Traded in the last 30 trading days	-
6.1.1.2.3.2	Not traded in the last 30 trading days	-
6.2.1.2	Not admitted to trading	299,775,942
6.2.1.2.1	in Romania	299,775,942
6.2.1.2.2	in a Member State	-
6.2.1.2.3	in a third country	-
6.2.2	Corporate bonds	37,239,891
6.2.2.1	Admitted to trading on a trading venue	37,239,891
6.2.2.2.1	in Romania	37,239,891
6.2.2.2.1.1	Traded in the last 30 trading days	-
6.2.2.2.1.2	Not traded in the last 30 trading days	37,239,891
6.2.2.2.2	in a Member State	-
6.2.2.2.3	in a third country	-
6.2.2.2	Not admitted to trading	-
6.1.2.2.1	in Romania	-
6.1.2.2.2	in a Member State	-
6.1.2.2.3	in a third country	-
6.2.3	Securities of AIF / UCITS	386,405,149
6.2.3.1	Shares	-
6.2.3.2	Fund units	386,405,149
6.2.3.2.1	Admitted to trading on a trading venue	-
6.2.3.2.2	Not admitted to trading	386,405,149
6.2.3.2.2.1	in Romania	348,109,489
6.2.3.2.2.2	in a Member State	-
6.2.3.2.2.3	in a third country	38,295,660
6.3	Financial assets measured at fair value through other comprehensive income	1,533,959,731
6.3.1	Shares	1,308,088,765
6.3.1.1	Admitted to trading on a trading venue	1,176,726,144
6.3.1.2.1	in Romania	1,067,462,104
6.3.1.2.1.1	Traded in the last 30 trading days	1,066,300,692
6.3.1.2.1.2	Not traded in the last 30 trading days	1,161,413
6.3.1.2.2	in a Member State	109,264,040

	6.3.1.2.2.1	Traded in the last 30 trading days	109,264,040
	6.3.1.2.2.2	Not traded in the last 30 trading days	-
6.3.1.2		Not admitted to trading	131,362,620
	6.3.1.2.1	in Romania	131,362,620
	6.3.1.2.2	in a Member State	-
	6.3.1.2.3	in a third country	-
6.3.2		Corporate bonds	5,162,216
6.3.2.1		Admitted to trading on a trading venue	5,162,216
	6.3.2.1.1	in Romania	5,162,216
	6.3.2.2.1.1	Traded in the last 30 trading days	5,162,216
	6.3.2.2.1.2	Not traded in the last 30 trading days	-
6.3.2.2		Not admitted to trading	-
6.3.3		Securities of AIF / UCITS	220,708,751
6.3.3.1		Shares	220,708,751
6.3.3.1		Admitted to trading on a trading venue	220,708,751
	6.3.3.1.1	in Romania	220,708,751
	6.3.3.1.1.1	Traded in the last 30 trading days	220,708,751
	6.3.3.1.1.2	Not traded in the last 30 trading days	-
6.3.3.2		Not admitted to trading	-
6.3.3.2		Fund units	-
7		Cash available (cash and cash equivalent)	113,064,366
8		Bank deposits	81,074,305
9		Other assets:	26,176,270
	9.1	Dividends or other receivables	18,150,383
	9.2	Other assets	8,025,887
10		Accrued expenses	118,049
11		Total assets	3,335,681,393
12		Total liabilities	161,100,643
	12.1	Financial liabilities measured at amortized cost	23,329,579
	12.2	Deferred income tax liabilities	137,771,064
	12.3	Other liabilities	-
13		Provisions for risks and expenses	-
14		Deferred income	839,979
15		Equity, of which:	3,181,072,792
	15.1	Share capital	51,542,236
	15.2	Items treated as equity	642,622,709
	15.3	Other components of equity	736,573,836
	15.4	Premium related to capital	-
	15.5	Revaluation reserves	1,176,569
	15.6	Reserves	3,576,626,588
	15.7	Treasury shares*	(21,694,227)
	15.8	Retained earnings	690,964,646
	15.9	Retained earnings first-time adoption of IAS 29 (debtor account)	-2,537,534,532
	15.10	Result for the period	40,794,966
16		Net Asset Value	3,173,740,770
17		Number of issued shares**	507,510,056
18		Net Asset Value per Share	6.2536
19		Number of companies in the portfolio, of which:	93
	19.1	Companies admitted to trading on an EU trading venue	32
	19.2	Companies admitted to trading on a stock exchange in a third country	-
	19.3	Companies not admitted to trading	61

NOTE

* The value of the repurchased shares within the Public Tender Offer carried out between September 29 and October 12, 2021.

** As per Art. 123, par. (3) of ASF Regulation no. 9/2014, this item displays the number of **shares issued by the company and outstanding as of the reporting date, excluding the treasury shares repurchased by the company**, based on which the net asset value per share is calculated.

At the date of this report, out of the total of 515,422,363 issued shares, the company holds a number of 7,912,307 treasury shares, repurchased under the PTO carried out between September 29 and October 12, 2021.

SIF Banat-Crisana

LAURENTIU RIVIS
Director

Evaluare si Activ net
DANIELA VASI

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MIHAELA-NICOLETA IOSIF
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ALEXANDRA DUMITRAȘCU
Coordonator echipa Depozitare

ANNEX - according to art.38 par. (4) of Law 243/2019

Assets in SIF Banat-Crișana portfolio evaluated using valuation methods in accordance with International Valuation Standards

#	Name of the issuer	Tax Identification Code	Symbol	No. of shares held	No./date of valuation report	RON / share	Total value	Valuation method
Companies not admitted to trading where SIF BC stake is > 33% of the share capital								
1	AZUGA TURISM	28330211		786,882	1843/11.08.2022	20.5000	16,131,081	income approach, discounted cash flow method
2	NAPOMAR	199176		10,256,241	1839/11.08.2022	3.2207	33,032,275	income approach, discounted cash flow method
3	CENTRAL	199230		53,120	631/09.03.2022	769.6009	40,881,200	income approach, discounted cash flow method
4	SAI MUNTENIA INVEST	9415761		119,976	1838/11.08.2022	655.9167	78,694,262	income approach, discounted cash flow method
5	SIF SPV TWO	40094500		119,988	1846/11.08.2022	0	0	asset approach, corrected Net Asset method
6	Administrare Imobiliare SA	20919450		16,049,741	1844/11.08.2022	2.6254	42,136,990	asset approach, corrected Net Asset method
7	SIF1 IMGB	380430		301,078,647	1842/11.08.2022	0.6966	209,731,386	asset approach, corrected Net Asset method
Companies admitted to trading with irrelevant liquidity for the application of the mark to market valuation method (according to Art.114 par. (4) of Reg.9 / 2014)								
8	SIF Imobiliare PLC	HE323682	SIFI	4,499,961	1843/11.08.2022	76.8426	345,788,703	asset approach, corrected Net Asset method
9	SIF Hoteluri	56150	CAOR	31,820,906	1841/11.08.2022	2.4232	77,108,419	income approach, discounted cash flow method
10	IAMU	1766830	IAMU	7,286,299	1837/11.08.2022	6.6241	48,265,173	income approach, discounted cash flow method

Leverage and exposure calculated in accordance with the provisions of Regulation (EU) no. 231/2013

Method for calculating AIFRI exposure	Exposure value	Leverage
	(RON)	(%)
Gross method	3,167,703,287	99.81
Commitment method	3,173,740,770	100

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