

No. 5541 /09.06.2022

*Translation from Romanian into English***To: BUCHAREST STOCK EXCHANGE**
Fax no.: 021-307.95.19**FINANCIAL SUPERVISORY AUTHORITY**
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51**CURRENT REPORT**
according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers
of financial instruments and market operations*Report date: 09.06.2022**Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.**Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**FSA Register Number: PJR09FIAIR/160001/08.06.2021**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depozitory-Custodian: Raiffeisen Bank S.A.**Depozitory: Depozitarul Central Bucuresti**Share capital subscribed and paid: 50,000,000 lei**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)****Important event to report: The intention to withdraw from the position of shareholder of EximBank S.A.***

Societatea de Investiții Financiare Oltenia S.A. informs investors and shareholders that the Extraordinary General Meeting of Shareholders Import Export Bank of Romania-EximBank S.A. of 06.06.2022 approved the merger process by absorption between EXIMBANK S.A. (absorbing company) and Banca Românească S.A. (absorbed company) and the merger project published in the Official Gazette of Romania, Part IV, no. 1791 of 28.04.2022.

On June 9, 2022, SIF OLTENIA S.A., as a shareholder holding 4,364,430 shares representing 3.270% of the share capital of EXIMBANK S.A., expressed its intention to withdraw from the status of shareholder of the Import-Export Bank of Romania EximBank S.A. In accordance with Art. 134 para. (1) lit. d) of Law 31/1990 R and requested the equivalent value of the shares held at the price to be established by evaluation by an independent authorized expert according to art. 134 para. (4) of Law 31/1990 R „, *the price paid by the company for the shares of the person exercising the right of withdrawal will be established by an independent authorized expert, as an average value resulting from the application of at least two valuation methods recognized by the legislation in effective on the date of evaluation*”.

S.I.F. Oltenia S.A. will continue to order the necessary measures in accordance with the legal provisions and will inform the shareholders and investors accordingly about the

results of the withdrawal operation from the quality of shareholder of the Import-Export Bank of Romania EximBank S.A.

Sorin - Iulian CIOACĂ
President - General Manager

Viorica Bălan
Compliance Officer